

June 18, 2025

**National Stock Exchange
of India Limited**

BSE Limited

Orient Cement Limited

Unit-VIII, Plot No. 7
Bhoinagar, Bhubaneswar,
Orissa, India, 751012

Scrip Code: AMBUJACEM

Scrip Code: 500425

Subject: Disclosure pursuant to Regulation 29(2) read with Regulation 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to Orient Cement Limited

Dear Sir / Madam,

Pursuant to the requirements of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended till date) ("**Takeover Regulations**") read with Regulation 29(3) of the Takeovers Regulations, please find attached the disclosure in respect of the acquisition of the equity shares of Orient Cement Limited ("**Target Company**") pursuant to the open offer made to the eligible public shareholders of the Target Company under the Takeover Regulations.

We would request you to kindly take the same on your records.

Thanking you,

Yours faithfully,
For **Ambuja Cements Limited**

Manish
Vinodchandra
Mistry

Digitally signed by Manish
Vinodchandra Mistry
Date: 2025.06.18 20:22:26
+05'30'

Manish Mistry
Company Secretary & Compliance Officer

Ambuja Cements Limited

Registered Office:

Adani Corporate House
Shantigram, Near Vaishno Devi Circle,
S. G. Highway, Khodiyar,
Ahmedabad – 382 421, Gujarat, India
Ph +91 79-2656 5555
www.ambujacement.com
CIN: L26942GJ1981PLC004717

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations")

Part-A – Details of Acquisition

1.	Name of the Target Company (TC)	Orient Cement Limited (" Target Company ")		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ambuja Cements Limited (" Acquirer ")		
3.	Whether the acquirer belongs to Promoter / Promoter group	Yes		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
5.	Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
6.	Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	a) 9,58,73,163 b) NA c) NA d) NA e) 9,58,73,163	a) 46.66% b) NA c) NA d) NA e) 46.66%	a) 46.66% b) NA c) NA d) NA e) 46.66%

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7.	Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	a) 5,34,19,567 b) NA c) NA d) NA e) 5,34,19,567	a) 26.00% b) NA c) NA d) NA e) 26.00%	a) 26.00% b) NA c) NA d) NA e) 26.00%
8.	After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by equity shares d) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	a) 14,92,92,730 b) NA c) NA d) NA e) 14,92,92,730	a) 72.66% b) NA c) NA d) NA e) 72.66%	a) 72.66% b) NA c) NA d) NA e) 72.66%
9.	Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	The Acquirer has acquired 5,34,19,567 (26.00%) equity shares of the Target Company having face value of INR 1 each at a price INR 395.40 per share pursuant to an open offer made to the eligible public shareholders of the Target Company by the Acquirer under the SEBI (SAST) Regulations.		
10.	Date of acquisition of	June 18, 2025		
11.	Equity share capital / total voting capital of the TC before the said acquisition	20,54,59,873 equity shares of Re. 1 each aggregating to Rs. 20,54,59,873		
12.	Equity share capital/ total voting capital of the TC after the said acquisition	20,54,59,873 equity shares of Re. 1 each aggregating to Rs. 20,54,59,873		
13.	Total diluted share/voting capital of the TC after the said acquisition	20,54,59,873 equity shares of Re. 1 each aggregating to Rs. 20,54,59,873		

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Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchanges under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the disclosure dated April 13, 2025 made by the Target Company whereby the Target Company intimated that it has allotted 3,49,976 fully paid-up equity shares of Re. 1/- each, pursuant to exercise of employee stock options under the Orient Cement Limited Employees Stock Option Scheme 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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