



Assam Company India Limited

Member **Duncan Macneill Group**

52, Chowringhee Road, Kolkata – 700 071, India

Telephones : 2283-8306/8309/8312, E-mail : acil@assamco.com Fax : 033-2283 8334, Website : www.assamco.com

Date: 19th April, 2018

The Secretary,
National Stock Exchange of India Ltd.
"Exchange Plaza" Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051

Stock Code : ASSAMCO

The Secretary,
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Stock Code : 500024

Dear Sir,

Sub. : Advertisement of Expression of Interest (EOI)

In terms of Insolvency Bankruptcy Code (IBC), 2016, the National Company Law Tribunal (NCLT), Guwahati Bench, had initiated Corporate Insolvency Resolution Process (CIRP), against the Company, by an Order dated 26th October, 2017.

By another Order dated 12th January, 2018, the Hon'ble NCLT, Guwahati Bench, had appointed **CA. Kannan Tiruvengadam** as the **Resolution Professional (RP)** of the Company.

The RP pursuant to an advertisement dated **11th April, 2018**, in **The Economic Times** and **The Times of India**, all editions, had issued an **Expression of Interest (EOI)**, wherein, the Resolution Applicants are invited for EOI for the purpose of submission of Resolution Plan of the Company. A copy of the EOI has been enclosed herewith and has also been uploaded on the Company's website.

The detailed eligibility criteria, format of EOI and other details are available at the website of the Company at "www.assamco.com".

This is for your information and record please.

Thanking you,

Yours faithfully,

For Assam Company India Limited



CA. Kannan Tiruvengadam
Resolution Professional
Assam Company India Limited
Netaji Subhash Villa,
18 Karunamoyee Ghat Road,
Flat 3C, 3rd Floor,
Kolkata – 700 082
E-mail : calkannan@gmail.com

Encl. : as above.

WWW.ECONOMICTIMES.COM

that year was \$2.6 billion and was down to \$2.3 billion in fiscal 2017.

"Several Indian FMCG products are popular in Pakistan. But a major chunk of products are raw material, unbranded food item, clothing and jewellery," the sources told ET.

Extension of Last Date for Submission Resolution Plans
For the attention of the Prospective Resolution Applicants of Aegan Batteries Limited

This notification is in continuation of the invitation published on the 12th March 2018 in The Economic Times (All India Edition), Business Line and Business Standard (Bengaluru and Hyderabad editions). The complete advertisement can be accessed at http://ibbi.gov.in/webfront/resolution_process.php.

The last date for submission of Resolution Plans has been extended from 12th April 2018 to 24th April 2018.

Ravindra Beleyur
Resolution Professional
for Aegan Batteries Limited
ravi@beleyur.com

NOTICE INVITING BID
PACKAGE NO. 1/2018-2019
OF SE, NHC-II

The S.E., N.H.Circle No.-II, P.W.(Roads) Directorate for and on behalf of Governor of West Bengal invites international electronic online Bids for the work "Providing periodic renewal on NH 512 from Km 2/600 to Km 19/000 for the year 2017-18 in the State of West Bengal. Job No. (ARP)/WB/2017-18/789." The tender id is 2018_MoRTH_325610_1. Last date of online submission of bid is 10.05.2018. For details information please visit website <https://eprocure.gov.in> / eprocure / app and for queries email:- senhc2@gmail.com

Sd/-
SE/NHC-II
P.W(Roads) Directorate

WBPWD/ROAD/NH/EE/NHD-I/e-NIQ-01/2018-19 (3rd Call). ID No.2018_WBPWD_169236_1. Online e-quotation under 2 (two) bids system is invited for the works of Supplying of Security Personnel (without Arms) on purely temporary basis for guarding at Mrigala Inspection Bungalow, offices etc. in the district of South 24 Paraganas & Hooghly. Closing date of submission quotation (online) - 27.04.2018 other details of e-NIQ may be seen in the office of the u/s on any working day during office hours and through website: www.wbpwd.gov.in

Sd/-
EE/NHD-I/PW(R)Dte.
Bhabani Bhaban Kolkata

Last date for Submission of RFP - 5:00 PM 07/05/2018
Managing Director

EXPRESSION OF INTEREST FOR INVESTMENT
OPPORTUNITY IN ASSAM COMPANY INDIA LIMITED
[CIN L01132AS1977PLC001685]
[This is not an Offer Document]

Assam Company India Limited (hereinafter "Company"), a company incorporated under the Companies Act, 1956, having its registered office at Greenwood Tea Estate, P.O. Dibrugarh, Assam - 786 001 and Corporate Office at Assam Tea House, 52, Chowringhee Road, Kolkata 700 071 and listed on BSE Limited and NSE Limited, is engaged in principal business of tea cultivation and manufacturing. The Company's segments include Tea Plantations and Oil & Gas.

As part of the Corporate Insolvency Resolution Process of the Company, the Hon'ble NCLT, Guwahati had appointed CA Kannan Tiruvengadam as Resolution Professional. The Resolution Applicants are invited for Expression of Interest (EOI) for the purpose of submission of Resolution Plan of the Company.

Minimum Eligible conditions for Prospective Resolution Applicants to approach Resolution Professional are mentioned below:

a) **Category A** - In case of a private / public limited company, LLP, body corporate whether incorporated in India or outside India:

(a) Minimum Tangible Net worth of INR 400 crores and above;
(b) Minimum Availability of Surplus Funds in the form of Cash and Cash Equivalents as on March 31, 2018 to the tune of INR 50 crores.

In case of offer given by SPV / LLP, the Eligibility Criteria of the Promoters would be considered in proportion to their share in SPV/LLP.

b) **Category B** - In case of Financial Investors (FI) / Mutual Funds / Private Equity / Venture Capital Funds, Domestic / Foreign Investment institutions, Non-Banking Finance Companies (NBFC), Asset Reconstruction Companies, Banks and similar entities (a) Assets Under Management (AUM) of at least INR 4,000 crore during any one of the three immediately preceding financial year; or Committed funds available for investment / deployment of at least INR 2,000 crores as on March 31, 2018.

The detailed eligibility criteria and format of EOI for a Prospective Resolution Applicant and the requirement of EMD and Fees are mentioned on the company's website www.assamco.com Prospective Resolution Applicant shall submit the sealed envelope containing a complete set of the EOI in hard copy along with the Annexures, only by way of registered speed post / hand delivery to the following address by post or deliver in person:

CA Kannan Tiruvengadam

(IP Registration No.: IBBI/IPA-001/IP-P00253/2017-18/10482)

Address for Correspondence in this regard:

C/O, LSI RESOLUTION PVT. LTD.

(IPE Recognition No. IBBI/IPE/0032)

Sagar Trade Cube, 5th floor, 104, S. P. Mukherjee Road, Kolkata 700026

West Bengal, India E-mail ID: acil.resolution@gmail.com

Regd. Office: "Netaji Subhas Villa", Flat 3 C, 18, Karunamoyee Ghat

Road, Kolkata 700082, West Bengal, India

Registered E-mail ID with IBBI: calkannan@gmail.com

A soft copy of EOI along with annexures should also be e-mailed to acil.resolution@gmail.com The last date for submission of EOI is April 26, 2018 up to 6 P.M., which may be extended at the sole discretion of RP. All the EOIs received will be reviewed by RP and shortlisted bidders will be shared the Evaluation Matrix alongwith Information Memorandum of the Company, prepared as per provisions of the Code, after signing of undertaking of confidentiality. Such shortlisted Bidders will be informed about the other steps in the process to allow them to submit a Resolution Plan as per provisions of the Code.

Any terms & conditions of the EOI may be amended or changed at any stage by Resolution Professional, which will be hosted on the company's website www.assamco.com.

**EXPRESSION OF INTEREST FOR INVESTMENT
OPPORTUNITY IN ASSAM COMPANY INDIA LIMITED**
[CIN L01132AS1977PLC001685]

KWM/WM/DDC/2018/07
Last date & time of receipt of
online bid submission:
02.05.2018, 03:00 pm