Secretarial Division

ACC Limited
Registered Office
Cement House
121, Maharshi Karve Road
Mumbai 400 020, India

Phone : +91 22 3302 4321
Fax : +91 22 6631 7458
www.acclimited.com

July 25, 2013

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra – Kurla Complex
Mumbai 400 051

Dear Sirs

Intimation received from Holcim (India) Private Limited and Holderind Investments Ltd.

We wish to inform you that on July 24, 2013 we received the following intimation from Holcim (India) Private Limited and Holderind Investments Ltd., promoter shareholders of ACC Limited:

Pursuant to the decisions of the meetings of the Boards of Directors of Holcim (India) Private Limited ("**HIPL**") and Ambuja Cements Limited ("**ACL**") held on July 24, 2013, approval has been accorded to the amalgamation of HIPL into ACL. Pursuant to the amalgamation, HIPL shall stand dissolved without winding up and 50.01% of the shareholding of ACC Limited (which is currently held by HIPL) will thereafter be held by ACL.

The effectiveness of the scheme of amalgamation is subject to, *inter alia*, receipt of necessary approvals under applicable law, including the approval of the shareholders and creditors of HIPL and ACL, as well as the sanction of the Hon'ble High Court of Gujarat, Hon'ble High Court of Judicature at New Delhi and other concerned authorities.

The intimation received from Holcim (India) Private Limited and Holderind Investments Ltd. is enclosed.

This is for your information and record.

Yours faithfully,
For ACC LIMITED

Burjor D Nariman
Company Secretary & Head Compliance

Encl.

July 24, 2013

From,

Holcim (India) Private Limited,
Suite 304, Third Floor,DLF South Court,
Plot A-1, Saket District Centre, Saket,
Delhi 110017

Holderind Investments Limited,
Level 3B,31 Cybercity, Ebene,
Mauritius

To,
ACC Limited,
Cement House,
121, Maharshi Karve Road,
Mumbai – 400 020,
India

Kind Attn: Mr Burjor D. Nariman, Company Secretary

Dear Sir,

Re: Meetings of the Boards of Directors of Holcim (India) Private Limited and Ambuja Cements Limited each held on July 24, 2013

We wish to inform you that pursuant to the decisions of the meetings of the Boards of Directors of Holcim (India) Private Limited ("**HIPL**") and Ambuja Cements Limited ("**ACL**") concluded earlier today, approval has been accorded to the amalgamation of HIPL into ACL. Pursuant to the amalgamation, HIPL shall stand dissolved without winding up and all the shares of ACC Limited which are currently held by HIPL will thereafter be held by ACL.

The effectiveness of the scheme of amalgamation is subject to, *inter alia*, receipt of necessary approvals under applicable law, including the approval of the shareholders and creditors of HIPL and ACL, as well as the sanction of the Hon'ble High Court of Gujarat, Hon'ble High Court of Judicature at New Delhi and other concerned authorities.

A press release by ACL in relation to the amalgamation is enclosed herewith.

This is for your information and record.

Yours faithfully,
For Holcim (India) Private Limited

Name: Manish Agarwal
Designation: Director
Dated: 24/07/2013

HOLCIM (INDIA) PRIVATE LIMITED New Delhi

Niraj Kumar Bansal
Company Secretary

For Holderind Investments Ltd.

Name:
Designation: Director
Dated: 24.7.2013

Name: Mark Schmidt
Designation: Director