



12th April 2025

National Stock Exchange of India Limited
Scrip Code: ACC

BSE Limited
Scrip Code: 500410

Subject: Newspaper Publication - Notice to Shareholders for transfer of Equity Shares to IEPF Account.

Dear Sir / Madam,

The Company vide its intimation dated 11th April 2025 informed the exchanges about the Notice sent to shareholders to claim their Equity Shares which otherwise will be liable to get transferred to Investor Education and Protection Fund (IEPF) pursuant to Section 124(6) of the Companies Act, 2013 read with Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("Rules").

In pursuance to the said Rules, the Company published Notice in the Financial Express Newspapers in English (all India edition) and translation thereof in Gujarati language (Ahmedabad edition), on Saturday, 12th April 2025. Copies of the Ahmedabad Editions (English and Gujarati) are enclosed herewith for your information and record in terms of provisions of the SEBI Listing Regulations.

The above intimation is also available on the website of the Company i.e. www.acclimited.com.



You are requested to take note of the same.

Thanking you,
Yours Sincerely,
For, ACC Limited

Bhavik Parikh
Company Secretary & Compliance Officer

Encl: As above

ACC Limited
Registered Office:
Adani Corporate House
Shantigram, S. G. Highway, Khodiyar,
Ahmedabad – 382 421, Gujarat, India
Ph +91 79-2656 5555
www.acclimited.com
CIN: L26940GJ1936PLC149771

ACC LIMITED
CIN: L26940GJ1936PLC149771

Registered Office: "Adani Corporate House", Shantigram, S.G. Highway,
Khodiyar, Ahmedabad – 382 421, Gujarat, India
Tel No. : +91 79-2656 5555 • Website: www.acclimited.com • E-mail: acc-investorsupport@adani.com

NOTICE TO THE SHAREHOLDERS OF THE COMPANY

Sub.: Compulsory transfer of Equity Shares to Investor Education and Protection Fund (IEPF) Account.

Notice is hereby given pursuant to the provisions of Section 124 (6) of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 (as amended), ("the Rules") notified by the Ministry of Corporate Affairs, the Company is required to transfer all shares in the name of Investor Education and Protection Fund (IEPF) Account in respect of which dividend has not claimed by the shareholders for seven consecutive years or more.

The Company in compliance with the aforesaid "Rules" has sent individual notices to all those shareholders whose shares are liable to be transferred to IEPF Account and have also uploaded full details of such shares due for transfer as well as unclaimed dividends on the website of the company i.e. www.acclimited.com. Shareholders are requested to verify the details of unclaimed dividends and the shares liable to be transferred to the IEPF Authority.

Shareholders may note that both the unclaimed dividends and the shares transferred to the IEPF Authority can be claimed back by them from IEPF Authority after following the procedure prescribed under the Rules.

The concerned shareholders may take further Notice that in case the Company does not receive any communication from them by 20th June 2025, the Company shall, in compliance with the requirements set out in the Rules, transfer the shares to the IEPF Authority by 20th July 2025.

Shareholders whose shares are liable to be transferred to IEPF Demat Account may note that the shares, whether in physical or electronic form, will be transferred to IEPF Demat Account in accordance with the procedure notified by the Ministry of Corporate Affairs, from time to time. In respect of shareholders holding shares in physical form, upon transfer of shares to IEPF Demat Account, the original share certificate(s) which stand registered in their name shall stand automatically cancelled and be deemed non-negotiable. In respect of shareholders holding shares in demat form, the Company shall inform the concerned depository by way of corporate action for transfer of shares lying in their Demat Account in favour of the IEPF Demat Account.

Shareholders having any queries on the subject matter, may contact the Company's Registrar and Transfer Agent KF in Technologies Limited, Ms. Shobha Anand, Vice President at Unit ACC Limited, Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500032, Tel: +91-40-6716 2222, e-mail ID: einward.ris@kfintech.com.

For ACC Limited
Sd/-
Bhavik Parikh
Company Secretary

Place: Ahmedabad
Date: 11th April 2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.




(Please scan this QR Code to view the Addendum)

JAJOO RASHMI REFRACTORIES LIMITED

Jajoo Rashmi Refractories Limited (the "Issuer" or the "Company") was incorporated under the Companies Act, 1956 as a private limited company under the name and style of "Jajoo Rashmi Refractories Private Limited" pursuant to a certificate of incorporation dated April 18, 1995 issued by the Registrar of Companies, Rajasthan at Jaipur ("RoC"). Subsequently, pursuant to resolutions passed by our Board of Directors in their meeting held on June 30, 2023 and by our Shareholders in the extra-ordinary general meeting held on July 24, 2023, our Company was converted into a public limited company, consequent to which its name was changed to "Jajoo Rashmi Refractories Limited", and a fresh certificate of incorporation dated August 22, 2023, consequent to such conversion was issued by the RoC. For further details, including in relation to changes in name and registered office of our Company, see "History and Certain Corporate Matters" on page 217 of the Draft Red Herring Prospectus dated December 21, 2024 (the "Draft Red Herring Prospectus").

Corporate Identity Number: U27108RJ1995PLC009866

Registered Office and Corporate Office: B7, SN9, LS Nagar, Naya Kheda, Shastri Nagar, Jaipur – 302 016, Rajasthan, India. Telephone: +91 141 233 5816; E-mail: info@jajoorashmi.com Website: www.jajoorashmi.com, Contact Person: Baj Nath Mali, Company Secretary and Compliance Officer, E-mail: cs@jajoorashmi.com

NOTICE TO INVESTORS: ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS (THE "ADDENDUM")

OUR PROMOTERS: SUNIL JAJU, SAURABH JAJU, KOMAL JAJU, SUNIL JAJU KARTA HUF AND HIMALAYA COMMODOLE PRIVATE LIMITED

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 1,500 MILLION ("ISSUE"). THE ISSUE SHALL CONSTITUTE [•]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH DAILY NATIONAL NEWSPAPER) AND ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI BEING THE REGIONAL LANGUAGE OF RAJASTHAN, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), TOGETHER WITH BSE, THE "STOCK EXCHANGES" FOR UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.

Our Company has filed the Draft Red Herring Prospectus with SEBI and the Stock Exchanges. Due to inadvertent errors in the DRHP and pursuant to certain observations received from SEBI, the required updates to key portions of the sections titled "Definitions and Abbreviations", "Summary of the Issue Document", "Risk Factors", "Objects of the Issue", "Basis for Issue Price" and "Industry Overview", beginning on pages 2, 25, 34, 114, 137 and 150, respectively, of the Draft Red Herring Prospectus, have been included in this Addendum. The changes pursuant to the observations received from SEBI will be duly reflected in the Draft Red Herring Prospectus and Prospectus as and when filed with the RoC, the SEBI and the Stock Exchanges.

The Draft Red Herring Prospectus, including the sections titled "Definitions and Abbreviations", "Summary of the Issue Document", "Risk Factors", "Objects of the Issue", "Basis for Issue Price" and "Industry Overview", beginning on pages 2, 25, 34, 114, 137 and 150, respectively, shall be appropriately updated in the Draft Red Herring Prospectus to reflect the developments indicated in this Addendum.

Potential bidders may note the following changes in the Draft Red Herring Prospectus dated December 21, 2024:

- We have included new risk factor number 4 under the section "Risk Factor" on page 37 of the DRHP: "We have acquired the land parcels admeasuring approximately 4.00 acres situated at plot number IV/D-4, and D-5 and I-2(P) and I-3, Village Gorabali, Bokaro Industrial Area, Balidih, Bokaro, Jharkhand, India on which the Proposed Bokaro Project is proposed to be set up. We are yet to complete legal formalities in relation to the acquisition of the aforementioned land parcels. In the event, we suffer a delay in completing the necessary legal formalities, we may suffer a delay in completing the Proposed Bokaro Project, leading to time or cost overruns."
- We have included new risk factor number 4 under the section "Risk Factor" on page 38 of the DRHP: "The operating cash flow of our Company was ₹ (7.24) million, ₹ (53.31) million, ₹ 34.16 million and ₹ (63.05) million during the three month period ended June 30, 2024 and Financial Years ended March 31, 2024, March 31, 2023 and March 31, 2022, respectively. Our Company has experienced negative cash flow in operating activities in the past and may continue to do so in the future, which could have a material adverse effect on our business, prospects, financial condition, cash flows and results of operations."
- We have revised the disclosure under the section "Object of the Issue – Part finance the cost of establishing new manufacturing facilities to expand our production capabilities of ferro alloys in the Proposed Bokaro Project" on page 115 and "Summary of the Issue Document – Objects of the Issue" on page 25 of the Draft Red Herring Prospectus.
- We have revised the disclosure under the section "Object of the Issue – Funding working capital requirements of our Company" on page 114 and "Summary of the Issue Document – Objects of the Issue" on page 25 of the DRHP and reduce the proposed amount for funding working capital requirements of our Company from ₹ 476.71 million to ₹ 309.77 million.
- We have updated the section "Basis for Issue Price" beginning on page 137 of the Draft Red Herring Prospectus by including Jainam Ferro Alloys (I) Limited and Mailhan Alloys Limited as peer companies and by removing Raghav Productivity Enhancers Limited from the list of peer comparisons.
- We have included the competitive landscapes in the section "Industry Overview" beginning on page 150 of the Draft Red Herring Prospectus.

The changes conveyed by way of this Addendum are to be read in conjunction with the Draft Red Herring Prospectus and, accordingly, the corresponding references in the Draft Red Herring Prospectus stand updated pursuant to this Addendum. The information in this Addendum supplements the Draft Red Herring Prospectus and updates the information in the Draft Red Herring Prospectus. However, this Addendum does not purport to, nor does it, reflect all the changes that have occurred from the date of filing of the Draft Red Herring Prospectus and the date of this Addendum. Accordingly, this Addendum does not include all the changes and/or updates that will be included in the Draft Red Herring Prospectus and the Prospectus as and when filed with the RoC, the SEBI and the Stock Exchanges. Please note that the information included in the Draft Red Herring Prospectus will be suitably updated, including to the extent updated by way of this Addendum, as may be applicable, in the Draft Red Herring Prospectus and the Prospectus. Investors should not rely on the Draft Red Herring Prospectus or this Addendum for any investment decision, and should read the Draft Red Herring Prospectus, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Issue.

This Addendum which has been filed with SEBI and the Stock Exchanges shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing with SEBI and will be available on the website of SEBI at www.sebi.gov.in, the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com, the website of the Company at www.jajoorashmi.com, and the website of the Book Running Lead Manager, namely, Unistone Capital Private Limited at www.unistonecapital.com. All capitalized terms used in this Addendum and not defined herein shall, unless the context otherwise requires, have the meaning ascribed to them in the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 Unistone Capital Private Limited A/305, Dynasty Business Park, Andheri-Kurla Road, Andheri East, Mumbai – 400 059, Maharashtra, India. Telephone: +91 224 604 6494; Facsimile: Not Applicable Email: mb@unistonecapital.com Website: www.unistonecapital.com Investor grievance email: compliance@unistonecapital.com Contact Person: Brijesh Parekh SEBI registration number: INM000012449 CIN: U65999MH2019PTC330850	 Bigshare Services Private Limited Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400 093, Maharashtra, India. Telephone: +91 226 263 8200; Facsimile: +91 226 263 8299 Email: ipo@bigshareonline.com; Website: www.bigshareonline.com Investor grievance email: investor@bigshareonline.com Contact Person: Babu Rappheal C. SEBI registration number: INR000001385 CIN: U99999MH1994PTC078534

All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Draft Red Herring Prospectus.

For Jajoo Rashmi Refractories Limited
On behalf of the Board of Directors
Sd/-
Baj Nath Mali
Company Secretary and Compliance Officer

Place: Jaipur, Rajasthan
Date: April 11, 2025

JAJOO RASHMI REFRACTORIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public issue of its Equity Shares and has filed the DRHP dated December 21, 2024 with SEBI and the Stock Exchanges. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com and is available on website of the company i.e., www.jajoorashmi.com, websites of the BRLM, i.e., Unistone Capital Private Limited at www.unistonecapital.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 34 of the DRHP and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or the law of any state of the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act (as defined in Regulation S under the U.S. Securities Act ("Regulation S") and applicable state securities laws in the United States. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined and in reliance on Regulation S and the applicable laws of the jurisdictions where such offers and sales are made. There will be no public offering of the Equity Shares in the United States.

CONCEPT

**FORM A
PUBLIC ANNOUNCEMENT**
(Regulation 14 of the Insolvency and Bankruptcy Board of India
(Voluntary Liquidation Process) Regulations, 2017)

**FOR THE ATTENTION OF THE STAKEHOLDERS OF
TRANSCENDED IT CONSULTING SOLUTIONS PRIVATE LIMITED**

1. Name of Corporate Person	Transcended IT Consulting Solutions Private Limited
2. Date of incorporation of Corporate Person	18/07/2011
3. Authority under which Corporate Person is incorporated / registered	ROC Mumbai
4. Corporate Identity Number / Limited Liability Number of Corporate Person	U72500MH2011PTC219879
5. Address of the Registered Office and Principal Office (If any) of Corporate Person	F-11, 3rd Floor, Manek Mahal 90, Veer Nariman Road, Churchgate, Mumbai, Maharashtra – 400 020
6. Liquidation Commencement Date of Corporate Person	08/04/2025
7. Name, Address, Email Address, Telephone Number and the Registration Number of the Liquidator	G. Ramachandran F-10, Syndicate Residency, Dr. Thomas First Street, South Boag Road, T. Nagar, Chennai - 600017 Email: liquidation.ticspl@gmail.com M. No. - +91 - 98410 37454 Reg. No. - IBB/IPA-002/IP-N00167/2017-18/10437
8. Last date for submission of claims	08/05/2025

Notice is hereby given that the Transcended IT Consulting Solutions Private Limited has commenced voluntary liquidation on 08/04/2025.

The stakeholders of Transcended IT Consulting Solutions Private Limited are hereby called upon to submit a proof of their claims, on or before 08/05/2025, to the liquidator at the address mentioned against item 7.

The financial creditors shall submit their proof of claims by electronic means only. All other stakeholders may submit the proof of claims in person, by post or by electronic means.

Submission of false or misleading proofs of claim shall attract penalties.

Date : 12/04/2025 Sd/-
Place : Chennai G. Ramachandran

Pune District Regional Office,
398A, Madhav Chambers I, 1st Floor
Senapati Bapat Road, Pune - 411 016.
Tel. No : 020-26564321/9995532299 / 9930584354

Tender Notice

Bank of Baroda, Pune District Region invites sealed tenders (2 Bid System) from reputed contractors for "Tender for Furnishing, Electrical and Air-conditioning work at our proposed new premises" situated in Next Gen Avenue, B Wing, Shivaji Nagar, Pune, Maharashtra. The estimated cost of the work is approximately Rs. 73,00,000/- + G.S.T. Last date of receipt of the tender is 05/05/2025 upto 3.00 PM. For more details please log on to <https://www.bankofbaroda.in/tenders/>
Place : Pune, Date : 12/04/2025

**GNA
G N A AXLES LIMITED**
CIN: L29130PB1993PLC013684

Regd. Office : GNA House, 1-C, Chhoti Baradari – II Garha Road Opposite
Medical College, Jalandhar 144001 Punjab. Tel No.: 0181- 4630477
E-mail : gjaain@gnagroup.com; Website : www.gnaaxles.in

NOTICE

Notice is hereby given that a meeting of the Board of Directors of the Company has been scheduled to be held on Monday, 21st April, 2025, at 1:00 PM at the Corporate Office of the Company at VPO Mehliana Dist. Hoshiarpur, Inter alia, to consider and approve the Audited Financial Results of the Company, both standalone and consolidated, for the Quarter & Financial Year ended 31st March, 2025 and to consider to recommend Dividend, if any, to the shareholders for the financial year ended March 31, 2025. The Notice is also available at Company's website www.gnaaxles.in and corporate announcement section of www.bseindia.com and www.nseindia.com.

For G N A Axles Limited
Gourav Jain
Company Secretary

Place : Mehtiana
Date : April 11, 2025

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PUBLIC ANNOUNCEMENT




(Please scan this QR code to view the Draft Red Herring Prospectus)

SATTVA ENGINEERING CONSTRUCTION LIMITED
(FORMERLY KNOWN AS SATTVA ENGINEERING CONSTRUCTION PRIVATE LIMITED)
CORPORATE IDENTIFICATION NUMBER: U45201TN2005PLC058383

Our Company was originally incorporated as "Sattva Engineering Construction Private Limited" a private limited company under the Companies Act, 1956 and received a certificate of incorporation from the Registrar of Companies, Tamil Nadu, dated December 21, 2005. Subsequently, the name of our Company was changed from "Sattva Engineering Construction Private Limited" to "Sattva Engineering Construction Limited", consequent to conversion of our Company from private limited company to public limited company, pursuant to a special resolution passed by the shareholders of our Company in the extra-ordinary general meeting held on November 25, 2024 and a fresh certificate of incorporation consequent to change of name was issued by the Registrar of Companies, Central Registration Centre dated December 23, 2024. The corporate identification number of our company is U45201TN2005PLC058383. For change in registered office and other details please, see "History and Certain Corporate Matters" on page 195 of the Draft Red Herring Prospectus.

Registered Office: Greems Dugar, 4th floor, North Wing, Old No. 149, New No. 64, Greems Road, Thousand Lights, Chennai - 600 006, Tamil Nadu, India.
Website: www.sattvaengg.in; E-Mail: investorrelation@sattvaengg.in; Telephone No: +91-80 1555 6979
Contact Persons: Balaji Srinivasan - Company Secretary and Compliance Officer / G Sujatha - Whole Time Director & CFO

PROMOTERS OF OUR COMPANY: SANTHANAM SESHADRI, R SEKAR AND JAGACHCHANDARR SEKAR UTHRA

THE ISSUE

THE ISSUE IS BEING MADE PURSUANT TO REGULATION 229(2) AND 253(1) OF CHAPTER IX OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS") AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED APRIL 09, 2025 HAS BEEN FILED WITH THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE").

INITIAL PUBLIC ISSUE OF UP TO 47,16,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF SATTVA ENGINEERING CONSTRUCTION LIMITED (FORMERLY KNOWN AS SATTVA ENGINEERING CONSTRUCTION PRIVATE LIMITED), ("SATTVA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS (THE "ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•]% AND [•]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

FOR FURTHER DETAILS, PLEASE REFER TO OUR CHAPTER TITLED "ISSUE STRUCTURE" ON PAGE 309 OF THE DRHP.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND TAMIL EDITION OF [•] (A WIDELY CIRCULATED TAMIL DAILY NEWSPAPER, TAMIL BEING THE REGIONAL LANGUAGE OF TAMIL NADU, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS, KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 299 OF THIS DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least 3 (three) additional Working Days after such revision of the Price Band, subject to the total Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the Registrar, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of 1 (one) Working Day, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band, and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" - the "QIB Portion"), provided that our Company, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors wherein (a) one third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than two lots and up to ₹10 lakhs equivalent to not more than ₹10 lakhs; (b) two third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than ₹10 lakhs; and (c) any unsubscribed portion in either of the sub-categories specified in clauses (a) or (b), may be allocated to Applicants in the other sub-category of Non-Institutional Investors; and not less than 35% of the Net Issue shall be available for allocation to Individual Investors, who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, in which the corresponding Bid Amounts will be blocked by the SCSSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 315 of the Draft Red Herring Prospectus.

This Public Announcement is made pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025 vide notification dated March 03, 2025.

The DRHP filed with NSE EMERGE shall be made available for the public comments, if any, for the period of at least 21 days from the date of such filing and hosting the same on the website of the NSE at www.nseindia.com. Website of the Issuer at www.sattvaengg.in and on the website of BRLM i.e. Vivro Financial Services Private Limited at www.vivro.net. Our company invites the public to give their comments on the DRHP filed with the NSE, with respect to the disclosures made in the DRHP. The members of the public are requested to send the copies of their comments to NSE EMERGE and/or Company Secretary and the Compliance Officer of the Issuer and/or BRLM at their respective address mentioned below and the same should reach on or before 5:00 PM on the 21st day from the aforesaid date of filing of DRHP with NSE EMERGE.

Investment in equity and equity related securities involves a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of the issuer and the issue including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India ("SEBI") nor does SEBI guarantee the accuracy or adequacy of this Draft Red Herring Prospectus. Specific attention of investors is invited to the section titled "Risk factors" on page 29 of the Draft Red Herring Prospectus.

Any investment decision may only be taken after the red herring prospectus ("Red Herring Prospectus" or "RHP") has been filed with RoC and must be based solely on the basis of such RHP. As there may be any material changes in the RHP from the DRHP, Equity Shares, when offered through RHP are proposed to be listed on NSE EMERGE.

For details of share capital and capital structure of the Company and the names of the signatories to the Memorandum of the Association and number of Equity Shares subscribed by them, see "Capital Structure" on page 92 of the DRHP. The Liability of the members of our company is limited.

For details of the main objects of the issuer as contained in the Memorandum of the Association, see "History and Certain Corporate Matters" on page 195 of the DRHP.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Vivro Financial Services Private Limited 607/608, Marathon Icon, Opp. Peninsula Corporate Park, Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai – 400 013, Maharashtra, India. Telephone: +91-22 6666 8040 E-mail ID: investors@vivro.net Investor Grievance ID: investors@vivro.net Website: www.vivro.net Contact Person: Hardik Vanpariya/ Aradhy Rajyaguru SEBI Registration No.: INM000010122 CIN: U67120GJ1996PTC029182	 MUGF Intime India Private Limited (Formerly Link Intime India Private Limited) C-101, 247 Park, 1st Floor, L B Marg, Vikhroli (West), Mumbai 400083, (Maharashtra), India. Telephone: +91-81 0811 4949 Email ID: sattvaengineering.smeipo@in.mgms.mugf.com Investor Grievance ID: sattvaengineering.smeipo@in.mgms.mugf.com Website: www.linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058 CIN: U67190MH1999PTC118368	 Sattva Engineering Construction Limited (Formerly known as Sattva Engineering Construction Private Limited) Greems Dugar, 4 th floor, North Wing, Old No. 149, New No. 64, Greems Road, Thousand Lights, Chennai - 600 006, Tamil Nadu, India. Contact Person: Balaji Srinivasan - Company Secretary and Compliance Officer / G Sujatha - Whole Time Director & CFO Telephone: +91-80 1555 6979 Email ID: investorrelation@sattvaengg.in; Website: www.sattvaengg.in Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

All the capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in DRHP.

For, Sattva Engineering Construction Limited
Sd/-
Santhanam Seshadri
Whole Time Director

Date: April 11, 2025
Place: Chennai

Sattva Engineering Construction Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and considerations, to make initial public issue of Equity Shares and has filed DRHP with NSE EMERGE on April 11, 2025. The DRHP is available on the website of NSE at www.nseindia.com. Issuer at www.sattvaengg.in and on the website of BRLM i.e., Vivro Financial Services Private Limited at www.vivro.net. Potential investor should note that the investment in the Equity Shares involves high degree of risk and for details relating to such risk kindly refer "Risk Factors" on page 29 of the DRHP. Potential investors should not rely on the DRHP filed with NSE EMERGE for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or, to or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur.

KIRIN ADVISORS

