

October 9, 2025

To,

National Stock Exchange of India Limited

BSE Limited

Scrip Code: ACC

Scrip Code: 500410

Sub.: Newspapers Publication – Dispatch of Notice of Postal Ballot under Section 110 of the Companies Act, 2013.

Dear Sir / Madam,

Please find enclosed herewith the copies of newspaper advertisement published in the Financial Express (English and Gujarati editions) on October 9, 2025 both newspaper having electronic editions, intimating the completion of dispatch of Postal Ballot Notice dated September 29, 2025 along with the explanatory statement to the members of the Company as on October 3, 2025 (cut-off date).

The above intimation will also be available on the website of the Company at www.acclimited.com.

Kindly take the same on your record.

Yours faithfully,
For, ACC Limited

Bhavik Parikh
Company Secretary & Compliance Officer

Encl: As above

Continued from previous page.

based on the assumption that SEBI's comments to the draft Letter of Offer will be received by November 10, 2025. Accordingly, the dates for the abovementioned activities, wherever mentioned in this DPS, are subject to change.

The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer would be sent. It is clarified that subject to paragraph (a)(ii) of Part VI (Statutory and Other Approvals) above, all the Public Shareholders (registered or unregistered) of the Target Company are eligible to participate in the Open Offer at any time on or prior to the Offer Closing Date.

VIII. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

- (a) Subject to Part VI (Statutory and Other Approvals) above, all the Public Shareholders of the Target Company, whether holding the shares in dematerialised or physical form or holding locked-in Equity Shares registered or unregistered, are eligible to participate in the Open Offer at any time during the Tendering Period.
- (b) The Letter of Offer specifying the detailed terms and conditions of the Open Offer will be mailed to all the Public Shareholders whose names appear in the register of members of the Target Company at the close of business hours on the Identified Date.
- (c) The procedure for tendering the Equity Shares in the event the Acquirer and / or the PAC have not acquired control over the Target Company in accordance with the SEBI (SAST) Regulations, prior to the Offer Opening Date, will be as follows:
 - (i) The Acquirer and the PAC are not persons resident in India under applicable Indian foreign exchange control regulations. Hence, if the Acquirer and the PAC do not have control over the Target Company at the time of acquiring the Equity Shares tendered by the Public Shareholders under the Open Offer, the Acquirer will not be permitted to acquire the Equity Shares of the Target Company on the floor of the recognised stock exchanges in India, as per applicable Indian foreign exchange control regulations. Therefore, the Acquirer will acquire the Offer Shares in accordance with the 'tender offer method' prescribed by SEBI, in accordance with paragraph 2 of chapter 4 of the SEBI's master circular bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2023/31 dated February 16, 2023 ("Master Circular").
 - (ii) For the purpose of the Open Offer, MUFG Intime India Private Limited ("Registrar to the Open Offer") has opened a special escrow depository account in the name and style of MIPL Sammaan Capital Ltd Open Offer Escrow Demat Account ("Open Offer Escrow Demat Account") with Ventura Securities Limited as the depository participant in National Securities Depository Limited. The depository participant identification number is IN303116 and the client identification number is 15728188.
 - (iii) Public Shareholders who have acquired the Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date or unregistered owners or those who have acquired Equity Shares after the Identified Date or those who have not received the Letter of Offer, may participate in the Open Offer (subject to Part VI (Statutory and Other Approvals) above), by submitting an application on plain paper giving details regarding their shareholding and confirming their consent to participate in the Open Offer on the terms and conditions of the Open Offer as set out in the PA, this DPS and the Letter of Offer to be issued. Alternatively, such holders of Equity Shares may also apply in the form of acceptance-cum-acknowledgement in relation to the Open Offer annexed to the Letter of Offer, which may be obtained from the SEBI website (www.sebi.gov.in) or the Registrar to the Open Offer. Any such applications must be sent to the Registrar to the Open Offer at the address mentioned below in Part IX (Other Information) so as to reach the Registrar to the Open Offer on or before 5:00 p.m. on the Offer Closing Date, together with:
 - (A) Where the Equity Shares held in dematerialised form, the name of the depository participant ("DP"), the DP identity and beneficiary account number, together with a photocopy or counterfoil of the delivery instruction slip in "self-market" mode duly acknowledged by the DP for transferring the Equity Shares in favour of the Open Offer Escrow Demat Account. Any Public Shareholders tendering Equity Shares in dematerialised form should ensure that the Equity Shares are credited in favour of the Open Offer Escrow Demat Account, as per the details given below during the Tendering Period. Any form of acceptance in respect of such dematerialised Equity Shares not credited to the Open Offer Escrow Demat Account on or before the Offer Closing Date is liable to be rejected;

Name of Depository Participant	Ventura Securities Limited
DP ID	IN303116
Client ID	15728188
Account Name	MIPL SAMMAAN CAPITAL LTD OPEN OFFER ESCROW DEMAT ACCOUNT
Depository	NSDL
PAN	AABC13612A
Mode of Instruction	Off Market

- (B) Public Shareholders having their beneficiary account with Central Depository Services (India) Limited must use the inter-depository delivery instruction slip for the purpose of crediting their Equity Shares in favour of the Open Offer Escrow Demat Account.
- (d) If the Acquirer has control over the Target Company at the time of acquiring the Offer Shares, the Open Offer will be implemented by the Acquirer through the stock exchange mechanism made available by Stock Exchanges in the form of a separate window, as provided under the SEBI (SAST) Regulations and the Master Circular and BSE notice no. 20170202-34 dated February 02, 2017, in each case as amended from time to time. Further details regarding the same, shall be available in the Letter of Offer to be dispatched to all the Public Shareholders.
- (e) Accidental omission to dispatch the Letter of Offer to any person to whom the Open Offer is made or the non-receipt or delayed receipt of the Letter of Offer by such person, shall not invalidate the Open Offer.
- (f) In accordance with the Master Circular, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well as eligible to tender their Equity Shares in the Open Offer as per the provisions of the SEBI (SAST) Regulations. Public Shareholders who wish to offer their physical Equity Shares in the Open Offer are requested to send their original documents as will be mentioned in the Letter of Offer to the Registrar so as to reach them on or before 5:00 p.m. on the Offer Closing Date. The process for tendering the Offer Shares by the Public Shareholders holding physical Equity Shares will be separately enumerated in the Letter of Offer.
- (g) The detailed procedure for tendering the shares in the Open Offer will be available in the Letter of Offer, which shall be available on SEBI's website (www.sebi.gov.in).
- (h) **Equity Shares should not be submitted / tendered to the Manager to the Open Offer, the Acquirer, the PAC or the Target Company.**

IX. OTHER INFORMATION

- (a) The Acquirer, the PAC and their respective directors accept full responsibility for the information contained in the PA and this DPS (other than such information as has been obtained from public sources or provided by or relating to and confirmed by the Target Company which has not been independently verified by the Acquirer, the PACs and the Manager to the Open Offer), and shall be jointly and severally responsible for the fulfillment of obligations under the SEBI (SAST) Regulations in respect of the Open Offer.
- (b) The information pertaining to the Target Company contained in the PA or this DPS or the Letter of Offer or any other advertisement / publications made in connection with the Open Offer has been compiled from information published or provided by the Target Company, as the case may be, or publicly available sources which has not been independently verified by the Acquirer or the PAC or the Manager to the Open Offer. The Acquirer, the PAC and the Manager to the Open Offer do not accept any responsibility with respect to the information relating to Target Company.
- (c) In this DPS, any discrepancy in any table between the total and sums of the amount listed is due to rounding off and / or regrouping.
- (d) Unless otherwise stated, the information set out in this DPS reflects the position as of the date hereof.
- (e) The PA and this DPS are expected to be available on SEBI's website (www.sebi.gov.in).

(f) In this DPS, all references to "Rupees" or "INR" are references to the Indian Rupee(s) ("INR"), all references to "AED" are references to United Arab Emirates Dirham(s) and all references to "USD" are references to United States Dollar(s). The INR equivalent quoted in case of AED is calculated based on the rate AED 1=INR 23.5 as on October 7, 2025 based on the exchange rate notification number 39/2025 issued by Central Board of Indirect Taxes and Customs, Department of Revenues, Ministry of Finance, Government of India. The INR equivalent quoted in case of USD is calculated based on the rate USD 1=INR 88.7319 as on October 7, 2025 based on the RBI reference exchange rate as appearing on https://www.rbi.org/scripts/referenceratearchive.aspx.

(g) Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirer and the PAC have appointed Citigroup Global Markets India Private Limited as the Manager to the Open Offer.



CITIGROUP GLOBAL MARKETS INDIA PRIVATE LIMITED
1202, 12th Floor, First International Financial Centre, G-Block
Bandra-Kurla Complex, Bandra East, Mumbai 400098
Tel: +91 22 6175 9999; Fax: +91-22-61759898
Website: https://www.online.citibank.co.in/html/citigroupglobalscreen1.htm
Contact Person: Samrat Choudhary
Email: samraancapital.openoffer@citigroup.com
SEBI Registration Number: INM00010718

(h) The Acquirer has appointed MUFG Intime India Private Limited (Formerly, Link Intime India Private Limited) as the Registrar to the Open Offer, as per the details below.



MUFG Intime India Private Limited (Formerly, Link Intime India Private Limited)
Address: C-101, 1st Floor, Embassy 247, L.B.S. Marg, Vikhroli (West),
Mumbai - 400 083, Maharashtra, India
Tel: +91 810 811 4949; Fax: +91 22 49186060
Website: www.in.mfms.mufg.com
Contact Person: Ms. Pradnya Karanjekar
Email: samraancapital.off@in.mfms.mufg.com
SEBI Registration Number: INR00004058

Issued by the Manager to the Offer

For and on behalf of Acquirer

SD/-

AVENIR INVESTMENT RSC LTD

For: Authorised Signatory

For and on behalf of PAC

SD/-

IHC CAPITAL HOLDING LLC

By: Authorised Signatory

Place: Abu Dhabi, UAE and Mumbai, India

Date: October 09, 2025

Adfactory 501/25

No. A. 12022/26/2016-E.IV
Government of India
Ministry of Commerce & Industry
(Department of Commerce)
Vaniya Bhavan, New Delhi

Applications are invited for the post of Vice Chancellor, Indian Institute of Foreign Trade (IIFT), New Delhi. IIFT established as a Society under the Department of Commerce in the year 1963 was granted the status of Deemed University by the University Grants Commission in 2002.

2. Details of the post are available on the website of Department of Commerce (<https://commerce.gov.in>) under "Vacancies Section, Department of Personnel and Training (<https://www.dopt.gov.in>) and IIFT's website www.iiift.ac.in.

3. Applications in prescribed format, along with requisite information, may be sent to Shri Siddharth Mahajan, Joint Secretary, Department of Commerce, Room No. 442, Vaniya Bhavan, New Delhi-110001. The last date to apply has been extended upto 15.10.2025.

zydus **ZYDUS LIFESCIENCES LIMITED**
(CIN L24230GJ1995PLC025878)

Regd. Office : Zydus Corporate Park, Scheme No. 63, Survey No. 536, Near Vaishnoveki Circle, Khorej (Gandhinagar), Sakhej - Gandhinagar Highway, Ahmedabad - 382481. Website : www.zyduslife.com
Email : companysecretary@zyduslife.com Telephone : +91-79-48040000

NOTICE

Notice is hereby given that the Company has received intimation from the following shareholder that the Share Certificate pertaining to the Equity Shares held by her as per the details given below have been lost / misplaced.

Sr. No.	Name of the shareholder	Distinctive Numbers	Folio Number	No. of Shares	Certificate No.
1.	Sushama Sanjay Chordiya Sanjay Bansilal Chordiya	682181 - 682930	003025	750	329

If the Company does not receive any objection within 7 days from the date of publication of this notice, the Company will proceed to issue duplicate Share Certificate to the aforesaid shareholder. People are hereby cautioned not to deal with the above Share Certificate anymore and the Company will not be responsible for any loss / damage occurring thereby.

Date : October 8, 2025
Place : Ahmedabad

For, ZYDUS LIFESCIENCES LIMITED
Sd/- DHAVAL N. SONI
COMPANY SECRETARY

ZAGGLE **ZAGGLE PREPAID OCEAN SERVICES LIMITED**
CIN: L65999TG2011PLC074795

Regd Off: 15th Floor, Western Block, Vamsiram - Suvarna Durga Tech Park, Nanakramguda Village, Serilingampally Mandal, GHMC Serilingampally Circle, Ranga Reddy, Telangana, 500032.
Tel.: 040 23119049 | email id: accounts.hyd@zaggle.in | Website: www.zaggle.in

NOTICE OF EXTRAORDINARY GENERAL MEETING OF ZAGGLE PREPAID OCEAN SERVICES LIMITED (COMPANY) TO BE HELD THROUGH VIDEO CONFERRING (VC) / OTHER AUDIO VISUAL MEANS (OAVM)

NOTICE is hereby given that the Extraordinary General Meeting (EGM) of the members of the Company will be held on Friday, October 31, 2025 at 10:30 A.M. (IST) through Video Conferencing (VC)/Other Audio Visual Means (OAVM) without physical presence of the members at a common venue, in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder (the Act), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations) read with circulars issued by the Ministry of Corporate Affairs (MCA) vide its General Circular No. 20/2020 dated May 05, 2020 in conjunction with Circular No. 14/2020 dated April 08, 2020 and Circular No. 17/2020 dated April 13, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020, 02/2021 dated January 13, 2021, 10/2021 dated June 23, 2021, 20/2021 dated December 08, 2021, 3/2022 dated May 5, 2022, 11/2022 dated December 28, 2022, 09/2023 dated September 25, 2023, 09/2024 dated September 19, 2024 and 03/2025 dated September 22, 2025 (hereinafter collectively referred to as MCA Circulars) and Securities and Exchange Board of India (SEBI) vide its Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 read with Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021, SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022 and SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 5, 2023, SEBI/HO/DDHS/P/CIR/2023/0164 dated October 6, 2023, SEBI/HO/CFD/PoD-2/P/CIR/2023/167 dated October 7, 2023 and SEBI/HO/CFD/PoD-2/P/CIR/2024/133 dated October 3, 2024 (SEBI Circulars) (collectively referred to as the Circulars) to transact the business listed in the Notice convening the EGM of the Company.

The Notice of the EGM are also available for download on the Company's website at <https://ir.zaggle.in/general>, Stock Exchanges, where the Equity Shares of the Company are listed i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and on the website of KFIN Technologies Limited (KFINtech RTA) at <https://evoting.kfintech.com>.

Members will be able to attend the EGM through VC/OAVM at <https://emettings.kfintech.com> by using their remote e-voting login credentials. The instructions for joining the EGM of the Company and the manner of participation in the remote e-voting or casting vote through electronic means at the said EGM are provided in the Notice convening the EGM. Members participating through VC/OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.

REMOTE E-VOTING AND E-VOTING AT THE EGM

Pursuant to Section 108 of the Act read with Rule 20 of the Companies (Management & Administration) Rules, 2014, Regulation 44 of the SEBI Listing Regulations and Secretarial Standard on General Meetings, the Company has engaged services of KFINtech for providing remote e-voting facility prior to EGM (remote e-voting) and the facility of voting through e-voting system during the EGM (e-voting).

Cut-off date for e-voting	Friday, October 24, 2025
Commencement of Remote e-voting	9:00 A.M. (IST) on Tuesday, October 28, 2025
Conclusion of Remote e-voting	5:00 P.M. (IST) on Thursday, October 30, 2025

Members who will be present at the EGM through VC/OAVM and who have not cast their vote by remote e-voting will be eligible to exercise their right to vote during the EGM. Members who have cast their vote by Remote e-voting prior to the EGM may also attend and participate in the EGM but shall not be entitled to cast their vote again. Accordingly, members may cast their votes through remote e-voting and e-voting at the EGM by following the instructions mentioned in the Notice. Once the vote on a Resolution is cast by the Member, he/she shall not be allowed to change it subsequently. The Company has appointed Mr. S. Sarweswara Reddy (FCS: F12619, COP No.: 7478) from M/s. S. S. Reddy & Associates, Practicing Company Secretaries, Hyderabad (Having Firm Registration Number SZ008AP101300) to act as a Scrutinizer for monitoring remote e-voting process and e-voting at the EGM in fair and transparent manner. The results of e-voting shall be declared within two working days from conclusion of the EGM. The results declared along with the Scrutinizer's Report shall be communicated to the Stock Exchange and will be placed on the website of the Company at <https://ir.zaggle.in/general> and on the website of KFINtech at <https://evoting.kfintech.com>.

The remote e-voting will not be allowed beyond the aforesaid date and time and the remote e-voting module shall be forthwith disabled by KFINtech upon expiry of the aforesaid period.

Any person, who acquires shares of the Company and becomes a Member of the Company after dispatch of the Notice and is holding shares as of the cut-off date i.e., Friday, October 24, 2025 may obtain the login ID and password by sending a request at enward.r@kfintech.com. However, if he/she is already registered with KFINtech for remote e-voting then he/she can use his/her existing User ID and password for casting the vote.

In case of any query pertaining to e-voting, may refer to the 'help' and FAQs sections/ E-voting user manual available through a dropdown menu in the download section of KFINtech's website for e-voting <https://evoting.kfintech.com>.

Members are requested to note the following contact details for addressing queries/grievances, if any

Mr. N Shyam Kumar
Senior Manager
KFIN Technologies Limited
Unit: ZAGGLE Prepaid Ocean Services Limited
Selenium Tower-B, Plot No 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana.
E-mail: evoting@kfintech.com
Toll free No. 1800 309 4001
(from 9:00 a.m. (IST) to 6:00 p.m. (IST) on all working days).

Members are requested to carefully read all the Notes set out in the Notice of the EGM and in particular, instructions for joining the EGM, manner of casting vote through Remote e-voting or through e-voting during the EGM.

For ZAGGLE Prepaid Ocean Services Limited
Sd/-
Date : October 08, 2025 Hari Priya
Place : Hyderabad Company Secretary and Compliance officer

adani ACC **ACC LIMITED**
CIN: L26940GJ1936PLC149771

Registered office : "Adani Corporate House", Shantigram, Nr. Vaishno Devi Circle, S.G. Highway, Khodiyar, Ahmedabad - 382 421, Gujarat, India
Tel No. : +91 79-2656 5555 • Website: www.acclimited.com
E-mail: acc-investorsupport@adani.com

POSTAL BALLOT NOTICE TO MEMBERS

The members of ACC Limited are informed that pursuant to the provisions of Section 110 and all other applicable provisions, if any, of Companies Act, 2013 (the "Act"), read together with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force) ("Rules"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "SEBI Listing Regulations"), General Circular Nos. 14/2020 dated 8th April, 2020, 17/2020 dated 13th April, 2020, 20/2020 dated 5th May, 2020, 22/2020 dated 15th June, 2020, 33/2020 dated 28th September, 2020, 39/2020 dated 31st December, 2020, 10/2021 dated 23rd June, 2021, 20/2021 dated 8th December, 2021, 3/2022 dated 5th May, 2022, 11/2022 dated 28th December, 2022, 9/2023 dated 25th September, 2023, 09/2024 dated 19th September, 2024 and 03/2025 dated 22nd September, 2025 issued by the Ministry of Corporate Affairs, Government of India (MCA Circulars), Secretarial Standard on General Meetings ("SS-2") (as amended) issued by the Institute of Company Secretaries of India and any other applicable law, rules and regulations (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), the Company seeks the approval of the Members for the Special Business by way of Ordinary Resolution, as set out in the postal ballot notice dated September 29, 2025 along with the explanatory statement (the "Notice"), by way of electronic means (i.e. remote e-voting) only.

The dispatch of electronic copies of Postal Ballot Notice ("Notice") along with the Explanatory Statement has been completed on Wednesday, October 08, 2025 to those Members whose names appear on the Register of Members/List of Beneficial Owners as received from the National Securities Depository Limited ("NSDL") and Central Depository Services (India) Limited ("CDSL") on Friday, October 03, 2025 ("cut-off date") and who have registered their e-mail addresses with the Company / Depositories. Physical copies of the Postal Ballot Notice along with Postal Ballot forms and pre-paid business reply envelopes are not being sent to Members for this Postal Ballot in line with the exemption provided in the MCA Circulars. The documents referred to in Postal Ballot notice are available for inspection and members seeking inspection can send an email to acc-investorsupport@adani.com.

Notice is available on the website of the Company i.e. www.acclimited.com and of the Stock Exchanges i.e. BSE Limited and the National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and of the CDSL at www.evotingindia.com.

In light of the MCA Circulars, Members who have not registered their e-mail address and in consequence could not receive the Postal Ballot Notice may temporarily get their e-mail address registered with the Company's RTA, M/s. KFIN Technologies Limited, by clicking the link <https://kprism.kfintech.com>. Post successful registration of the e-mail, the member would get soft copy of the Notice and the procedure for e-voting along with the User ID and Password to enable e-voting for this Postal Ballot. In case of any queries, member may write to evoting@kfintech.com.

The Company provides the Members the facility to exercise their right to vote by electronic means through E-voting services provided by Central Depository Services (India) Limited ("CDSL"). The detailed instructions for E-voting have been provided in the Notice.

The remote e-voting facility is available during the following period:

Commencement of E-voting	9:00 a.m. (IST) on Thursday, October 09, 2025
Conclusion of E-voting	5:00 p.m. (IST) on Friday, November 07, 2025

The remote e-voting module shall be disabled by CDSL for voting thereafter.

During this period, Members holding shares either in physical form or in dematerialized form as on Friday, October 03, 2025 ("cut-off date") may cast their vote by e-voting. Once the vote on a resolution is cast by the Member, he/she is not allowed to change it subsequently. The voting rights of the Members shall be in proportion to their share of the paid-up equity share capital of the Company as on the cut-off date i.e. Friday, October 03, 2025. A person who is not a member as on the Cut-Off Date or who becomes a member of the Company after the Cut-Off Date should treat this Notice for information purposes only.

The Board of Directors of the Company has appointed Mr. Raimen Maradiya, Partner, Chirag Shah & Associates, Practicing Company Secretary (Membership Number 11283 COP: 17554) as the Scrutinizer for conducting the postal ballot process in a fair and transparent manner.

The Scrutinizer will submit his report to the Chairman or any authorised person of the Company and the results of the Postal Ballot will be announced within two working days. The said results would be displayed at the Registered Office of the Company and intimated to the National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") where the shares of the Company are listed. Additionally, the results will also be uploaded on the Company's website www.acclimited.com and on the website of CDSL www.evotingindia.com.

In case the members have any queries, they may refer the Frequently Asked Questions (FAQs) for members and e-voting user manual for shareholders that is available at www.evotingindia.com under help section or write an email to helpdesk.evoting@cdsindia.com or contact Mr. Rakesh Dalvi, Sr. Manager (CDSL), Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futorex Mafatal W/ll Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 Email : helpdesk.evoting@cdsindia.com Contact No. 022-23058543 during working hours on working days.

By Order of the Board
For ACC Limited
Bhavik Parikh
Company Secretary

Place: Ahmedabad
Date: October 08, 2025

VEEFIN **VEEFIN SOLUTIONS LIMITED**
CIN: L72900MH2020PLC347893

Regd. Office: Global One, 2nd Floor, Office 1 CTS No. 252 & 252/1, LBS Marg, Kurla (West), Mumbai 400070. Email id: investors@veefin.com

CORRIGENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING

VEEFIN SOLUTIONS LIMITED ("Company") had earlier issued "Notice of EGM" for convening the Extraordinary General Meeting of the members of the Company which was scheduled to be held on Monday, October 13, 2025 at 05:30 P.M. at the Registered office of the Company for considering the resolution set out in the EGM Notice. This corrigendum is being issued to amend/ provide additional details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018:

- Change in Mode of Conducting the Meeting**
Pursuant to the latest circular issued by the Ministry of Corporate Affairs (MCA) vide General Circular No. 03/2025 dated September 22, 2025, and other applicable circulars issued by MCA and the Securities and Exchange Board of India (SEBI), the Company hereby informs its members that in order to maximize participation the mode of conducting the Extraordinary General Meeting (EGM) has been changed from physical to virtual. Accordingly, the EGM will now be held through Video Conferencing (VC) / Other Audio Visual Means (OAVM) on the same day and same time, in compliance with the said circulars.
- Relevant Date:**
In terms of Chapter V of the SEBI (ICDR) Regulations, 2018 (as amended), the following revisions are made:
 - The "Relevant Date" as per the Regulation 16 of ICDR Regulation 2018 for determining the minimum price for the purpose of the Preferential Issue, as mentioned in the Notice, shall be changed from "13th September, 2025" to "12th September, 2025."
 - Accordingly, wherever the Relevant Date is mentioned in the Notice, it shall be read as 12th September, 2025.
 - Consequent to the change in the Relevant Date, the issue price per equity share shall now be ₹391/- (Rupees Three Hundred Ninety-One Only), comprising a premium of ₹381/- (Rupees Three Hundred Eighty One Only) per equity share.
 - The total amount mentioned in Resolution No. 2 and its Explanatory Statement shall accordingly be read as ₹50,82,44,087/- (Rupees Fifty Crores Eighty Two Lakhs Forty Four Thousand and Eighty-Seven Only).
 - The total amount mentioned in Resolution No. 3 and its Explanatory Statement shall accordingly be read as ₹43,51,12,620/- (Rupees Forty Three Crores Fifty One Lakhs Twelve Thousand Six Hundred and Twenty Only).

Explanatory statement to the Notice of EGM be read with the following revisions:
In item no. 2 & 3, under sub point nos. 1 - Objects of the preferential issue of the explanatory statement, shall be read as following:

OBJECTS OF THE ISSUE	TENURE	AMOUNT(Rs.)
International Expansion: The Company aims to expand its presence in international markets by exploring new geographies, forming strategic partnerships, and adapting its products and services to meet global customer requirements. These efforts are intended to strengthen the Company's global footprint and drive sustainable business growth.	Within 12- 18 Months of receipt of funds	10,00,00,000
Developing New Products or Upgrading and Updating Existing Products: The Company aims to enhance and develop its existing product offerings and technological platforms, including the development of its existing flagship Supply Chain Finance platform and ongoing development of Cash Management Solutions, Trade Finance, and a Corporate Internet Banking portal, providing banks with an end-to-end transaction banking solution. These efforts are supported by strengthening research and development capabilities, upgrading software infrastructure, and introducing new features and innovations. These initiatives are intended to improve product performance and customer experience, supporting the Company's long-term growth objectives	Within 12- 18 Months of receipt of funds	49,33,56,707
The Company is rapidly scaling PSBxchange into a comprehensive ecosystem platform connecting lenders, corporates, LSPs (Loan Service Providers), and technology platforms. With this initiative, Veefin intends to significantly accelerate the onboarding and integration process by deputing a larger dedicated team and investing in process automation. This will help reduce go-live timelines, improve platform stickiness and enhance transaction volumes. A larger ecosystem with higher participation creates strong network effects, making PSBxchange the default infrastructure for financing flows. The scale-up will cement Veefin's position at the centre of the digital lending and working capital value chain.	Within 12- 18 Months of receipt of funds	12,00,00,000
Global Sales & Marketing: The Company aims to expand and strengthen its global sales and marketing initiatives by enhancing brand visibility, exploring new international markets, increasing customer outreach, and executing strategic marketing campaigns. These efforts are intended to drive revenue growth and establish a stronger global presence for the Company's products and services.	Within 12- 18 Months of receipt of funds	23,00,00,000
General Corporate Purpose: The Company proposes to utilize part of the proceeds of the Preferential Issue towards general corporate purposes, including but not limited to meeting working capital requirements, strengthening financial stability, and supporting routine operational and administrative expenses. This allocation will provide flexibility in deploying funds efficiently for the overall growth and smooth functioning of the business. Note: The funds to be used for General Corporate purposes shall not exceed 25% of the funds to be raised.	Within 12- 18 Months of receipt of funds	23,00,00,000

In item no. 2 & 3, under sub point nos.7 of the explanatory statement, the revised post-issue shareholding percentage of the promoters shall be read as follows:

Name of the Proposed Allottees	Category	Ultimate Beneficial Owner	Pre Preferential Issue*	No. of Equity Shares proposed to be allotted	No. of Convertible Warrants proposed to be allotted	Post Preferential Issue (After Issue of 12,99,857 Equity Shares)	Post Preferential Issue (Assuming conversion of 11,12,820 Convertible Warrants into Equity Shares)		
			No of shares held	% of share holding			No of shares held	% of share holding	
Gautam Udani	Promoter	-	13,86,214	5.68	1,53,846	13,86,214	5.40	15,40,060	5.75
Raja Debnath	Promoter	-	74,83,311	30.67	3,58,974	74,83,311	29.13	78,42,285	29.26

All other contents of the Notice of EGM, save and except as modified or supplemented by the Corrigendum, shall remain unchanged. The Corrigendum to the Notice convening the Extra Ordinary General Meeting are also available on the websites of the Company at www.veefin.com, National Securities Depository Limited ("NSDL") at www.evoting.nsd.com and the Stock Exchanges i.e. BSE SME platform at www.bseindia.com.

Accordingly, all concerned shareholders, Stock Exchange, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above change.

For Veefin Solutions Limited
Sd/-
Urja Thakkar
Company Secretary & Compliance Officer
Membership No.: A42925

Place: Mumbai
Date: 08th October, 2025

Ahmedabad

