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Complexity Simplified

ACCELYA KALE SOLUTIONS LIMITED

Registered Office: Accelya Enclave, 685/2B & 2C, 1st Floor, Sharada Arcade, Satara Road, Pune - 411 037
CIN: L74140PN1986PLC041033 Tel: +91-20-6608 3777 Fax: +91-20-24231639
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STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTH ENDED 31 MARCH 2015

PART I

(Rs. in Lakhs)

Sr. No.	Particulars	Quarter Ended			Nine Month Ended		Year Ended
		31 March 2015	31 December 2014	31 March 2014	31 March 2015	31 March 2014	30 June 2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Income from operations**						
	a. Net sales / income from operations	6,899.19	6,912.96	8,162.61	20,421.07	21,801.75	28,297.36
	b. Other operating income	6.15	4.07	2.97	15.96	23.00	23.21
	Total income from operations (net)	**6,905.34**	**6,917.03**	**8,165.58**	**20,437.03**	**21,824.75**	**28,320.57**
2	**Expenses**						
	a. Employees benefit expenses	3,000.78	2,891.70	2,806.71	8,921.66	8,422.96	11,069.68
	b. Other expenditure	1,324.89	1,519.28	1,429.20	4,085.96	4,052.17	5,461.09
	c. Depreciation, amortisation and impairment	324.98	334.10	310.56	1,009.54	906.60	1,216.97
	d. Product development cost	(31.94)	(69.47)	(92.71)	(150.73)	(297.16)	(382.04)
	e. Foreign exchange (gain)/loss	(108.01)	50.11	(452.95)	(136.45)	48.81	(83.82)
	Total expenses	**4,510.70**	**4,725.72**	**4,000.81**	**13,729.98**	**13,133.38**	**17,281.88**
3	**Profit from operations before other income, finance costs and exceptional items (1-2)**	**2,394.64**	**2,191.31**	**4,164.77**	**6,707.05**	**8,691.37**	**11,038.69**
4	**Other income**	**58.25**	**29.35**	**140.19**	**1,142.64**	**1,756.11**	**1,851.12**
5	**Profit from ordinary activities before finance costs and exceptional items (3+4)**	**2,452.89**	**2,220.66**	**4,304.96**	**7,849.69**	**10,447.48**	**12,889.81**
6	Finance costs	14.92	7.17	12.82	30.50	32.68	40.51
7	**Profit from ordinary activities after finance costs but before exceptional items (5-6)**	**2,437.97**	**2,213.49**	**4,292.14**	**7,819.19**	**10,414.80**	**12,849.30**
8	Exceptional Items (Net)	-	-	-	-	-	-
9	**Profit from ordinary activities before Tax (7+8)**	**2,437.97**	**2,213.49**	**4,292.14**	**7,819.19**	**10,414.80**	**12,849.30**
10	Tax expense	859.58	818.32	1,484.27	2,420.47	3,075.89	3,889.96
11	**Net profit for the period (9-10)**	**1,578.39**	**1,395.17**	**2,807.87**	**5,398.72**	**7,338.91**	**8,959.34**
12	Paid up equity share capital (Face value of Rs.10 each)	1,492.69	1,492.69	1,492.69	1,492.69	1,492.69	1,492.69
13	Reserves excluding revaluation reserve		-				6,539.11
14	**Earnings per share (EPS) (of Rs. 10/- each) (not annualised) (Rs.)**						
	Before extraordinary items						
	Basic	10.57	9.35	18.81	36.17	49.17	60.02
	Diluted	10.57	9.35	18.81	36.17	49.17	60.02
	After extraordinary items						
	Basic	10.57	9.35	18.81	36.17	49.17	60.02
	Diluted	10.57	9.35	18.81	36.17	49.17	60.02
See accompanying notes to the financial results							

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PART II

Sr. No.	Particulars	Quarter Ended			Nine Month Ended		Year Ended
		31 March 2015 (Unaudited)	31 December 2014 (Unaudited)	31 March 2014 (Unaudited)	31 March 2015 (Unaudited)	31 March 2014 (Unaudited)	30 June 2014 (Audited)
A	**PARTICULARS OF SHAREHOLDING**						
1	Public shareholding						
	No of shares	3,782,966	3,782,966	3,782,966	3,782,966	3,782,966	3,782,966
	% of Shareholding	25.34%	25.34%	25.34%	25.34%	25.34%	25.34%
2	Promoters and promoter group shareholding						
	a) Pledged/Encumbered						
	Number of shares						
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	Percentage of shares (as a % of the total share capital of the company)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	b) Non-encumbered						
	Number of shares	11,143,295	11,143,295	11,143,295	11,143,295	11,143,295	11,143,295
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of shares (as a % of the total share capital of the company)	74.66%	74.66%	74.66%	74.66%	74.66%	74.66%

	Particulars	3 Months ended 31 March 2015
B	**INVESTOR COMPLAINTS**	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	8
	Disposed of during the quarter	8
	Remaining unresolved at the end of the quarter	NIL

Notes to the financial results

1	The unaudited standalone financial results for the quarter and nine month ended 31 March 2015 were approved by the Board of Directors in its meeting held on 29 April 2015. The Statutory Auditors of the Company performed a review of these financial results in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India".
2	The Company is an integrated business unit which addresses the travel and transportation vertical. This, in context of Accounting Standard 17 (AS 17) on Segmental Reporting, is considered to constitute one single primary segment.
3	Net Sales / Income from operations for the quarter ended 31 March 2014 and year ended 30 June 2014 includes INR 1,572.96 lakhs on account of revenue recognised due to contract termination by one of the customers.
4	Other Income for the nine month ended 31 March 2015 and year ended 30 June 2014 includes Rs. 922.42 lakhs and Rs. 1,333.35 lakhs respectively as dividend received from subsidiary companies.
5	Figures for the previous periods/year have been regrouped/reclassified wherever necessary to make them comparable.

For Accelya Kale Solutions Limited

Vipul Jain
Managing Director
DIN: 00142518

Place: Mumbai
Date : 29 April 2015