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ACCELYA KALE SOLUTIONS LIMITED

Registered Office: Accelya Enclave, 685/2B & 2C, 1st Floor, Sharada Arcade, Satara Road, Pune - 411 037
CIN: L74140PN1986PLC041033 Tel: +91-20-6608 3777 Fax: +91-20-24231639
Email: investors@accelyakale.com Website: www.accelyakale.com

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTH ENDED 31 DECEMBER 2014

PART I

(Rs. In Lakhs)

Sr. No.	Particulars	Quarter Ended			Six Month Ended		Year Ended
		31 December 2014	30 September 2014	31 December 2013	31 December 2014	31 December 2013	30 June 2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations						
	a. Net sales / income from operations	6,912.96	6,608.92	6,531.84	13,521.88	13,639.14	28,297.36
	b. Other operating income	4.07	5.74	5.77	9.81	20.03	23.21
	Total income from operations (net)	6,917.03	6,614.66	6,537.61	13,531.69	13,659.17	28,320.57
2	Expenses						
	a. Employees benefit expenses	2,891.70	3,029.18	2,736.28	5,920.88	5,616.24	11,069.68
	b. Other expenditure	1,519.28	1,241.78	1,355.85	2,761.06	2,622.98	5,461.09
	c. Depreciation, amortisation and impairment	334.10	350.46	299.39	684.56	596.04	1,216.97
	d. Product development cost	(69.47)	(49.32)	(111.68)	(118.79)	(204.44)	(382.04)
	e. Foreign exchange (gain)/loss	50.11	(78.55)	(329.12)	(28.44)	501.76	(83.82)
	Total expenses	4,725.72	4,493.55	3,950.72	9,219.27	9,132.58	17,281.88
3	Profit from operations before other income, finance costs and exceptional items (1-2)	2,191.31	2,121.11	2,586.89	4,312.42	4,526.59	11,038.69
4	Other Income	29.35	1,055.05	1,483.36	1,084.40	1,615.92	1,851.12
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	2,220.66	3,176.16	4,070.25	5,396.82	6,142.51	12,889.81
6	Finance costs	7.17	8.41	9.73	15.58	19.86	40.51
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	2,213.49	3,167.75	4,060.52	5,381.24	6,122.65	12,849.30
8	Exceptional Items (Net)	-	-	-	-	-	-
9	Profit from ordinary activities before Tax (7+8)	2,213.49	3,167.75	4,060.52	5,381.24	6,122.65	12,849.30
10	Tax expense	818.32	742.57	927.14	1,560.89	1,591.61	3,889.96
11	Net profit for the period (9-10)	1,395.17	2,425.18	3,133.38	3,820.35	4,531.04	8,959.34
12	Paid up equity share capital (Face value of Rs.10 each)	1,492.69	1,492.69	1,492.69	1,492.69	1,492.69	1,492.69
13	Reserves excluding revaluation reserve	-	-	-	-	-	6,539.11
14	Earnings per share (EPS) (of Rs. 10/- each) (not annualised) (Rs.)						
	Before extraordinary items						
	Basic	9.35	16.25	20.99	25.59	30.36	60.02
	Diluted	9.35	16.25	20.99	25.59	30.36	60.02
	After extraordinary items						
	Basic	9.35	16.25	20.99	25.59	30.36	60.02
	Diluted	9.35	16.25	20.99	25.59	30.36	60.02
See accompanying notes to the financial results							



April 2015



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PART II

Sr. No.	Particulars	Quarter Ended			Six Month Ended		Year Ended
		31 December 2014	30 September 2014	31 December 2013	31 December 2014	31 December 2013	30 June 2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	No of shares	3,782,966	3,782,966	3,782,966	3,782,966	3,782,966	3,782,966
	% of Shareholding	25.34%	25.34%	25.34%	25.34%	25.34%	25.34%
2	Promoters and promoter group shareholding						
	a) Pledged/Encumbered						
	Number of shares						
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	Percentage of shares (as a % of the total share capital of the company)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	b) Non-encumbered						
	Number of shares	11,143,295	11,143,295	11,143,295	11,143,295	11,143,295	11,143,295
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of shares (as a % of the total share capital of the company)	74.66%	74.66%	74.66%	74.66%	74.66%	74.66%

Particulars	3 Months ended
	31 December 2014
B	
INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	16
Disposed of during the quarter	16
Remaining unresolved at the end of the quarter	NIL

STANDALONE STATEMENT OF ASSETS AND LIABILITIES

Sr.	Particulars	As at	As at
		31 December 2014 (Unaudited)	30 June 2014 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholder's funds		
	Share capital	1,492.69	1,492.69
	Reserves and surplus	10,352.76	6,539.11
		11,845.45	8,031.80
2	Non-current liabilities		
	Long-term borrowings	-	-
	Other long-term liabilities	168.48	158.49
	Long-term provisions	505.35	431.02
		673.83	589.51
3	Current liabilities		
	Trade Payable	918.13	1,010.67
	Other current liabilities	771.63	1,789.90
	Short-term provisions	1,365.80	6,846.25
		3,055.56	9,646.82
		15,574.84	18,268.13
B	ASSETS		
1	Non-current assets		
	Fixed assets	3,012.56	3,296.24
	Non-current investments	3,821.08	3,821.08
	Deferred tax assets (net)	354.57	556.94
	Long term loans and advances	893.45	1,074.73
	Other non-current assets	6.40	6.13
		8,088.06	8,755.12
2	Current assets		
	Current investment	1,142.42	3,418.50
	Trade receivables	3,478.62	2,798.31
	Cash and cash equivalents	659.76	985.76
	Short term loans and advances	751.89	623.65
	Other current assets	1,454.09	1,686.79
		7,486.78	9,513.01
		15,574.84	18,268.13



Amil Keshavji

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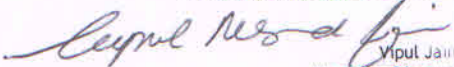
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Notes to the financial results

1	The unaudited standalone financial results for the quarter and six month ended 31 December 2014 were approved by the Board of Directors in its meeting held on 28 January 2015. The Statutory Auditors of the Company performed a review of these financial results in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India".
2	The Company is an integrated business unit which addresses the travel and transportation vertical. This, in context of Accounting Standard 17 (AS 17) on Segmental Reporting, is considered to constitute one single primary segment.
3	Other Income for the quarter ended 30 September 2014 and year ended 30 June 2014 includes Rs. 922.42 lakhs and Rs. 1,333.35 lakhs respectively as dividend received from subsidiary companies.
4	The Board of Directors declared an interim dividend of Rs. 11/- per equity share. The interim dividend will be paid to those shareholders whose names appear in the Register of Members as on 9 February 2015.
5	Figures for the previous periods/year have been regrouped/reclassified wherever necessary to make them comparable.

For Accelya Kale Solutions Limited


Vipul JainManaging Director
DIN: 00142518Place: Mumbai
Date : 28 January 2015