



ACCELYA
Complexity Simplified

ACCELYA KALE SOLUTIONS LIMITED
Registered Office: Accelya Enclave, 685/2B & 2C, 1st Floor, Sharada Arcade, Satara Road, Pune - 411 037
CIN: L74140PN1986PLC041033 Tel: +91-20-6608 3777 Fax: +91-20-24231639
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STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTH ENDED 31 DECEMBER 2014

PART I

(Rs. in Lakhs)

Sr. No.	Particulars	Quarter Ended			Six Month Ended		Year Ended
		31 December 2014	30 September 2014	31 December 2013	31 December 2014	31 December 2013	30 June 2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations						
	a. Net Sales / Income from operations	7,704.77	7,355.04	7,331.12	15,059.81	15,258.79	31,541.35
	b. Other operating income	28.16	29.30	38.67	57.46	80.51	132.37
	Total income from operations (net)	7,732.93	7,384.34	7,369.79	15,117.27	15,339.30	31,673.72
2	Expenses						
	a. Employees benefit expenses	3,122.07	3,273.16	2,983.87	6,395.23	6,136.19	12,065.81
	b. Other expenditure	1,694.09	1,397.45	1,568.03	3,091.54	2,992.68	6,248.89
	c. Depreciation, amortisation and impairment	334.84	351.22	300.27	686.06	597.87	1,220.41
	d. Product development cost	(69.47)	(49.32)	(111.68)	(118.79)	(204.44)	(382.04)
	e. Foreign exchange (gain)/loss	47.41	(86.88)	(284.99)	(39.47)	598.75	37.28
	Total expenses	5,128.94	4,885.63	4,455.50	10,014.57	10,121.05	19,190.35
3	Profit from operations before other income, finance costs and exceptional items (1-2)	2,603.99	2,498.71	2,914.29	5,102.70	5,218.25	12,483.37
4	Other income	40.92	132.63	150.28	173.55	282.87	479.26
	Profit from ordinary activities before finance costs and exceptional items (3+4)	2,644.91	2,631.34	3,064.57	5,276.25	5,501.12	12,962.63
6	Finance costs	8.80	10.05	12.34	18.85	23.51	47.53
	Profit from ordinary activities after finance costs but before exceptional	2,636.11	2,621.29	3,052.23	5,257.40	5,477.61	12,915.10
8	Exceptional Items (Net)	-	-	-	-	-	-
	Profit from ordinary activities before Tax (7+8)	2,636.11	2,621.29	3,052.23	5,257.40	5,477.61	12,915.10
10	Tax expense	929.24	841.79	1,021.96	1,771.03	1,791.13	4,295.89
11	Net profit for the period (9-10)	1,706.87	1,779.50	2,030.27	3,486.37	3,686.48	8,619.21
12	Paid up equity share capital (face value of Rs.10 each)	1,492.69	1,492.69	1,492.69	1,492.69	1,492.69	1,492.69
13	Reserves excluding revaluation reserve	-	-	-	-	-	9,461.80
14	Earnings per share (EPS) (of Rs. 10/- each) (not annualised) (Rs.)						
	Before extraordinary items						
	Basic	11.44	11.92	13.60	23.36	24.70	57.75
	Diluted	11.44	11.92	13.60	23.36	24.70	57.75
	After extraordinary items						
	Basic	11.44	11.92	13.60	23.36	24.70	57.75
	Diluted	11.44	11.92	13.60	23.36	24.70	57.75
See accompanying notes to the financial results							



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PART II

Sr. No.	Particulars	Quarter Ended			Six Month Ended		Year Ended
		31 December 2014	30 September 2014	31 December 2013	31 December 2014	31 December 2013	30 June 2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	No of shares	3,782,966	3,782,966	3,782,966	3,782,966	3,782,966	3,782,966
	% of Shareholding	25.34%	25.34%	25.34%	25.34%	25.34%	25.34%
2	Promoters and promoter group shareholding						
	a) Pledged/Encumbered						
	Number of shares						
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	Percentage of shares (as a % of the total share capital of the company)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	b) Non-encumbered						
	Number of shares	11,143,295	11,143,295	11,143,295	11,143,295	11,143,295	11,143,295
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of shares (as a % of the total share capital of the company)	74.66%	74.66%	74.66%	74.66%	74.66%	74.66%
B	Particulars						
	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter						
	Received during the quarter						
	Disposed of during the quarter						
	Remaining unresolved at the end of the quarter						

CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

Sr.	Particulars	As at	As at
		31 December 2014	30 June 2014
		(Unaudited)	(Audited)
A	EQUITY AND LIABILITIES		
1	Shareholder's funds		
	Share capital		
	Reserves and surplus	1,492.69	1,492.69
2	Non-current liabilities	12,789.07	9,461.80
	Long-term borrowings	14,281.76	10,954.49
	Other long-term liabilities		
	Long-term provisions	173.94	164.50
3	Current liabilities	539.02	458.92
	Trade Payable	712.96	623.42
	Other current liabilities		
	Short-term provisions	1,025.31	1,081.46
		696.31	1,712.63
		1,696.64	7,250.74
		3,418.26	10,044.83
B	ASSETS	18,412.98	21,622.74
1	Non-current assets		
	Goodwill		
	Fixed assets	4,532.90	4,704.11
	Non-current investments	3,018.47	3,303.71
	Deferred tax assets (net)	0.60	0.60
	Long term loans and advances	354.57	556.94
	Other non-current assets	901.52	1,082.39
		6.40	6.13
2	Current assets	8,814.46	9,653.88
	Current investment		
	Trade receivables	1,142.42	3,418.50
	Cash and cash equivalents	4,400.86	3,811.23
	Short term loans and advances	1,718.56	2,295.04
	Other current assets	824.81	603.66
		1,511.87	1,840.43
		9,598.52	11,968.86
		18,412.98	21,622.74



Signed and sealed for

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Notes to the financial results

- 1 The unaudited consolidated financial results for the quarter and six month ended 31 December 2014 were approved by the Board of Directors in its meeting held on 28 January 2014. The Statutory Auditors of the Company performed a review of these financial results in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India".
- 2 The Company is an integrated business unit which addresses the travel and transportation vertical. This, in context of Accounting Standard 17 (AS 17) on Segmental Reporting, is considered to constitute one single primary segment.
- 3 The Board of Directors declared an interim dividend of Rs. 11/- per equity share. The interim dividend will be paid to those shareholders whose names appear in the Register of Members as on 9 February 2015.
- 4 The financial results of the Company on a stand-alone basis for the quarter and six month ended 31 December 2014 are summarised below.

(Rs. in Lakhs)

Particulars	Quarter Ended			Six Month Ended		Year Ended
	31 December 2014	30 September 2014	31 December 2013	31 December 2014	31 December 2013	30 June 2014
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Total income from operations (net)	6,917.03	6,614.66	6,537.61	13,531.68	13,659.17	28,320.57
Profit (+) /Loss (-) from Ordinary Activities before Tax	2,213.48	3,167.76	4,060.52	5,381.24	6,122.65	12,849.30
Net Profit (+)/Loss (-) for the period	1,395.16	2,425.19	3,133.38	3,820.35	4,531.04	8,959.34

- 5 Figures for the previous periods/year have been regrouped/reclassified wherever necessary to make them comparable.

For Accelya Kale Solutions Limited

Vipul Jain
Managing Director
DIN: 00142518Place: Mumbai
Date : 28 January 2015