

October 1, 2020

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400001, India.

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051, India.

Dear Sirs /Madam,

Subject: Open offer to the Public Shareholders of Accelya Solutions India Limited (the “Target Company”) by Aurora UK Bidco Limited (“Acquirer”) together with Vista Equity Partners Perennial, L.P. (“PAC 1”), Vista Equity Partners Perennial A, L.P. (“PAC 2”) and Accelya Topco Limited (“PAC 3”) (collectively referred to as “PACs”), in their capacity as the persons acting in concert, in accordance with Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI (SAST) Regulations”) (“Open Offer”/ “Offer”).

This is in continuation to our intimation dated September 26, 2020, whereby we had informed the stock exchanges that we had published the advertisement on completion of dispatch of the letter of offer, in accordance with the SEBI Circular No. SEBI/CIR/CFD/DCR1/CIR/P/2020/83 dated May 14, 2020 and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2020/139 dated July 27, 2020 (“**Relaxation Circulars**”).

This is to inform you that pursuant to the Relaxation Circulars, the Acquirer has also broadcasted the information in relation to the Open Offer on the television channels of Zee Business and ET Now and displayed on the website www.chittorgarh.com (screenshots annexed herewith).

We request you to kindly upload the same on your website at the earliest

Thanking You,

Yours truly,

For **JM Financial Limited**



Name: Nikhil Panjwani

Designation: Vice President

Enclosure: As above

JM Financial Limited

Corporate Identity Number: L67120MH1986PLC038784

Regd. Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

T: +91 22 6630 3030 **F:** +91 22 6630 3330 **www.jmfl.com**



30-09-2020 11:16:16:23



UPL

LOW RISK

504.10
11.00

Vol:2.44m
2.23%

COMMERCIAL

accelya

Accelya Solutions India Limited - Open Offer

OFFER OPENS ON: MONDAY, OCTOBER 05, 2020

OFFER CLOSES ON: FRIDAY, OCTOBER 16, 2020

61152.00 1314.00 SILVER-WCK 61100.00 1365.00

3.95 0.10 IGL 394.80 3.55 IIFL 80.80



NIFTY 50

11247.65
25.25

ET NOW @ETNOWlive 11:16 AM

30-09-2020 11:16:18:21



STRIKE THE RIGHT INVE



COMMERCIAL

accelya

Accelya Solutions India Limited - Open Offer

Letter of Offer has been disseminated on or before September 25, 2020.

to all the Public Shareholders as per the Standard Code.

Wordings used in this offer are subject to change without any prior notice. The offer is subject to the approval of the Board of Directors of Accelya Solutions India Limited.

61152.00 1314.00 SILVER-WCK 61100.00 1365.00

3.95 0.10 IGL 394.80 3.55 IIFL 80.80



NIFTY 50

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ET NOW @ETNOWlive 11:16 AM

00:00:09



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