



ABS MARINE SERVICES LIMITED

(FORMERLY KNOWN AS - ABS MARINE SERVICES PRIVATE LIMITED)

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CIN NO : L71120TN1992PLC023705



Date: 22/05/2026

Ref: ABS/NSE/013/2026-27

To,
The General Manager,
Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Mumbai — 400051

COMPANY CODE: ABSMARINE

Dear Sir,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and in terms of other applicable laws, if any, please find attached press release dated May 22, 2026.

This is for your kind intimation and records.

Thanking you.

Yours faithfully,

FOR ABS MARINE SERVICES LIMITED



GANESH SAIKRISHNA
COMPANY SECRETARY AND COMPLIANCE OFFICER
M.No-A72209

Registered Office : No.36, Venugopal Avenue, Off Spur Tank Road, Chetpet, Chennai, Tamilnadu - 600 031.

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ABS Marine Services Reports Strong Margin Growth with EBITDA Margin up 1,667 Bps in H2 FY26 and 1,763 Bps in FY26

Mumbai 22nd May 2026, ABS Marine Services Limited (NSE: ABSMARINE), one of the leading maritime companies offering comprehensive services in Ship Management, Vessel Ownership, Marine and Port Services is pleased to announce the audited results of H2 FY26 and FY26.

Key H2 FY26 Consolidated Financial Highlights

Particulars (₹ Cr)	H2 FY26	H2 FY25	YoY
Total Income	183.11	102.32	↑ 78.93%
EBITDA	94.23	35.61	↑ 164.64%
EBITDA Margin (%)	51.46%	34.79%	↑ 1667 Bps
PAT	49.46	19.16	↑ 158.22%
PAT Margin (%)	27.01%	18.72%	↑ 829 Bps
EPS (₹)	19.96	8.10	↑ 146.42%

Particulars (₹ Cr)	FY26	FY25	YoY
Total Income	322.64	184.31	↑ 75.05%
EBITDA	152.55	54.64	↑ 179.17%
EBITDA Margin (%)	47.28%	29.65%	↑ 1763 Bps
PAT	80.80	27.25	↑ 196.45%
PAT Margin (%)	25.04%	14.79%	↑ 1026 Bps
EPS (₹)	32.59	11.44	↑ 184.88%

Note: Minority Interest is included in PAT

Comment on Financial Performance Captain P.B. Narayanan, Managing Director of ABS Marine Limited said, “We are pleased to report a strong growth performance during FY26, driven primarily by the continuous expansion of our asset base and increasing contribution from the owned fleet. The addition of strategic assets has strengthened our operational capabilities, improved fleet utilization, and enhanced execution efficiencies, resulting in robust growth in both revenue and profitability during the year.

Our focus remains on expanding offshore capabilities, strengthening service delivery, and building a scalable marine platform aligned with rising offshore opportunities. With a growing asset base, improving operational efficiencies, and strong demand visibility in the offshore segment, we remain confident of sustaining growth momentum and creating long-term value for stakeholders.”

Key H2 FY26 Operational Highlights

MPSV Acquisition Strengthens Offshore Capabilities	Delivery of an Offshore Support/Supply Vessel (MPSV) in Q1 FY27, marking a key milestone in its fleet expansion strategy. The addition enhances offshore service capabilities, improves operational efficiency, and reduces reliance on third-party vessels.
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OSV “HADES” Induction Enhances Fleet Strength	Successfully inducted the Offshore Support Vessel “HADES” into its owned fleet, strengthening its vessel ownership portfolio. The acquisition supports improved operational control, enables participation in higher-value offshore projects, and enhances long-term revenue visibility.
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About ABS Marine Services Limited


ABS Marine Services Limited, established in 1992 and headquartered in Chennai, is one of the leading maritime companies specializing in Ship Management, Vessel Ownership, Marine, and Port Services. With over three decades of experience in third-party technical and crew management, the company focuses strongly on safety and energy conservation both onboard and ashore, driving excellence in the maritime industry.

For FY26, the Company has reported Consolidated Total Income of ₹ 322.64 Cr, EBITDA of ₹ 152.55 Cr & Net Profit of ₹ 80.80 Cr on consolidated basis.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor

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