

**ADITYA BIRLA
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

Ref: No. ABCL/SD/MUM/2023-24/APR/01

7 April 2023

BSE Limited

1st floor, New Trading Ring
Rotunda Building P J Towers,
Dalal Street, Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex
Bandra, Mumbai 400051

Audit Committee

Aditya Birla Sun Life AMC Limited (ABSLAMC)
One World Centre, Tower 1, 17th Floor,
Jupiter Mills Compound,
841, Senapati Bapat Marg,
Elphinstone Road, Mumbai 400 013

Dear Sirs,

Sub: **Disclosure under Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

Pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, Aditya Birla Capital Limited ("ABCL"), promoter of Aditya Birla Sun Life AMC Limited ("ABSLAMC"), is making this declaration on behalf of the following Promoter(s)/ Members of the Promoter Group of ABSLAMC, that we have not made any encumbrance on shares of ABSLAMC, directly or indirectly, other than those already disclosed during the financial year ended on 31 March 2023:

Name of Entity/ Person	Category
Aditya Birla Capital Limited	Promoter
Mrs. Pinky Mehta (Nominee of ABCL)	Promoter
Mr. Parag Yashwant Joglekar (Nominee of ABCL)	Promoter
Mr. Balasubramanian Athmanathan (Nominee of ABCL)	Promoter
Mr. Kumar Mangalam Birla	Promoter Group
Ms. Neerja Birla	Promoter Group

Please acknowledge the receipt.

Thank you.

Yours sincerely,

For **Aditya Birla Capital Limited**

Amber
Gupta

Digitally signed
by Amber Gupta
Date: 2023.04.07
15:24:33 +05'30'

Amber Gupta
Company Secretary & Compliance Officer

Aditya Birla Capital Ltd.

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Registered Office

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+91 28762 45711
CIN L67120GJ2007PLC058890