

Ref. No.: ABSLAMCL/PS/83/2025-26

October 24, 2025

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
Scrip Code: 543374

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Symbol: ABSLAMC

Dear Sir/ Ma'am,

Sub: Outcome of Board Meeting pursuant to Regulations 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')

We would like to inform you that the Board of Directors of Aditya Birla Sun Life AMC Limited ('the Company') at their Meeting held today i.e. Friday, October 24, 2025, have, *inter-alia*, approved the following:

- i) The Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2025, in terms of Regulation 33 of SEBI Listing Regulations. The copy of said Financial Results along with the Limited Review Report for the quarter and half year ended September 30, 2025 are enclosed as **Annexure I**.
- ii) Based on the recommendation of the Nomination, Remuneration and Compensation Committee (NRCC), approved the appointment of Mr. Prasad Kakkat as Head-HR and Administration, a Senior Management Personnel of the Company, w.e.f. November 1, 2025, in place of Mr. HIRAK BHATTACHARJEE who relinquishes his position as Head-HR and Administration (Senior Management Personnel) of the Company w.e.f. close of business hours of October 31, 2025, on account of his transition to a leadership role within the Aditya Birla Capital Group.
- iii) Based on the recommendation of NRCC, approved the adoption of Aditya Birla Sun Life AMC Limited Employees Stock Option and Performance Stock Unit Scheme 2025 in terms of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, subject to the approval of the Shareholders of the Company and such other regulatory/statutory approvals as may be necessary.

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed herewith as **Annexure II and III**.

The Board Meeting commenced at 12:30 p.m. and concluded at 1:44 p.m.

The above information is being uploaded on the Company's website at <https://mutualfund.adityabirlacapital.com>.

The above is for your information and dissemination.

Thanking you.

Yours sincerely,

For **Aditya Birla Sun Life AMC Limited**

Prateek Savla
Company Secretary & Compliance Officer
ACS 29500

Encl.: As above

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**Review Report to
The Board of Directors
Aditya Birla Sun Life AMC Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of Aditya Birla Sun Life AMC Limited (the "Company") for the quarter ended September 30, 2025 and year to date from April 01, 2025 to September 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. Batliboi & Co. LLP
Chartered Accountants
ICAI Firm registration number: 301003E/E300005



per Viren H. Mehta
Partner
Membership No.: 048749

UDIN: 25048749BMNTTL2220

Mumbai
October 24, 2025

Aditya Birla Sun Life AMC Limited
Standalone Financial Results for the Quarter and Half year ended 30th September, 2025

(₹ in crore except per equity share data)

No	Particulars	Quarter ended			Period ended		Year ended
		30th September, 2025 Unaudited	30th June, 2025 Unaudited	30th September, 2024 Unaudited	30th September, 2025 Unaudited	30th September, 2024 Unaudited	31st March, 2025 Audited
1	Income						
	Revenue from operations	458.41	441.93	417.64	900.34	798.11	1,659.09
	Other income	44.83	117.56	95.42	162.39	189.82	299.49
	Total Income	503.24	559.49	513.06	1,062.73	987.93	1,958.58
2	Expenses						
	(a) Finance cost	1.27	1.30	1.39	2.57	2.79	5.58
	(b) Employee benefit expense	90.74	89.45	85.18	180.19	170.32	350.30
	(c) Fees and commission expense	14.49	13.47	12.05	27.96	22.51	47.06
	(d) Depreciation and amortisation expense	10.52	9.99	9.51	20.51	18.39	38.72
	(e) Other expense	67.24	73.22	70.84	140.46	137.38	278.26
	Total Expenses	184.26	187.43	178.97	371.69	351.39	719.92
3	Profit Before Tax (1 - 2)	318.98	372.06	334.09	691.04	636.54	1,238.66
4	Tax Expenses						
	Current tax	89.32	80.29	73.03	169.61	132.64	293.92
	Short/(Excess) Provision for Current Tax related to Prior Years (Net)	-	-	-	-	-	0.67
	Deferred tax	(15.04)	14.88	19.72	(0.16)	28.91	19.35
	Total Tax Expenses	74.28	95.17	92.75	169.45	161.55	313.94
5	Net Profit for the Period/Year (3 - 4)	244.70	276.89	241.34	521.59	474.99	924.72
6	Other Comprehensive Income						
	Items that will not be reclassified to profit or loss						
	(a) Actuarial Gain/ (Loss) on retirement benefits	0.87	0.38	(1.70)	1.25	(1.55)	(3.41)
	(b) Income tax relating to the items that will not be reclassified to profit and loss	(0.22)	(0.10)	0.43	(0.32)	0.39	0.86
7	Total Comprehensive Income	245.35	277.17	240.07	522.52	473.83	922.17
8	Earnings per share of Face value Rs. 5 each (not annualised)						
	(a) Basic Earnings per share - Rs.	8.48	9.60	8.37	18.07	16.48	32.05
	(b) Diluted Earnings per share - Rs.	8.46	9.58	8.35	18.03	16.44	31.98
9	Paid-up Equity Share Capital (Face value of Rs. 5)	144.34	144.28	144.15	144.34	144.15	144.24
10	Other Equity						3,559.75

See accompanying notes to the Financial Results



Note 1: Standalone Statement of Asset and Liabilities as at 30th September, 2025

(₹ in crore)

No	Particulars	As at	
		30th September, 2025 Unaudited	31st March, 2025 Audited
I	Particulars		
1	Financial Assets		
	(a) Cash and cash equivalents	12.86	7.37
	(b) Bank balances other than (a) above	12.71	11.47
	(c) Receivables		
	(i) Trade receivables	55.35	49.02
	(d) Investments	3,580.10	3,760.71
	(e) Other Financial Assets	18.83	18.39
	Total Financial Assets	3,679.85	3,846.96
2	Non-Financial Assets		
	(a) Current tax assets (net)	17.68	17.68
	(b) Property, Plant and Equipment	35.68	33.87
	(c) Intangible assets under development	4.54	0.79
	(d) Capital work-in-progress	3.89	0.63
	(e) Other Intangible assets	14.72	14.70
	(f) Right of use Assets	56.08	56.85
	(g) Other non-Financial assets	112.26	112.68
	Total Non-Financial Assets	244.85	237.20
	TOTAL ASSETS (1+2)	3,924.70	4,084.16
II	LIABILITIES AND EQUITY		
	LIABILITIES		
1	Financial Liabilities		
	(i) Trade Payables		
	(i) total outstanding dues of micro enterprises and small enterprises	1.78	0.32
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	83.00	64.65
	(b) Lease Liabilities	66.43	66.90
	(c) Other Financial Liabilities	52.58	87.62
	Total Financial Liabilities	203.79	219.49
2	Non Financial Liabilities		
	(a) Current tax liabilities (net)	20.46	2.46
	(b) Provisions	56.04	51.00
	(c) Deferred tax liabilities (net)	80.57	80.72
	(d) Other non-financial liabilities	25.79	26.50
	Total Non-Financial Liabilities	182.86	160.68
3	Equity		
	(a) Equity Share Capital	144.34	144.24
	(b) Other Equity	3,393.71	3,559.75
	Total Equity	3,538.05	3,703.99
	TOTAL LIABILITIES AND EQUITY (1+2+3)	3,924.70	4,084.16



Note 2: Statement of Cash Flows for the period ended 30th September, 2025

(₹ in crore)

Particulars	For the period ended	
	30th September, 2025 Unaudited	30th September, 2024 Unaudited
Cash Flow from Operating activities		
Profit Before Tax	691.04	636.54
Adjustments for:		
Depreciation and Amortisation	20.51	18.39
Finance cost	2.57	2.79
Profit on Sale of Investments (net)	(36.67)	(26.58)
Fair valuation of investments	(94.27)	(150.52)
Loss or (Profit) on Sale of Property, Plant & Equipment (net)	(0.01)	(0.14)
Share-based payments by the Company	1.57	5.27
Interest on Fixed Deposits and Investments	(30.09)	(11.47)
Rent variable adjustments	(0.12)	(0.03)
Operating Profit before working capital changes	554.53	474.25
(Increase)/Decrease in Trade Receivables	(6.33)	(15.30)
(Increase)/Decrease in Other Financial Assets	(3.89)	(13.51)
(Increase)/Decrease in Other Non-Financial Assets	2.00	(5.36)
Increase/(Decrease) in Trade Payables	19.81	8.63
Increase/(Decrease) in Other Financial Liabilities	(35.04)	(22.13)
Increase/(Decrease) in Provisions	5.04	4.76
Increase/(Decrease) in Other Non-Financial Liabilities	(1.97)	2.93
Cash generated from Operations	534.15	434.27
Income Tax paid (net)	(151.92)	(118.68)
Net cash generated from Operating activities	382.23	315.59
Cash Flow from Investing activities		
Purchase of Property, Plant and Equipment and Intangible Assets	(23.19)	(15.96)
Sale proceeds from Property, Plant and Equipment and Intangible Assets	0.43	0.22
Interest on Fixed Deposits and Investments	36.17	15.91
Purchase of Investments	(2,195.13)	(1,720.43)
Sale of Investments	2,505.35	1,800.26
Net cash used in investing activities	323.63	80.00
Cash Flow from Financing activities		
Final/Interim Dividend Paid during the period	(692.70)	(388.94)
Lease Liability - Interest Portion	(2.57)	(2.79)
Lease Liability - Principal Portion	(7.76)	(6.91)
Proceeds from issuance of Share Capital	2.66	4.85
Net cash used in financing activities	(700.37)	(393.79)
Net Increase/(Decrease) in Cash and Cash Equivalents	5.49	1.80
Cash and Cash Equivalents at beginning of the year	7.37	10.36
Cash and Cash Equivalents at end of the period	12.86	12.16

Statement of cash flows have been prepared under the indirect method as set out in the Ind AS 7 "Statement of Cash Flows" as specified in the Companies (Indian Accounting Standard) Rules, 2015.



Correspondence & Registered Office:

One World Center, Tower 1, 17th Floor,
Jupiter Mill Compound, 841, Senapati Bapat Marg,
Elphinstone Road, Mumbai, Maharashtra - 400 013

Aditya Birla Sun Life AMC Limited

Tel: +91 22 4356 8000 | Fax: +91 22 4356 8110 / 8111

CIN- L65991MH1994PLC080811

- Note 3 The financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 - Interim Financial Reporting, notified under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- Note 4 The Company is in the business of providing asset management services to Aditya Birla Sun Life Mutual Fund and portfolio management & advisory services to clients. The primary segment is identified as asset management services. As such, the Company's financial results are largely reflective of the asset management business and accordingly there are no separate reportable segments as per Ind AS 108 - Operating Segment.
- Note 5 The Company, during the quarter ended 30th September, 2025 has allotted 1,05,335 Equity Shares face value of ₹ 5 each, fully paid up, on exercise of options by eligible grantees, in accordance with the Employee Stock Option Schemes approved by the Company. As at 30th September, 2025, there were application money received towards 12,236 Equity Shares of face value ₹ 5 each, applied pending allotment.
- Note 6 During the period ended 30th September, 2025, the Company has paid a final dividend of Rs.24 per equity Shares (face value Rs.5 each) for the year ended March 31, 2025 as approved by its shareholders at the Annual General Meeting held on 30th July, 2025
- Note 7 The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company, at their meeting held on October 24, 2025. The results have been subjected to limited review by the statutory auditors of the Company.



For and on behalf of the Board of Directors of
Aditya Birla Sun Life AMC Limited


A. Balasubramanian
Managing Director and CEO
DIN: 02928193



Place: Mumbai
Date: October 24, 2025

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**Review Report to
The Board of Directors
Aditya Birla Sun Life AMC Limited**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Aditya Birla Sun Life AMC Limited (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), for the quarter ended September 30, 2025 and year to date from April 01, 2025 to September 30, 2025 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.
4. The Statement includes the results of the following wholly owned subsidiaries:
 - a. Aditya Birla Sun Life AMC (Mauritius) Limited, Mauritius;
 - b. Aditya Birla Sun Life Asset Management Company Pte. Ltd, Singapore; and
 - c. Aditya Birla Sun Life Asset Management Company Limited, DIFC, Dubai.
5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 and 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The accompanying Statement includes the unaudited interim financial results and other financial information, in respect of three subsidiaries, whose unaudited interim financial results include total assets of Rs. 103.7 crore as at September 30, 2025, total revenues of Rs. 5.7 crore and Rs. 14.3 crore, total net profit/(loss) after tax of Rs. (3.4) crore and Rs. (3.2) crore, total comprehensive income of

S.R. BATLIBOI & Co. LLP

Chartered Accountants

Rs. (3.4) crore and Rs. (3.2) crore, for the quarter ended September 30, 2025 and the period ended on that date respectively, and net cash inflow/(outflow) of Rs. (3.2) crore for the period from April 01, 2025 to September 30, 2025, as considered in the Statement which have been reviewed by their respective independent auditors.

The independent auditor's reports on interim financial results of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

7. All of these subsidiaries are located outside India whose financial results and other financial information have been prepared in accordance with accounting principles generally accepted in their respective countries and which have been audited by other auditors under generally accepted auditing standards applicable in their respective countries. The Holding Company's management has converted the financial results of such subsidiaries located outside India from accounting principles generally accepted in their respective countries to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Holding Company's management. Our conclusion in so far as it relates to the balances and affairs of such subsidiaries located outside India is based on the report of other auditors and the conversion adjustments prepared by the management of the Holding Company and reviewed by us.
8. Our conclusion on the Statement in respect of matters stated in paragraph 6 and 7 above is not modified with respect to our reliance on the work done and the reports of the other auditors.

For S.R. Batliboi & Co. LLP
Chartered Accountants
ICAI Firm registration number: 301003E/E300005



per Viren H. Mehta
Partner
Membership No.: 048749

UDIN: 250487498MNTTM7997

Mumbai
October 24, 2025

Aditya Birla Sun Life AMC Limited
Consolidated Financial Results for the Quarter and Half Year ended 30th September, 2025

(₹ in crore except per equity share data)

No.	Particulars	Quarter ended			Period ended		Year ended
		30th September, 2025 Unaudited	30th June, 2025 Unaudited	30th September, 2024 Unaudited	30th September, 2025 Unaudited	30th September, 2024 Unaudited	31st March, 2025 Audited
1	Income						
	Revenue from operations	461.32	447.39	424.21	908.71	810.83	1,684.78
	Other income	45.15	117.88	95.84	163.03	190.65	301.04
	Total Income	506.47	565.27	520.05	1,071.74	1,001.48	1,985.82
2	Expenses						
	(a) Finance cost	1.28	1.31	1.40	2.59	2.83	5.66
	(b) Employee benefit expense	95.09	92.63	89.41	187.72	178.62	365.19
	(c) Fees and commission expense	14.49	13.47	12.05	27.96	22.51	47.06
	(d) Depreciation and amortisation expense	10.84	10.27	9.79	21.11	18.92	39.81
	(e) Other expense	69.17	75.31	72.31	144.48	139.00	283.56
	Total Expenses (1+2)	190.87	192.99	184.96	383.86	361.88	741.28
3	Profit Before Tax (1 - 2)	315.60	372.28	335.09	687.88	639.60	1,244.54
4	Tax Expenses						
	Current tax	89.32	80.29	73.03	169.61	132.64	293.92
	Short/(Excess) Provision for Current Tax related to Prior Years (Net)	-	-	-	-	-	0.67
	Deferred tax	(15.04)	14.88	19.72	(0.16)	28.91	19.35
	Total Tax Expenses	74.28	95.17	92.75	169.45	161.55	313.94
5	Net Profit for the Period/Year (3 - 4)	241.32	277.11	242.34	518.43	478.05	930.60
6	Other Comprehensive Income						
	Items that will not be reclassified to profit or loss						
	(a) Actuarial Gain/ (Loss) on retirement benefits	0.87	0.38	(1.70)	1.25	(1.55)	(3.41)
	(b) Income tax relating to the items that will not be reclassified to profit or loss	(0.22)	(0.10)	0.43	(0.32)	0.39	0.86
	Items that will be reclassified to profit or loss						
	(a) Exchange difference on translation of foreign currency operations	2.29	4.10	4.33	6.39	4.10	2.62
7	Total Comprehensive Income	244.26	281.49	245.40	525.75	480.99	930.67
8	Earnings per share of Face value Rs. 5 each (not annualised)						
	(a) Basic Earnings per share - Rs.	8.36	9.60	8.41	17.96	16.58	32.26
	(b) Diluted Earnings per share - Rs.	8.34	9.59	8.39	17.92	16.55	32.18
9	Paid-up Equity Share Capital (Face value of Rs. 5)	144.34	144.28	144.15	144.34	144.15	144.24
10	Other Equity						3,582.63

See accompanying notes to the Financial Results



Note 1: Consolidated Statement of Asset and Liabilities as at 30th September, 2025

(₹ in crore)

No.	Particulars	As at	
		30th September, 2025 Unaudited	31st March, 2025 Audited
I	ASSETS		
1	Financial Assets		
	(a) Cash and cash equivalents	48.23	43.68
	(b) Bank balances other than (a) above	65.54	59.73
	(c) Receivables		
	(i) Trade receivables	59.36	57.87
	(d) Investments	3,511.08	3,691.69
	(e) Other Financial Assets	19.20	18.75
	Total Financial Assets	3,703.41	3,871.72
2	Non-Financial Assets		
	(a) Current tax assets (net)	17.68	17.68
	(b) Property, Plant and Equipment	35.85	33.99
	(c) Intangible assets under development	4.54	0.79
	(d) Capital work-in-progress	3.89	0.63
	(e) Other Intangible assets	14.72	14.70
	(f) Right of use Assets	58.37	57.99
	(g) Other non-Financial assets	116.38	116.93
	Total Non-Financial Assets	251.43	242.71
	TOTAL ASSETS (1+2)	3,954.84	4,114.43
II	LIABILITIES AND EQUITY		
	LIABILITIES		
1	Financial Liabilities		
	(a) Payables		
	(i) Trade Payables		
	(i) total outstanding dues of micro enterprises and small enterprises	1.78	0.32
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	82.44	67.79
	(b) Lease Liabilities	68.75	68.06
	(c) Other Financial Liabilities	54.04	89.99
	Total Financial Liabilities	207.01	226.16
2	Non Financial Liabilities		
	(a) Current tax liabilities (net)	20.46	2.46
	(b) Provisions	56.64	51.53
	(c) Deferred tax liabilities (net)	80.57	80.72
	(d) Other non-financial liabilities	26.01	26.69
	Total Non-Financial Liabilities	183.68	161.40
3	Equity		
	(a) Equity Share capital	144.34	144.24
	(b) Other Equity	3,419.81	3,582.63
	Total Equity	3,564.15	3,726.87
	TOTAL LIABILITIES AND EQUITY (1+2+3)	3,954.84	4,114.43



Aditya Birla Sun Life AMC Limited

Tel: +91 22 4356 8000 | Fax: +91 22 4356 8110 / 8111

CIN - L65991MH1994PLC080811

Correspondence & Registered Office:

One World Center, Tower 1, 17th Floor,
Jupiter Mill Compound, 841, Senapati Bapat Marg,
Elphinstone Road, Mumbai, Maharashtra - 400 013

Note 2 : Consolidated Statement of Cash Flows for the period ended 30th September, 2025

(₹ in crore)

Particulars	For the period ended	
	30th September, 2025 Unaudited	30th September, 2024 Unaudited
Cash Flow from Operating activities		
Profit Before Tax	687.88	639.60
Adjustments for:		
Depreciation and Amortisation	21.11	18.92
Finance cost	2.59	2.83
Profit on Sale of Investments (net)	(36.67)	(26.58)
Exchange differences on translating the financial statements of a foreign operation	6.39	4.10
Loss or (Profit) on Sale of Property, Plant and Equipment (net)	(0.01)	(0.14)
Fair valuation of investments	(94.27)	(150.52)
Share-based payments by the Company	1.57	5.31
Interest on Fixed Deposits and Investments	(30.74)	(12.27)
Rent variable adjustments	(0.12)	(0.03)
Operating Profit before working capital changes	557.73	481.22
(Increase)/Decrease in Trade Receivables	(1.48)	(16.20)
(Increase)/Decrease in Other Financial Assets	(8.46)	(17.07)
(Increase)/Decrease in Other Non-Financial Assets	2.13	(6.70)
Increase/(Decrease) in Trade Payables	16.11	9.36
Increase/(Decrease) in Other Financial Liabilities	(35.95)	(22.39)
Increase/(Decrease) in Provisions	5.11	4.92
Increase/(Decrease) in Other Non-Financial Liabilities	0.57	2.94
Cash generated from Operations	535.76	436.08
Income Tax paid (net)	(151.92)	(118.68)
Net cash generated from Operating activities	383.84	317.40
Cash Flow from Investing activities		
Purchase of Property, Plant and Equipment and Intangible Assets	(23.28)	(16.03)
Sale proceeds from Property, Plant and Equipment and Intangible Assets	0.43	0.22
Interest on Fixed Deposits and Investments	34.29	16.69
Purchase of Investments	(2,195.13)	(1,720.43)
Sale of Investments	2,505.35	1,800.26
Net cash used in investing activities	321.66	80.71
Cash Flow from Financing activities		
Final/Interim Dividend Paid during the period	(692.70)	(388.94)
Lease Liability - Interest portion	(2.59)	(2.83)
Lease Liability - Principal portion	(8.32)	(7.42)
Proceeds from issuance of Share Capital	2.66	4.84
Net cash used in financing activities	(700.95)	(394.35)
Net Increase/(Decrease) in Cash and Cash Equivalents	4.55	3.76
Cash and Cash Equivalents at beginning of the year	43.68	39.10
Cash and Cash Equivalents at end of the period	48.23	42.86

Statement of cash flows have been prepared under the indirect method as set out in the Ind AS 7 "Statement of Cash Flows" as specified in the Companies (Indian Accounting Standard) Rules, 2015.



Aditya Birla Sun Life AMC Limited

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CIN- L65991MH1994PLC080811

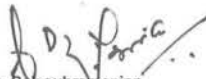
Correspondence & Registered Office:

One World Center, Tower 1, 17th Floor,
Jupiter Mill Compound, 841, Senapati Bapat Marg,
Elphinstone Road, Mumbai, Maharashtra - 400 013

- Note 3 The financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 - Interim Financial Reporting, notified under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- Note 4 The Group is in the business of providing asset management services to Aditya Birla Sun Life Mutual Fund and portfolio management & advisory services to clients. The primary segment is identified as asset management services. As such, the Groups's financial results are largely reflective of the asset management business and accordingly there are no separate reportable segments as per Ind AS 108 - Operating Segment.
- Note 5 The Company, during the quarter ended 30th September, 2025 has allotted 1,05,335 Equity Shares face value of ₹ 5 each, fully paid up, on exercise of options by eligible grantees, in accordance with the Employee Stock Option Schemes approved by the Company. As at 30th September, 2025, there were application money received towards 12,236 Equity Shares of face value ₹ 5 each, applied pending allotment.
- Note 6 During the period ended 30th September, 2025, the Company has paid a final dividend of Rs.24 per equity Shares (face value Rs.5 each) for the year ended March 31, 2025 as approved by its shareholders at the Annual General Meeting held on 30th July, 2025
- Note 7 The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company, at their meeting held on October 24, 2025. The results have been subjected to limited review by the statutory auditors of the Company.



For and on behalf of the Board of Directors of
Aditya Birla Sun Life AMC Limited


A. Balasubramanian
Managing Director and CEO
DIN: 02928193



Place: Mumbai
Date: October 24, 2025

Particulars	Mr. Hirak Bhattacharjee	Mr. Prasad Kakkat
Reason for change viz. appointment/ re-appointment/ resignation, removal, death or otherwise	Mr. Hirak Bhattacharjee relinquishes his position as Head-HR and Administration (Senior Management Personnel) of the Company on account of his transition to a leadership role within the Aditya Birla Capital Group.	Appointment of Mr. Prasad Kakkat as Head - HR and Administration, a Senior Management Personnel of the Company.
Date of appointment/ re-appointment/ cessation (as applicable) & terms of appointment/ re-appointment	Effective from close of business hours of October 31, 2025.	November 1, 2025
Brief Profile	Not Applicable	Mr. Prasad Kakkat has over 24 years of work experience in the Human Resource function and has been associated with Aditya Birla Capital for the past 14 years. Mr. Kakkat is currently handling the role of Head - Corporate HR & Talent Staffing at Aditya Birla Capital Ltd for the past 2 years and prior to that he was associated with Aditya Birla Sun Life Insurance for 12 years. Before joining the Aditya Birla Group, he has been associated with organisations like V-Guard Industries Ltd., Hindustan Coca-Cola Beverages Pvt. Ltd. and Samsung India Electronics Pvt. Ltd. Mr. Kakkat holds a Post Graduate Diploma in Personnel Management from National Institute of Personnel Management and a bachelor's degree in commerce.
Disclosure of relationship between Directors (in case of appointment of a Director)	Not Applicable	Not Applicable

October 23, 2025

To,

The Board of Directors
The Managing Director & CEO
Aditya Birla Sun Life AMC Limited

Dear Sir/Madam,

Sub: Resignation

I would be relinquishing my position of Head-HR and Administration of Aditya Birla Sun Life AMC Limited with effect from the close of business hours of October 31, 2025 on account of my transition to a new role within the Aditya Birla Capital Group.

I take this opportunity to convey my sincere thanks to the Board Members and the Management of the Company for their support and co-operation extended during my tenure with the Company.

I am sure the Company will continue to grow and create shareholder value.

Best wishes,



Hirak Bhattacharjee

Sr. No	Particulars	Details
a)	Brief details of options granted	Not Applicable as the Aditya Birla Sun Life AMC Limited Employees Stock Option and Performance Stock Unit Scheme 2025 ('ABSLAMC Scheme 2025' or 'Scheme') is subject to approval of the Shareholders as well as in-principle approval by the recognised Stock Exchanges i.e. National Stock Exchange of India Limited and BSE Limited. Any grant under the Scheme will be made only after receiving the above approvals.
b)	Whether the scheme is in terms of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 (if applicable)	Yes, the proposed Scheme is in terms of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021.
c)	Total number of shares covered by these options	57,73,438 Equity Shares of face value of ₹ 5/- each of the Company, in aggregate towards grant of Stock Options and Performance Stock Units (PSU's).
d)	Pricing formula	'Exercise price for Stock Options' shall be the latest available closing price of the Equity Shares of the Company, on the recognised Stock Exchange on which the Shares are listed and having the highest trading volume in the Shares, of the date immediately prior to the date of Meeting of the Nomination, Remuneration and Compensation Committee ('NRCC') at which the Stock Options are granted. 'Exercise price for PSUs' shall be the face value of the Equity Shares of the Company.
e)	Options vested	Not Applicable
f)	Time within which option may be exercised	The Stock Options and PSUs granted shall be exercised within a maximum period of 5 (five) years from the date of vesting of the respective Stock Options and PSUs or such other period as may be determined (and communicated to the Grantee) by NRCC from time to time subject to Applicable Laws.
g)	Options exercised	Not Applicable
h)	Money realized by exercise of options	
i)	Total number of shares arising as a result of exercise of option	
j)	Options lapsed	
k)	Variation of terms of options	
l)	Brief details of significant terms	ABSLAMC Scheme 2025 contemplates the grant of Stock Options and PSUs to the employees of the Company and that of Subsidiary Companies (Present and Future, if any). The Stock Options and PSUs to be granted under ABSLAMC Scheme 2025 shall vest not earlier than completion of 1 (one) year and not later than 5 (five) years from the date of grant. ABSLAMC Scheme 2025 shall be implemented and administered directly by the Company.
m)	Subsequent changes or cancellation or exercise of such options	Not Applicable
n)	Diluted earnings per share pursuant to issue of equity shares on exercise of options	Not Applicable