



Ref. No.: ABSLAMCL/PS/72/2023-24

August 24, 2023

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street Mumbai - 400 001

Scrip Code: 543374

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Scrip Code: ABSLAMC

Dear Sir/ Ma'am,

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

This is to inform that the Stakeholders Relationship Committee of the Company has approved the allotment of 19,432 Equity Shares of face value of ₹5/- ("said Equity Shares") on Thursday, 24th August 2023 pursuant to vesting and exercise of 19,432 restricted stock units issued under the Aditya Birla Sun Life AMC Limited Employee Stock Option Scheme 2021 ('ESOP Scheme 2021'). The said Equity Shares will rank *pari passu* with the existing equity shares of the Company, in all aspects.

Consequent to the above allotment, the paid-up equity share capital of the Company shall increase from ₹1,44,02,10,820 (i.e. 28,80,42,164 equity shares of face value ₹5/- each) to ₹1,44,03,07,980 (i.e. 28,80,61,596 equity shares of face value ₹5/- each).

As on date, 61,596 equity shares have been allotted by the Company pursuant to vesting and exercise of restricted stock units issued under the ESOP Scheme 2021.

We wish to further inform that consequent to the above allotment today, the shareholding percentage of the holding company viz. Aditya Birla Capital Limited ('ABCL') in the Company now stands diluted to less than 50% of the paid-up equity share capital of the Company, [as of today, being 49.9993% of the paid-up equity share capital of the Company]. Consequently, the Company has ceased to be the subsidiary of ABCL and therefore has also ceased to be the material subsidiary of ABCL.

Kindly note that there has been no reduction in the total number of equity shares held by ABCL in the Company since the listing of the equity shares of the Company. ABCL (along with the nominees) continues to hold 14,40,28,800 equity shares in the Company.

ABCL had already obtained the necessary approval from its Shareholders through Postal Ballot on June 9, 2021 under regulation 24(5) of the SEBI Listing Regulations for potential dilution of ABCL's shareholding in the Company, a material subsidiary of ABCL, to less than or equal to 50% of the paid up capital of the Company due to amongst others pursuant to vesting and exercise of Stock options/ restricted stock units issued under the ESOP Scheme 2021 of the Company.

Aditya Birla Sun Life AMC Ltd.

(A part of Aditya Birla Capital Ltd.)



ADITYA BIRLA CAPITAL

PROTECTING INVESTING FINANCING ADVISING

We request you to take the above on record and treat the same as compliance under the applicable provisions of the SEBI Listing Regulations.

Thanking you.

Yours faithfully,

For **Aditya Birla Sun Life AMC Limited**

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Date: 2023.08.24

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Hemanti Wadhwa

Company Secretary & Compliance Officer

FCS - 6477

Aditya Birla Sun Life AMC Limited

(A part of Aditya Birla Capital Ltd.)

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<https://mutualfund.adityabirlacapital.com>

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Elphinstone Road, Mumbai – 400 013

CIN: L65991MH1994PLC080811