

Ref: No. ABCL/SD/MUM/2024-25/APR/06

April 08, 2024

BSE LimitedPhiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001**Scrip Code: 540691****Scrip ID: ABCAPITAL****National Stock Exchange of India Ltd**Exchange Plaza, 5th Floor,
Plot. C/1,
G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051**Symbol: ABCAPITAL****Audit Committee**Aditya Birla Sun Life AMC Limited (ABSLAMC)
One World Centre, Tower 1, 17th Floor, Jupiter Mills Compound,
841, Senapati Bapat Marg,
Elphinstone Road, Mumbai 400 013

Dear Sir/ Madam,

**Sub: Disclosure under Regulation 31(4) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

Pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, Aditya Birla Capital Limited ("ABCL"), promoter of Aditya Birla Sun Life AMC Limited ("ABSLAMC"), is making this declaration on behalf of the following Promoter(s)/ Members of the Promoter Group of ABSLAMC, that we have not made any encumbrance on shares of ABSLAMC, directly or indirectly, other than those already disclosed during the financial year ended on 31 March 2024:

Name of Entity/ Person	Category
Aditya Birla Capital Limited	Promoter
Mrs. Pinky Mehta (Nominee of ABCL)	Promoter
Mr. Parag Yashwant Joglekar (Nominee of ABCL)	Promoter
Mr. Balasubramanian Athmanathan (Nominee of ABCL)	Promoter
Mr. Kumar Mangalam Birla	Promoter Group
Ms. Neerja Birla	Promoter Group

Please acknowledge the receipt.

Thanking you,

Yours sincerely,
For **Aditya Birla Capital Limited****Amber Gupta**
Company Secretary & Compliance Officer

Aditya Birla Capital Limited

Corporate Office:One World Center, Tower 1, 18th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

Tel: +91 22 6723 9101

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Tel: +91 28762 43257

CIN: L67120GJ2007PLC058890