



ABSLAMCL/26/Feb-2022

February 16, 2022

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street Mumbai - 400 001
Scrip Code: 543374

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Scrip Code: ABSLAMC

Dear Sir/ Ma'am,

Sub.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

We would like to inform you that Aditya Birla Sun Life AMC Limited ('the Company') had made an application to SEBI seeking its approval under Rule 19(7) of Securities Contracts (Regulation) Rules, 1957 and SEBI Circular dated February 22, 2018 on manner of achieving minimum public shareholding ('MPS Circular'), to consider the equity shares to be issued and allotted pursuant to the conversion of the Stock Options granted/ to be granted under the ESOP Scheme of the Company, towards meeting minimum public shareholding ('MPS') obligation.

The Company got listed on National Stock Exchange of India Limited ('NSE') and BSE Limited ('BSE') on October 11, 2021, after successful completion of its Initial Public Offer ('IPO'). The IPO constituted 13.5% of the post-IPO paid-up equity share capital of the Company (offer for sale by promoters). The promoters are required to further dilute 11.5% stake within 3 years of listing, to ensure compliance with the stipulated MPS requirement (25%).

Considering the above, SEBI vide its letter dated February 15, 2022 to the Company under copy to NSE and BSE, has granted permission to consider the equity shares to be issued and allotted pursuant to conversion of the Stock Options granted under the ESOP Scheme of the Company, towards MPS compliance. The approval of SEBI is subject to the condition that the ESOP Scheme of the Company shall be compliant with the provisions of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021.

The above information is for your records.

Thanking you.

Yours faithfully,

For Aditya Birla Sun Life AMC Limited

Hemanti Wadhwa
Company Secretary & Compliance Officer
FCS No- 6477