Aditya Birla Sun Life AMC Ltd.
(A part of Aditya Birla Capital Ltd.)

ADITYA BIRLA CAPITAL
PROTECTING INVESTING FINANCING ADVISING

Ref. No.: ABSLAMCL/PS/43/23-24

July 10, 2023

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
Scrip Code: 543374

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Symbol: ABSLAMC

Dear Sir/Ma'am,

Subject: Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2023

In terms of Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed "Reconciliation of Share Capital Audit Report" issued by Mr. Manish Rajnarayan Gupta, Partner of VKMG & Associates LLP, Company Secretaries, for the quarter ended June 30, 2023.

Thanking you.

Yours faithfully,

For **Aditya Birla Sun Life AMC Limited**

HEMANTI GOBINDRA M WADHWA
Digitally signed by HEMANTI GOBINDRAM WADHWA
Date: 2023.07.10 12:05:03 +05'30'

Hemanti Wadhwa
Company Secretary & Compliance Officer
FCS - 6477

VKMG
& Associates LLP
Company Secretaries

To,
The Board of Directors,
ADITYA BIRLA SUN LIFE AMC LIMITED
One World Center, Tower 1, 17th Floor, Jupiter Mills,
Senapati Bapat Marg, Elphinstone Road,
Mumbai – 400013

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by ADITYA BIRLA SUN LIFE AMC LIMITED (hereinafter referred to as "the Company") and its Registrars and Share Transfer Agents for issuing this certificate, in accordance with Circular D&CC / FITTC / CIR-16/2002, dated 31st December 2002 issued by the Securities and Exchange Board of India. In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the details mentioned herein below, in respect of the quarter ended 30th June, 2023.

CERTIFICATE
(RECONCILIATION OF SHARE CAPITAL AUDIT)
[As per regulation 76 of the SEBI (Depositories & Participants) Regulations, 2018]

1	For quarter ended	30th June, 2023	
2	ISIN	INE404A01024	
3	Face Value	Rs.5/- each	
4	Name of the Company	ADITYA BIRLA SUN LIFE AMC LIMITED	
5	Registered Office Address	One World Center, Tower 1, 17th Floor, Jupiter Mills, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400013	
6	Correspondence Address	One World Center, Tower 1, 17th Floor, Jupiter Mills, Senapati Bapat Marg, Elphinstone Road, Mumbai – 400013	
7	Telephone & Fax Nos.	T +91 22- 43568000;F+91 22 43568110	
8	Email Address	abslamc.cs@adityabirlacapital.com	
9	Names of the Stock Exchanges where the Company's securities are listed.	BSE Limited, National Stock Exchange of India Limited	
		Number of Shares	**% of total Issued Capital**
10	Issued Capital	288,037,229	100.00
11	Listed Capital (Exchange-wise) (As per Company Records)	288,037,229	100.00

VKMG & ASSOCIATES LLP MUMBAI Company Secretary

12	Held in Dematerialized form in CDSL	97,54,051	3.39
13	Held in Dematerialized form in NSDL	278,283,178	96.61
14	Physical	0	0.00
15	Total No. of Shares (12+13+14)	288,037,229	100.00
16	Reasons for difference, if any between (10 & 11), (10 & 15), (11 & 15)	NIL	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	Number of shares	Applied / ~~Not Applied for Listing~~	Listed on stock exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending for SE (Specify Names)
Increase						
Preferential Issue						
Rights Issue						
Bonus Issue						
Initial Public Offer						
Re-issue of forfeited Shares						
Employee Stock Option	37,229	Yes	Yes*	Yes	Yes	No
Decrease						
Buy-Back						
Capital Reduction						
Forfeiture						
Amalgamation / Scheme of Arrangement						
Any other (to Specify)						
Net Increase / Decrease	37,229					

NOT APPLICABLE

NOT APPLICABLE

VKMG & ASSOCIATES LLP ★ MUMBAI ★ Company Secretary

*BSE Limited
National Stock Exchange of India Limited

18	In-Principal Approval pending for SE (Specify names)	There is no in-principal approval pending for Stock Exchange(s).
19	Register of members is updated (Yes/No)	Yes
20	Reference of previous quarter with regards to excess dematerialized shares, if any.	N.A.
21	Has the Company resolved the matter mentioned in point no.20 above in the current quarter? If not, reason why?	N.A.

22. Mentioned the total no. of requests, if any, confirmed after 21 days and the Total no. of requests pending beyond 21 days with the reasons for delay:

Particulars	Within 21 Days		Above 21 Days		Reason for delay
	No. of Request	No. of Shares	No. of Request	No. of Shares	
Confirmed (Released – Received)	0	0	0	0	N.A
Pending from date of Generation of DRN	0	0	0	0	N.A

23	Name, Telephone & Fax No. of the Compliance Officer of the Company	**Ms. Hemanti G Wadhwa**, Company Secretary and Compliance Officer T +91 22- 43568000; F +91 22 43568110
24	Name, Address, Tel & Fax No., Regn. No. of the Auditor.	**Manish Rajnarayan Gupta,** Partner of VKMG & Associates LLP (Practicing Company Secretary) FRN: L2019MH005300 ACS - 43802, CP – 16067 105/108, Lotus Business Park, Ram Baug Lane, Off S V Road, Malad (West), Mumbai – 400064 Tel: 022-46011261
25	Appointment of common agency for share registry work, if yes (Name and Address)	**KFin Technologies Limited** Selenium, Tower- B, Plot No. 31 & 32, Financial district, Nanakramguda, Serilingampally Mandal, Hyderabad, Telangana, 500 032



26	Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE)	N.A.



For VKMG & Associates LLP
Company Secretaries
FRN: L2019MH005300

Date: 10/07/2023

Place: Mumbai

UDIN: A043802E000573971

Manish Rajnarayan Gupta
Partner
ACS-43802
CP-16067
PRN:1279/2021