ABN INTERCORP LTD.

Date: 09.06.2025

To
The Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051.

Subject: Declaration regarding Non-Raising of Funds through Public Issue during the Financial Year 2024-25

Ref: Regulation 262(5) and 262(6) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and
Master Circular for compliance with the provisions of SEBI (LODR) Regulations, 2015 dated November 11, 2024

Dear Sir/Madam,

This is to inform you that **ABN Intercorp Limited** ("the Company") has not raised any funds through public issue during the entire financial year ended March 31, 2025.

Accordingly, the requirement to submit a certificate from the Statutory Auditor indicating the utilization of IPO proceeds as per Regulation 262(5) and 262(6) of SEBI (ICDR) Regulations, 2018 does not arise.

This declaration is being submitted in compliance with the provisions of the SEBI Regulations and in reference to your communication regarding the submission of the certificate along with the financial results for the period ended March 31, 2025.

You are requested to take the above information on record.

Thanking You,
Yours faithfully,

For and on behalf of the Company,

AJAI KUMAR RASTOGI
Digitally signed by AJAI KUMAR RASTOGI
Date: 2025.06.09 16:42:09 +05'30'

Mr. Ajai Kumar Rastogi
Managing Director
DIN:00322447