ASHOKA

Ashoka Buildcon Limited

To,
The Manager,
The Department of Corporate Services
Bombay Stock Exchange Limited
Floor 25, P. J. Towers,
Dalal Street, Mumbai – 400 001

Scrip Code : 533271

To,
The Manager,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Scrip Symbol : ASHOKA Eq.

May 30, 2016

Sub: Declaration pursuant to Regulation 33 (3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR 2015) – w.r.t. Audit Report with unmodified opinion

This is further to our submission made on May 20, 2016 under Regulation 33 (3) (d) of LODR 2015 in respect of audited Standalone and Consolidated Financial results along with Auditors Report and Form A as per the then prevailing Regulation 33 of LODR 2015.

In view of the amendments made to Reg. 33 (3) (d) of LODR 2015 by SEBI vide its Notifications dated May 25, 2016 and May 27, 2016, we, Ashoka Buildcon Limited, hereby declare that the Auditors' Report issued by Statutory Auditors on Annual audited Standalone and Consolidated Financial Statements of the Company for the quarter and year ended March 31, 2016, are with un-modified opinion.

Kindly take the matter on your record.

Thanking you,

For **Ashoka Buildcon Limited**

(Paresh C. Mehta)
Chief Financial Officer