



A B INFRABUILD LIMITED

(Formerly Known as A B INFRABUILD PVT. LTD.)

Registered Office : 104, 1st Floor, Shubhangan CHS. Ltd., Jawahar Nagar, Near Railway Crossing, Goregaon (W), Mumbai - 400 104. • Tel. : 2871 2114
CIN : L45202MH2011PLC214834 • website : www.abinfrabuild.com

ISO CERTIFIED : OHSAS - 18001 : 2007, ISO 14001:2015, ISO 9001:2015

Date: 17.11.2023

To,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai-400051.

Symbol: ABINFRA

ISIN: INE00YB01017

Subject: Outcome of the Rights issue Committee Meeting held on Friday, 17th November, 2023.

Dear Sir/Ma'am,

This is further to the meeting of the Board of Directors of the Company held on October 26, 2023 approving the issue of equity shares by way of rights issue to the existing shareholders of the Company for an amount not exceeding Rs. 10.00 Crores (Rupees Ten Crores only) in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws ("Rights Issue") in the ratio and price to be decided at a later stage.

Please note that in furtherance of the outcome of the Rights issue committee meeting held on 07th November, 2023 where the Rights issue committee approved the Draft Letter of Offer dated 07th November, 2023. In this regard we hereby inform you that the updated Draft Letter of Offer ("DLOF") dated 17th November, 2023 was approved by Company's Rights Issue Committee at its meeting held on 17th November, 2023 and will be submitted to the stock exchange where the company's equity shares are listed.

The updated DLOF will be submitted to NSE for seeking in-principal approval for the said Rights Issue.

Also, please find enclosed the additional details as required under the regulation 30 of SEBI LODR 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 with respect to the proposed Rights issue as an Annexure I.

Kindly take the same on your record and acknowledge.

Thanking You,

For A B Infrabuild Limited

Amit Mishra
Managing Director
DIN: 03388129



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Annexure-I

The details as required under SEBI (Listing Obligation & Disclosure Requirements) 2015 Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, with respect to the Right issue is given as under:

Particulars	Details
Details Type of securities proposed to be issued	Fully paid-up Equity Share of the face value of Rs. 10/- each of the Company
Type of issuance (further public offering, rights issue, depository receipts (ADR if GDR), qualified institutions placement, referential allotment etc.);	Right issue to the existing shareholders
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Number of Equity Share and, in such ratio, as may be decided by the Board of Directors/Rights Issue committee for an Amount upto Rs. 10.00 Crores (Rupees Ten Crores only).
Any cancellation or termination of proposal for issuance of Securities including reasons thereof.	N.A.