



A B INFRABUILD LIMITED

(Formerly Known as A B INFRABUILD PVT. LTD.)

Registered Office : 104, 1st Floor, Shubhangan CHS. Ltd., Jawahar Nagar, Near Railway Crossing, Goregaon (W), Mumbai - 400 104. • Tel. : 2871 2114
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ISO CERTIFIED : OHSAS - 18001 : 2007, ISO 14001:2015, ISO 9001:2015

Date: 14th August, 2026

To,

Manager - Listing Compliance National Stock Exchange of India Limited 'Exchange Plaza' . C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Symbol: ABINFRA	Corporate Relationship Department, BSE Limited, P.J. Towers, Dalal Street, Fort, Mumbai - 400001 Scrip Code: 544281
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Dear Sir/Madam,

Subject: Press Release on Overview of the Business and Financials of the Company.

With reference to the captioned subject, please find enclosed herewith Press Release on Overview of the Business and Financials of the Company.

Kindly take this in your records.

Thanks & Regards,

Yours Sincerely,

For A B Infrabuild Limited

Amrit Suthar
Company Secretary and Compliance Officer



AB INFRABUILD LIMITED

INVESTOR PRESENTATION

Disclaimer



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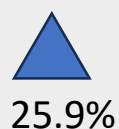
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Q1 FY27 Highlights



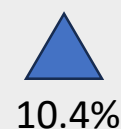
Total Income

7625.1 Lakhs
Vs
6056.3 Lakhs
(Q1, FY26)



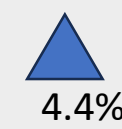
EBIDTA

1060.6 Lakhs
Vs
960.9 Lakhs
(Q1, FY26)

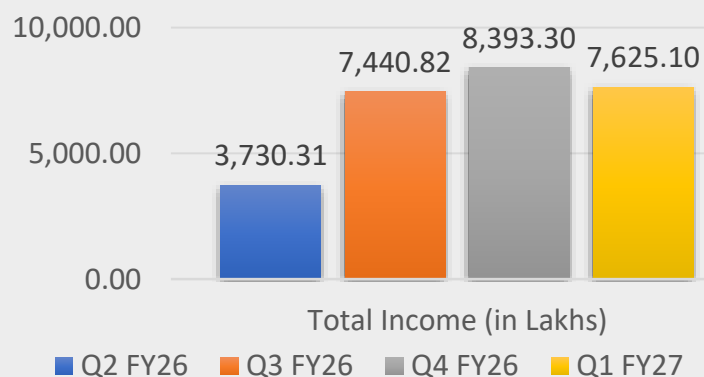


PAT

534 Lakhs
Vs
511.9 Lakhs
(Q1, FY26)



Total Income QoQ



PAT QoQ

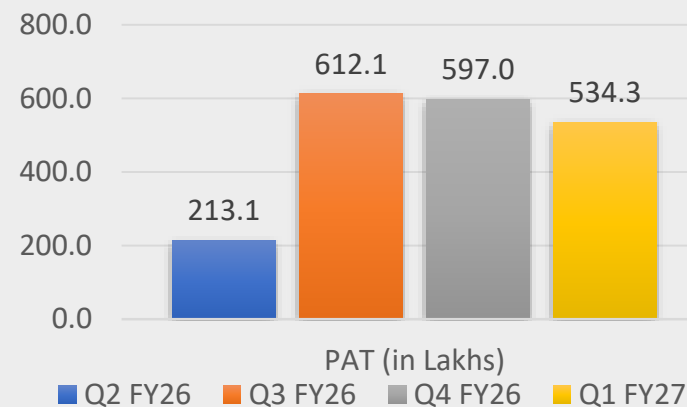


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Overview of Industry

A B INFRABUILD LIMITED



Overview of Railway Industry (1/2)



INDIAN RAILWAY

The backbone of India's freight and passenger mobility, undergoing rapid modernization and capacity expansion.

- 1 ₹2.93 Lakh Cr Railway Capex – FY27 railway investment estimated to grow 10.5% YoY
- 2 ₹2.78 Lakh Cr Budgetary Support – Government funding to finance nearly 95% of total railway capex
- 3 National Rail Plan 2030 – Building a future-ready rail network by committing US\$ 750 billion on railway infra by 2030
- 4 45% Freight Modal Share Target – Railways targeting a significantly larger share of India's freight movement.
- 5 US\$942 Mn FDI Inflows – Cumulative railway-sector FDI from FY15 to December 2025.
- 6 New lines, doubling, third/fourth-line projects and network decongestion remain key priorities.
- 7 Increased investment in railway infrastructure to strengthen logistics, regional access and national connectivity

Overview of Railway Industry (2/2)



₹2.78 Lakh Cr

Gross Traffic Receipts (FY26 RE)

↑ 5.0% over FY25



₹80,000 Cr

Passenger Earnings (FY26 RE)

↑ 6.1% over FY25



₹1.78 Lakh Cr

Freight Earnings (FY26 RE)

↑ 4.3% over FY25



31.9%

GFCF as % of GDP (FY26)

Stable over FY24

Indian Railways continues to strengthen its financial performance and investment footprint, supported by robust policy backing and rising demand.

GROSS TRAFFIC RECEIPTS OF INDIAN RAILWAYS (₹ LAKH CRORE)



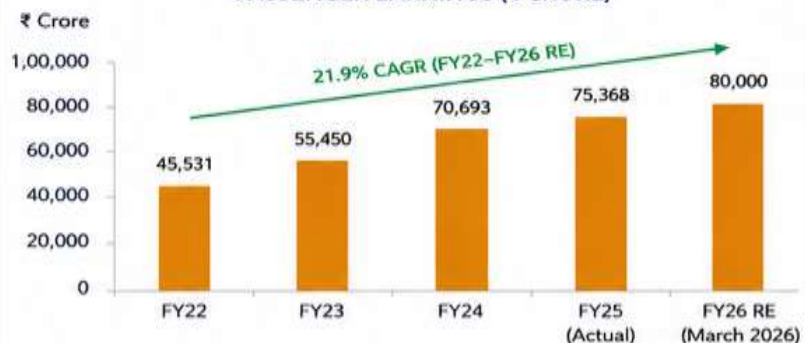
GROSS TRAFFIC RECEIPTS AS % OF GDP



GROSS FIXED CAPITAL FORMATION (% OF GDP)



PASSENGER EARNINGS (₹ CRORE)



FREIGHT EARNINGS (₹ CRORE)



KEY INSIGHTS



Gross traffic receipts reached ₹2.78 lakh crore in FY26 RE, growing 5.0% YoY.



Passenger earnings rose to ₹80,000 crore in FY26 RE, up 6.1% YoY.



Freight earnings grew to ₹1.78 lakh crore in FY26 RE, up 4.3% YoY.



Government continues to prioritize capex with GFCF at 31.9% of GDP in FY26.

Note: FY25 – Actuals, FY26 – Revised Estimates (RE)

Source: Indian Railways, Ministry of Railways – Railway Budget 2026–27 at a Glance, PIB; Ministry of Statistics & Programme Implementation (MOSPI)

Overview of Road & Highway Industry (1/2)



Roads & Highway

Powering India's economic growth through faster connectivity, efficient logistics and an expanding high-capacity highway network.

- 1 ₹1.47 Lakh Km National Highways – NH network expanded 61%, from 91,287 km in Mar-2014 to 1,46,572 km by Mar-2026.
- 2 63.73 Lakh Km Road Network – India has the world's 2nd-largest road network, providing extensive nationwide connectivity
- 3 45,516 Km 4-Lane+ Highways – Expanded from 18,371 km in 2014, representing nearly 2.5× growth.
- 4 10,000 Km FY27 Construction Target – MoRTH targets construction of 10,000 km of National Highways during FY 2026–27
- 5 10,389 Km High-Speed Corridors – By Jul-2026, 4,809 km completed and another 5,580 km under implementation..
- 6 22,590 Km Bharatmala Completed – Of the planned 34,800 km, 26,425 km awarded and 22,590 km constructed by Mar-2026.

7

Overview of Road & Highway Industry (2/2)



BUDGET ALLOCATION – MoRTH (RS. BN)

■ Capital Expenditure ■ Revenue Expenditure



Steady increase in MoRTH allocation, growing at a CAGR of ~32% (FY22–FY26 RE).



HIGHWAY LENGTH AWARDED vs CONSTRUCTED (KM)

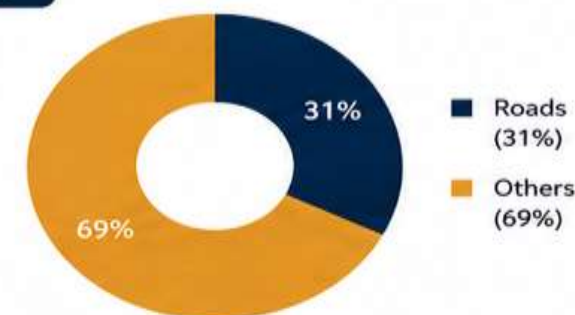
■ Awarded ■ Constructed



Healthy pipeline with awards consistently outpacing constructions in recent years.



TOTAL PPP PROJECTS (MAR 2026)



PPP Projects are diversified across sectors beyond roads.



PROJECTED AWARD TO BOT PLAYERS (KM)



2.7x
growth in projected awards from FY22 to FY26 RE.

KEY PPP MODELS IN INDIA



BUILD OPERATE & TRANSFER (BOT)



BOT (ANNUITY)



EPC



LEASE CONTRACT



SERVICE CONTRACT



HYBRID ANNUITY MODEL (HAM)



MANAGEMENT CONTRACT

Note: FY25 – Actuals, FY26 – Revised Estimates (RE)

Source: Ministry of Road Transport & Highways (MoRTH) – Budget Documents 2025–26 & 2026–27; MoRTH Annual Report 2024–25

Highlights of Steel Open Web Girder



1

Expertise

We specialize in the implementation of steel girders on Road Over Bridges

2

Utilized

Frequently utilized in railway and highway bridges due to their ability to span long distances without intermediate supports

3

Advantage

The advantage of using steel girder for ROB is lightweight construction, material efficiency and ease of maintenance

4

Prominent Projects

Seen in prominent projects like the Bogibeel Bridge in Assam, one of India's longest rail-road bridges

5

Durability

Adoption of high-performance steel and advanced welding techniques enhances durability and load-bearing capacity



About Us

Company Overview



A B Infrabuild Limited, formerly A B Infrabuild Private Limited, was incorporated on March 16, 2011, transitioning from A B Enterprises - a proprietary concern established in 1999 by visionary Mr. Amit Bholananth Mishra

Holds Grade “AA” contractor registration with the Municipal Corporation of Greater Mumbai and Class 1(A) Contractor status with the Public Works Department of Maharashtra

Specialized in construction of various types of Bridges, Platforms, and Road & Rail Works

A leading player in the Civil Construction Industry with Annual Turnover of Rs. 25,621 Lakhs and CAGR of 41% during FY22 to FY26; EBIT Margin improving YoY from 7.2% (FY22) to 14.2% (FY26)

Targeting revenue of ~₹45,000 lakhs by FY28, implying a ~32.5% CAGR over FY26–FY28, subject to order inflows, execution timelines and prevailing business conditions.

Journey So Far...



Mr. Amit Bholanath Mishra founded AB Enterprises, securing a Rs. 258 Lakhs railway contract for civil works

1999

Reached Rs. 5,724 Lakhs turnover; secured two ROB contracts worth Rs. 4,000 Lakhs between Jogeshwari and Goregaon

2012

Secured Rs. 2,500 Lakhs MMRDA contract, Rs. 14,700 Lakhs BMC bridge contract; constructed FOBs worth Rs. 2,554 Lakhs for MRVC

2017

Received MCGM LOA for Vidyavihar ROB, the longest girder in the state; listed on NSE/BSE in July 2019 with 100% subscription

2019

- Entered into NHAI , Received Major Underpass Work of Rs. 6294.05 Cr
- Won addition Bid in ECOR Railways of Rs. 15,832.21 Lakhs

2026

Achieved Rs. 2,500 Lakhs turnover in FY 2009-10 and received WR's appreciation for early completion

2010

Ventured into Road works, bagging its first contract from MCGM

2015

Added DFCCIL as a client (Rs. 5,200 Lakhs, Vaitarna-Bhilad); received Rs. 5,000 Lakhs MCGM contract to reconstruct Carnac Bridge

2018

- FY2025 Received Central Rly LOA Rs. 9976.32 Lakhs
- Started Bidding for New Department such as ECOR & MPRDC. Received LOA of Rs. 31342.24.88 Lakhs & 1,075 Lakhs.

2025

Specialize in Construction & Repairs of...



Girder



Road & Foot Over Bridge



Road Under Bridge



Railway Platforms & Station Building



Underground Cable Work



Road & Track Works

Business Process



Stage 1

Tender is floated by client for a specific work

Stage 2

Pre-bid meeting held for discussion and resolving queries regarding the floated tender

Stage 3

Tender is bidden by contractor, taking into account its eligibility for that particular contract

Stage 4

Work is awarded to the lowest quote - Letter of Acceptance issued to the lowest bidder

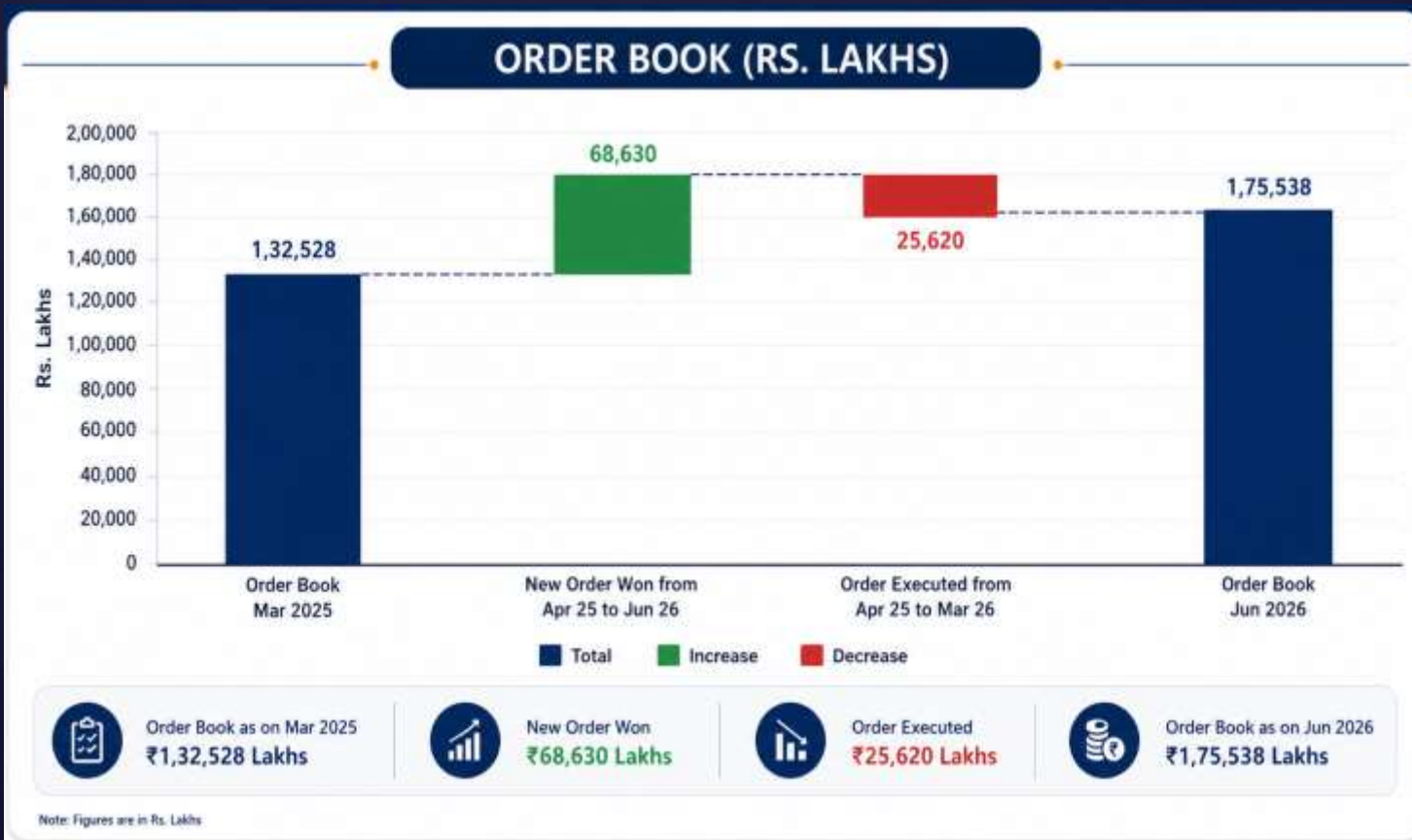
Stage 5

Contractor deposits security in the form of a performance guarantee for the contract awarded

Stage 6

Drawing issued, site handover for execution of work

Robust Order Book and Avenue...



Our Strength

- Experienced Management Team
- Robust Order Book
- Railway Contract
- Improving Margins
- High Reputation with Governmental Clients
- State of the Art Infrastructure Facility and Advanced Machinery

Opportunities

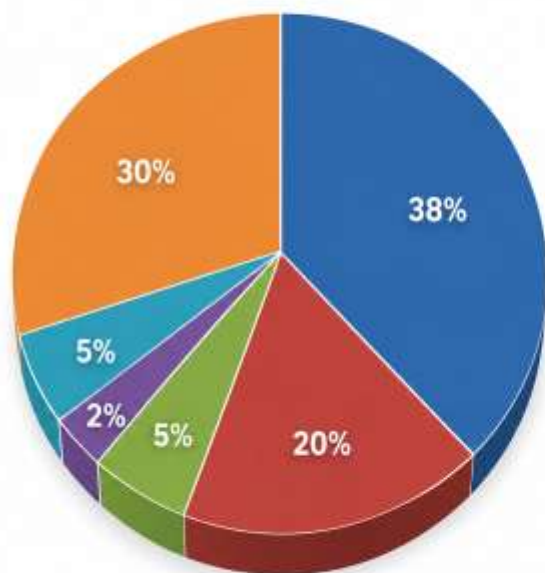
- Construction sector in India is considered 3rd among the 13 major economic sectors
- Continuous activity in the infrastructure sector will create more opportunities
- Public sector projects through public private partnerships will bring further opportunities

Our Client Base...



(As per FY26 figures)

TOTAL ORDER BOOK AS PER DEPARTMENT



Department	Share of Order Book
Infrastructure	38%
Buildings	20%
Water Supply	5%
Sewerage	2%
Railways	5%
Others	30%
Total	100%

OUR ESTEEMED CLIENTS / GOVERNMENT AUTHORITIES



पश्चिम रेलवे
Western Railway



मध्य रेल
Central Railway



Indian Railways



North Central Railway



East Coast Railway



MUMBAI METROPOLITAN REGION
DEVELOPMENT AUTHORITY



Municipal Corporation
of Greater Mumbai



Mumbai Railway Vikas Corporation Ltd.



हैडीकेटेड फ्रेट कोरिडोर



MPRDC



एमएमआरडीए
MMRDA

Our Achievement



Appreciation award from Western Railways

The award from Western Railway recognizes the conversion of existing platform No. 6 into an island platform and provision of a home platform at Borivali. **Achieved by completing the contract 90 days ahead of the agreed completion date.**



Gokhale ROB

The length of the Gokhale ROB is 90 metre, making it the second-longest railway overbridge (ROB) in Mumbai after the Vidyavihar ROB in the eastern suburbs (99.8 metre). The weight of the OWG is around 1,300 metric tonnes (MT). The Gokhale bridge before being pulled down, measured 77 metres.

Source: The Indian Express



Vidyavihar ROB

BMC officials said the second girder's installation marks completion of 90 percent of the project within the railway boundary. Executed by M/s AB Infrabuild Limited, the flyover project has an estimated cost of approximately Rs. 178 crores. With a total length of 630 meters, a 100-meter bridge is being constructed on the railway tracks, with approach roads of 220m (east) and 310m (west).

Source: Hindustan Times



Our Management

Management Team (1/2)



Executive Directors



Mr. Amit Bholanath Mishra

Managing Director

- Secondary Education
- 24 years of experience in the field; instrumental in executing all contracts for Railways, MMRDA, MCGM and PWD



Mr. Bharat Parmar

Executive Director

- Secondary Education
- 24 years of experience with the company; currently oversees day-to-day operations of ongoing projects



Ms. Shivani Mishra

Executive Director

- BBA, LL.M Graduate; Masters in Commercial and Corporate Law, Queen Mary University of London
- Worked with A.B Infrabuild Ltd as a Legal and Compliance Assistant



Mr. Shreeprakash D. Singh

Non-Executive & Non-Independent Director

- PG in Business Management
- 30 years of experience in infrastructure development; currently oversees the Finance function

Management Team (2/2)



Independent Directors



Ms. Archana Pandey

Independent Director

- BA LLB
- 7 years of experience in the legal field



Mr. Udayan Chindarkar

Independent Director

- MBBS
- 23 years in the field of medicine



Mr. Sadiq Merchant

Independent Director

- B.Com
- 9 years of import, export, Accounting & Finance



Ms. Reshma Wadkar

Independent Director

- B.com
- Overall work experience of more than 22 years in Accounts & Auditing



Our Transactions

Recent Major Completed Projects (1/9)



Name of Customer

MCGM

Location

Vidyavihar Railway Station

Nature of Work

Construction of Road Over Bridge

Project Value (Rs. Lakhs)

9,700

Period

2024-25



Recent Major Completed Projects (2/9)



Name of Customer

MCGM

Location

Andheri Maharashtra

Nature of Work

Construction of Road over Bridge, Gokhale Bridge

Project Value (Rs. Lakhs)

8,500

Period

2024-25



Recent Major Completed Projects (3/9)



Name of Customer

MMRDA

Location

Kurar Village

Nature of Work

Construction of Road Under Bridge

Project Value (Rs. Lakhs)

3,068

Period

2016-22



Recent Major Completed Projects (4/9)



Name of Customer

MCGM

Location

Mulund (W)

Nature of Work

Construction of Road over Bridges

Project Value (Rs. Lakhs)

584

Period

2018-22

Municipal Corporation of Greater Mumbai

No.Ch. Eng./12702/Bridges of 15/07/22

15 JUL 2022

WORK COMPLETION CERTIFICATE

1.	Name of the Work	:	Demolition and reconstruction of Bridge over Boundary Nalla at LBS marg near Octroi Naka, Mulund (west) in "T" Ward.
2.	Name of the Contractor	:	M/s. A. B. Infrabuild, Ltd.
3.	SCR No. & Date	:	SCR No.1182 dated 07.02.2018.
4.	Work Order No.	:	No. Ch. Eng./12181/Bridges of dtd.-14.03.2018
5.	Contract Period	:	12 Months (Exclusive of Monsoon)
6.	Date of Commencement	:	21.03.2018
7.	Date of Completion	:	20.01.2022
8.	Contract Cost	:	Rs. 5,84,21,105.00
9.	Total Cost of Work Done	:	Rs.5,84,05,348.62
10.	Remarks in Respect of C/s's Performance	:	Work is Successfully Completed.

Recent Major Completed Projects (5/9)



Name of Customer

DFCCIL

Location

Bhilad

Nature of Work

Construction of Road over Bridges

Project Value (Rs. Lakhs)

2,886

Period

2017-22



Recent Major Completed Projects (6/9)



Name of Customer

DFCCI

Location

Palghar

Nature of Work

Road Over Bridge between Vaitarna and Bhilad Stations

Project Value (Rs. Lakhs)

3,320

Period

2017-22



Recent Major Completed Projects (7/9)



Name of Customer

NCR

Location

Allahabad

Nature of Work

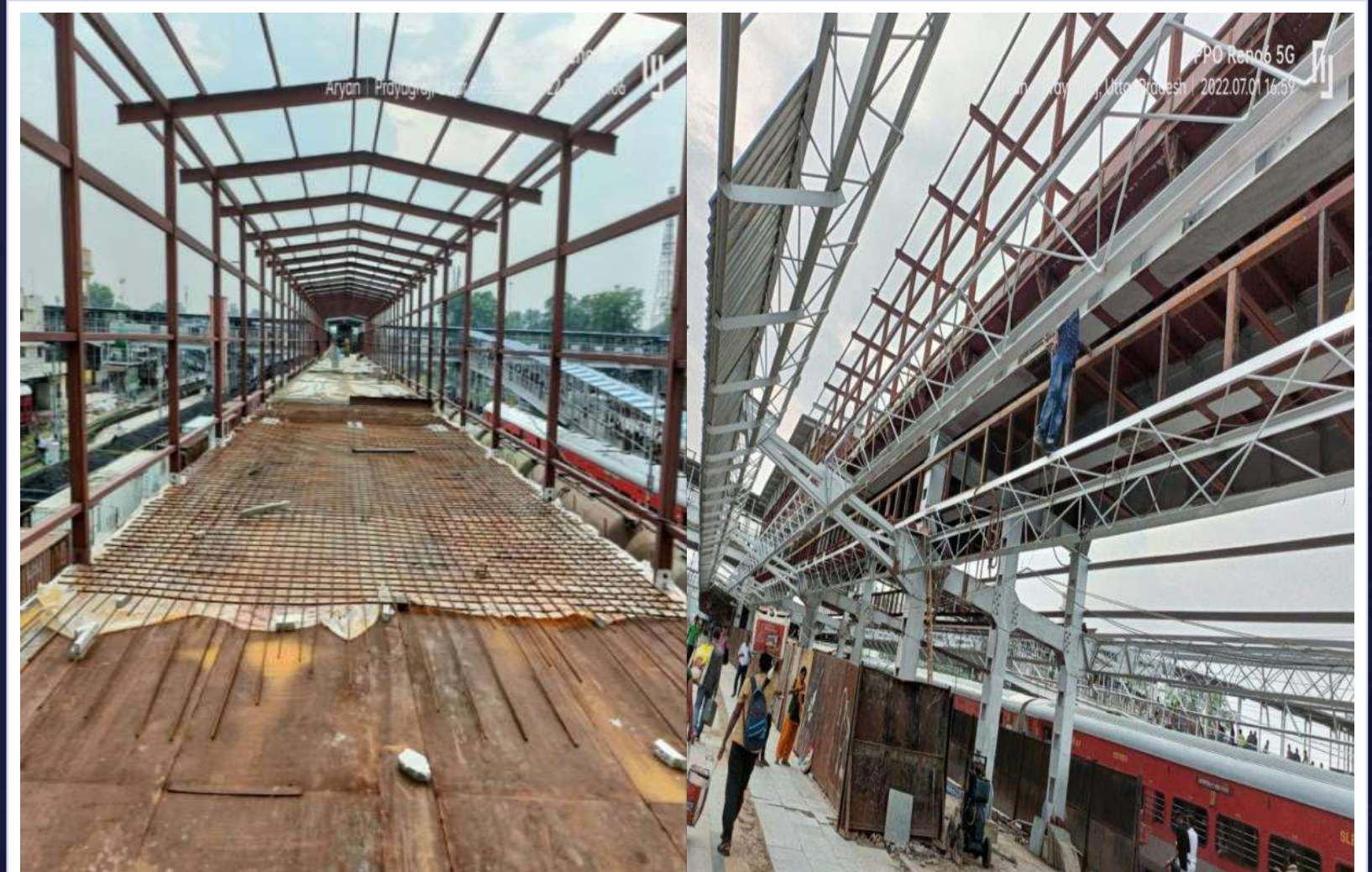
Construction of Skywalks

Project Value (Rs. Lakhs)

1,550

Period

2017-22



Recent Major Completed Projects (8/9)



Name of Customer

MCGM

Location

Mumbai

Nature of Work

Construction of Road over Bridges

Project Value (Rs. Lakhs)

5,064

Period

2015-26



Recent Major Completed Projects (9/9)



Name of Customer

MRVC

Location

Mumbai

Nature of Work

**FOB on Station Between Chatrapati Shivaji
Terminus**

Project Value (Rs. Lakhs)

4,403

Period

2017-25



Ongoing Contract... (1/3)



Name of Client	Project Type	Project details	Start Date	Expected End Date*	Value (Rs. Lakhs)
Hyderabad Metropolitan Development Authority	Skywalk at Hydrabad FOB	Construction and development of skywalk / boardwalk, Hyderabad	11-02-2021	15-12-2026	3,298
DFCCI	Dahanu Brdige No. 5B ROB	Construction of Road Over Bridge no. 5B on MDR No. 11	06-02-2023	31-12-2026	5,157
DFCCI	Dahanu Brdige No. 2 ROB	Construction of Road Over Bridge no. 2 on MDR No. 6	06-02-2023	31-12-2026	4,826
North Central Railway	ballastless track on line no 13 & 19	Provision of ballastless track on line no 13 & 19 in PCOI Yard in the section of Sr.DEN/I/PRYJ	05-05-2023	31-12-2026	753
Municipal Corporation of Greater Mumbai.	Construction of Skywalk	Construction of Approaches for ROB across Vidyavihar Railway station connecting LBS Marg & RC Marg	08-02-2024	31-03-2027	7,619
Municipal Corporation of Greater Mumbai.	Construction of Skywalk	Proposed construction of Sky Walk at Maharana Pratap Chowk, L.B.S. road, Mulund (W) in 'T' ward.	29-02-2024	31-12-2026	2,402
North Central Railway	Goods Shed at Athsarai station	Provision of Goods Shed at Athsarai station under Dy CE-II/GSU/PRYJ.	21-05-2024	31-12-2026	1,831

**If the project is not completed by the expected completion date, its duration will be extended automatically*

Ongoing Contract... (2/3)



Name of Client	Nature of Work	Location	Start Date	Expected End Date*	Value (Rs. Lakhs)
RPS Infraproject Pvt Ltd	Bhandup ROB	Construction of ROB from Veer Savarkar road and bhandup east to lal bahadur shastri marg	13-03-2024	12-09-2027	1,360
Western Railway	FOBs, Elevated Deck, Skywalk Malad	Construction, Extension and Rebuilding of FOBs, Elevated Deck, Skywalk other structures between Goregaon to Malad stations	22-11-2024	24-12-2027	6,999
Central Railway	Construction of New Island Platform, shed, FOB at Sion	Construction of New Island PF No 1 & 2 with cover over Platforms, Construction of FOB's, Skywalk, O.H Booking office, escalator and lifts, and Dismantling of FOB's, COP, Minor Bridges, Earthwork and other structure etc	07-11-2025	07-11-2027	10,022
MPRDC	Sohagi Ghat	Construction of additional lanes to act as truck parking/lay by in Sohagi Ghat stretch on Mangawan to MP/UP border	31-12-2025	31-12-2026	11
ECOR - AP	Construction of ROB at LC No-326	Construction of Road Over Bridge (ROB) 1x36.0Mtr Composite Girder + 2x24.0Mtr Composite Girder + 4x14.5Mtr at Andhra Pradesh	18-12-2025	18-12-2027	5,208
ECOR - AP	Construction of ROB at LC NO-353	Construction of Road Over Bridge (ROB) In Between baruva(Bav)-Mandasa Road(Mms)Railway Station On Hwh-Vskp	31-12-2025	31-12-2027	5,143
ECOR - AP	Construction of ROB at LC NO-354	Tender No. CAOCRSPBBS-13-2025 for CONSTRUCTION OF ROAD OVER BRIDGE (ROB) at Andhra Pradesh	08-01-2026	08-01-2028	5,426

*If the project is not completed by the expected completion date, its duration will be extended automatically

Ongoing Contract... (3/3)



Name of Client	Nature of Work	Location	Start Date	Expected End Date*	Value (Rs. Lakhs)
ECOR - AP	Construction of ROB at LC. No.341	Tender No. CAOCRSPBBS-16-2025 for Construction of Road OverBridge (ROB)	12-01-2026	12-01-2028	5,526
ECOR - AP	Construction of ROB at LC. No.348	Tender No. CAOCRSPBBS-18-2025 for Construction of Road OverBridge (ROB)	28-01-2026	28-01-2028	5,180
ECOR - AP	Construction of ROB at LC. No.334	Tender No. CAOCRSPBBS-19-2025 for Construction of Road OverBridge (ROB)	29-01-2026	29-01-2028	4,858
ECOR - AP	Construction of ROB at LC. No.330	Construction of Road OverBridge (ROB), inbetween Icchapuram Station - Jhadupudi RailwayStation	13-03-2026	12-03-2028	6,696
ECOR - AP	Construction of ROB at LC. No.360	Construction of Road OverBridge (ROB) between Mandasa-Summadevi stations onHowrah-Vishakhapatnam main line under Khurda roadDivision	17-03-2026	16-03-2028	4,868
ECOR - AP	Construction of ROB at LC. No.358	Construction of Road OverBridge (ROB) between Baruva-Mandasa Station Main Line under Khurdha Road Division.	02-04-2026	01-04-2028	4,268
National Highways Authority of India	Icchapuram Vehicular Underpass	Construction of 03 nos. of VUPs at Km. 429+570, Km. 429+961, Km. 430+380, along with Approaches & Service Roads near College Square and DRDA square in Puintola to Icchapuram Section of NH-16 in the State of Odisha on EPC Mode."	02-03-2026	01-09-2027	6,294

*If the project is not completed by the expected completion date, its duration will be extended automatically

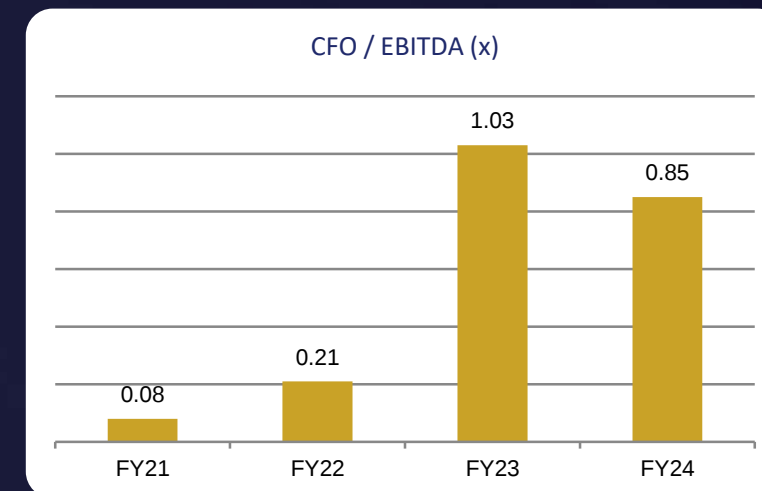
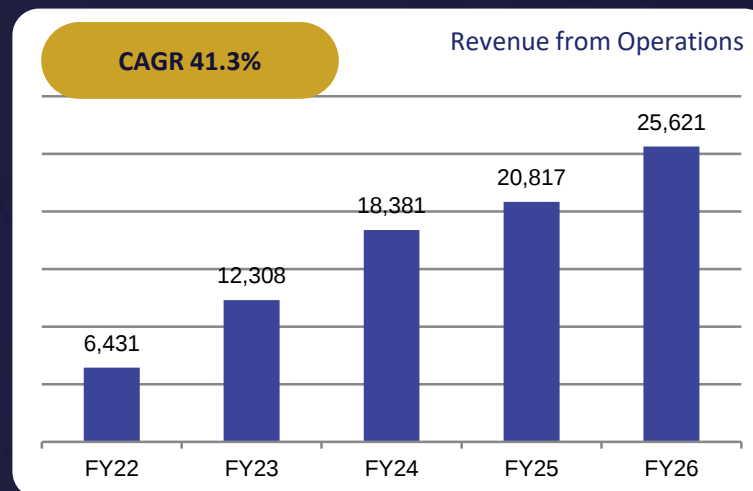
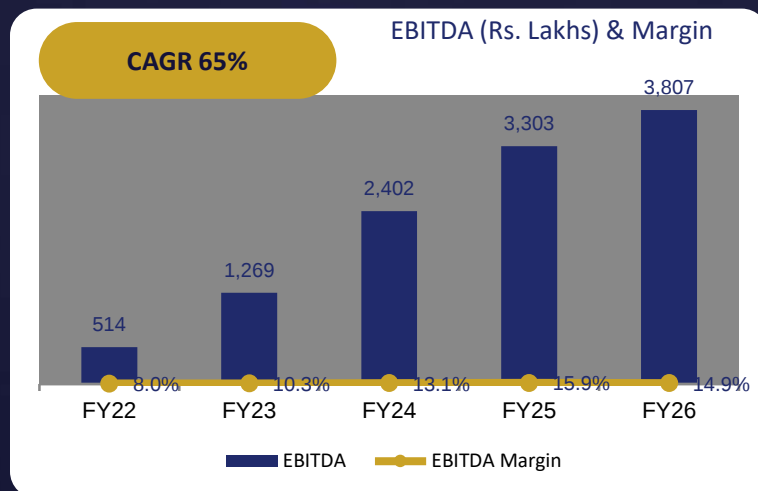


Key Financial Metrics

Key Financial Metrics (1/2)



(Amount in Rs. Lakhs)



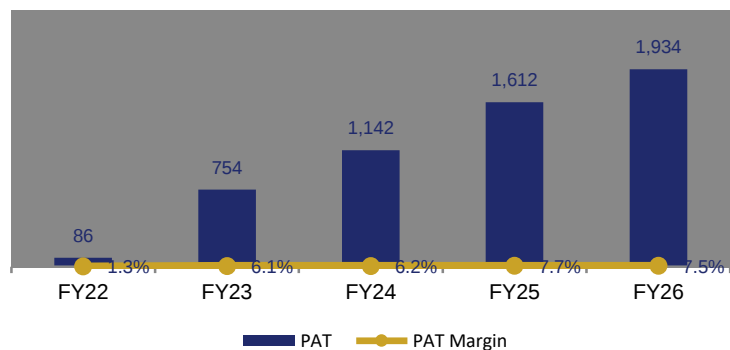
Growth with Margin Expansion

- Revenue from operations grew at a CAGR of 41.3% between FY22 and FY26, reaching Rs. 25,621 Lakhs in FY24.
- EBITDA expanded even faster at a CAGR of 65%, with margins improving steadily from 8.0% (FY22) to 14.9% (FY26).
- Cash conversion (CFO/EBITDA) improved markedly through FY23-FY24 versus the FY21-FY22 base, reflecting stronger working-capital discipline as scale increased.

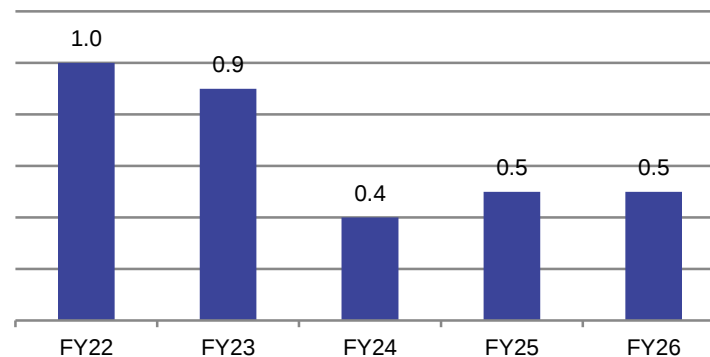
Key Financial Metrics (2/2)



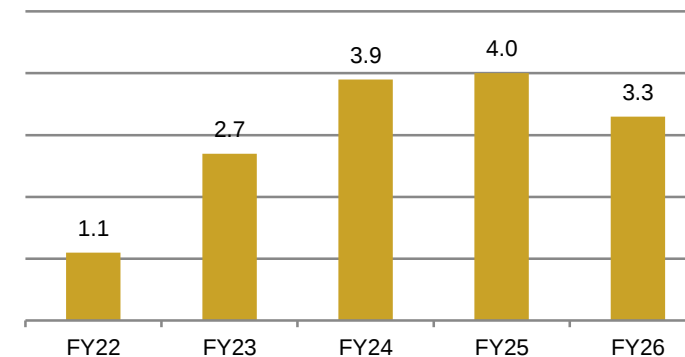
PAT (Rs. Lakhs) & Margin



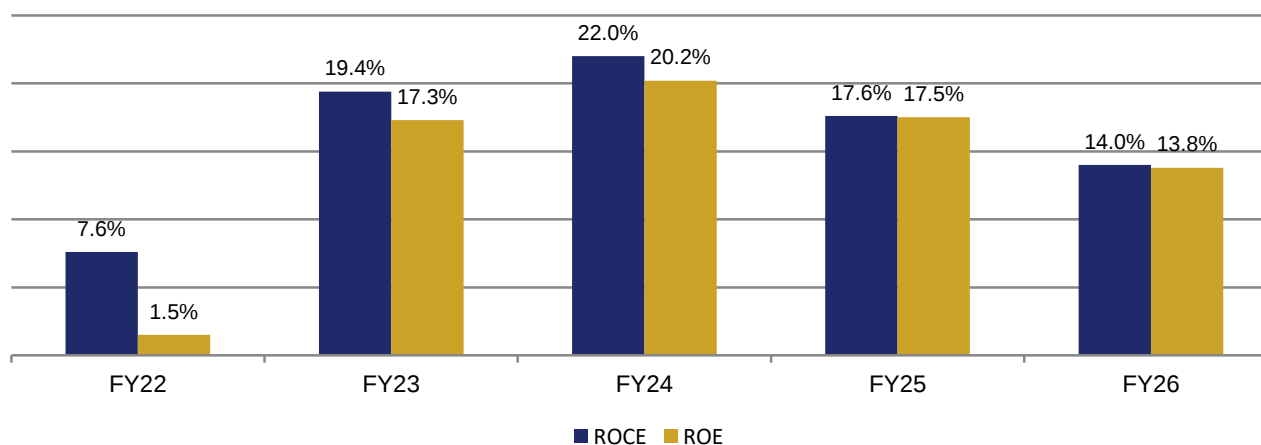
Net Debt to Equity (x)



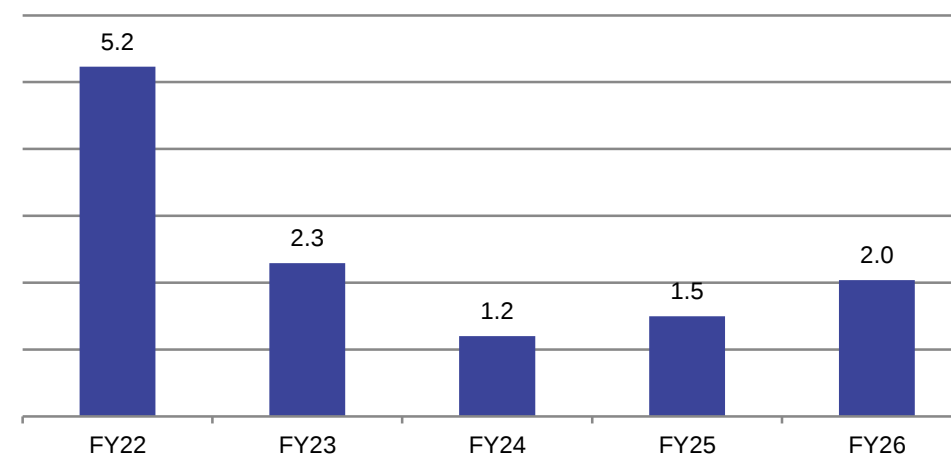
Interest Coverage (x)



ROCE & ROE, excl. exceptional item (%)



Net Debt to EBITDA (x)





Appendix

Consolidated Financial Position (1/2)



(Amount in Rs. Lakhs)

Particulars	As at March 31, 2022	As at March 31, 2023	As at March 31, 2024	As at March 31, 2025	As at March 31, 2026
Non-current Assets					
Property, Plant and Equipment	223.99	294.47	3,621.90	3,602	4,283.20
Capital work-in-progress	-	236.89	108.12	32.94	-
Intangible assets	-	-	-	-	-
Financial Assets – Investments	17.58	17.58	17.58	0.08	0.08
Financial Assets – Others	197.12	596.16	229.93	2,546.71	3,960.12
Deferred tax Assets (Net)	142.27	89.98	87.05	120.12	131.87
Other non-current assets	-	-	-	-	-
Total non-current assets	580.96	1,235.08	4,064.58	6,301.85	8,375.27
Current Assets					
Inventories	4,587.18	5,273.63	5,051.40	8,111.31	11,053.69
Trade Receivables	2,734.85	3,229.76	2,095.98	5,023.49	10,421.31
Cash and cash equivalents	114.74	66.46	888.25	860.10	328.78
Bank balances other than above	119.65	114.49	115.38	2,486.46	2,871.83
Loans & Advances	67.39	65.01	382.73	787.31	847.39
Others	604.22	1,139.99	1,945.35	-	-
Current Tax Assets	240.60	266.90	420.11	512.33	575.19
Other current assets	1,260.39	1,132.90	698.59	831.29	1,690.74
Total current assets	9,729.02	11,289.14	11,597.79	18,612.29	27,788.93
Total Assets	10,309.94	12,524.21	15,662.37	24,914.14	36,164.20

Consolidated Financial Position (1/2)



(Amount in Rs. Lakhs)

Particulars	As at March 31, 2022	As at March 31, 2023	As at March 31, 2024	As at March 31, 2025	As at March 31, 2026
Non-current Assets					
Property, Plant and Equipment	223.99	294.47	3,621.90	3,602	4,283.20
Capital work-in-progress	-	236.89	108.12	32.94	-
Intangible assets	-	-	-	-	-
Financial Assets – Investments	17.58	17.58	17.58	0.08	0.08
Financial Assets – Others	197.12	596.16	229.93	2,546.71	3,960.12
Deferred tax Assets (Net)	142.27	89.98	87.05	120.12	131.87
Other non-current assets	-	-	-	-	-
Total non-current assets	580.96	1,235.08	4,064.58	6,301.85	8,375.27
Current Assets					
Inventories	4,587.18	5,273.63	5,051.40	8,111.31	11,053.69
Trade Receivables	2,734.85	3,229.76	2,095.98	5,023.49	10,421.31
Cash and cash equivalents	114.74	66.46	888.25	860.10	328.78
Bank balances other than above	119.65	114.49	115.38	2,486.46	2,871.83
Loans & Advances	67.39	65.01	382.73	787.31	847.39
Others	604.22	1,139.99	1,945.35	-	-
Current Tax Assets	240.60	266.90	420.11	512.33	575.19
Other current assets	1,260.39	1,132.90	698.59	831.29	1,690.74
Total current assets	9,729.02	11,289.14	11,597.79	18,612.29	27,788.93
Total Assets	10,309.94	12,524.21	15,662.37	24,914.14	36,164.20

Consolidated Financial Position (2/2)



(Amount in Rs. Lakhs)

Particulars	As at March 31, 2022	As at March 31, 2023	As at March 31, 2024	As at March 31, 2025	As at March 31, 2026
Equity					
Equity Share capital	1,266.94	1,266.94	4,421.74	5,323.24	6,387.89
Other Equity	1,511.84	2,265.16	3,638.72	5,714.58	10,540.53
Share Warrant Pending for allotment	-	-	94.18		
Total Equity	2,778.78	3,532.10	8,154.64	11,037.82	16,928.42
Non-current Liabilities					
Financial Liabilities – Borrowings	639.19	829.90	1,745.86	1,893.70	2,158.72
Provisions	-	-	-		
Total non-current liabilities	639.19	829.90	1,745.86	1,893.70	2,158.72
Current Liabilities					
Financial Liabilities – Borrowings	2,287.27	2,251.24	2,142.84	6,423.81	8,824.87
Trade Payables – Micro & small enterprises	691.79	1,461.53	213.67	1,006.85	4,466.11
Trade Payables – Other than micro & small	2,266.32	2,617.00	1,546.89	2,388.14	
Other financial liabilities	903.69	1,126.99	1,053.32	1,317.59	1,845.95
Other current liabilities	717.64	400.69	367.48	202.16	1,113.13
Current Tax Liabilities	17.66	213.00	414.40	605.60	695.20
Provisions	7.60	91.76	23.27	38.47	131.50
Total current liabilities	6,891.97	8,162.21	5,761.87	11,016.31	15,811.93
Total Liabilities	7,531.16	8,992.11	7,507.73	12,910.01	17,970.65
Total Equity and Liabilities	10,309.94	12,524.21	15,662.37	24,914.14	36,164.20

Abbreviations



Abbreviation	Meaning
ABInfra	Company
CAGR	Compounded annual growth rate
FY	Financial year
YoY	Year on Year
ROBs	Rail over Bridge
FOBs	Foot over Bridge
RUBs	Road under Bridge
LOA	Letter of approval
O&M	Operation and maintenance

Abbreviation	Meaning
MMRDA	Mumbai metropolitan region development authority
MRVC	Mumbai railway vikas corporation limited
MCGM	Municipal corporation of greater Mumbai
BMC	Brihanmumbai municipal corporation
DFCCIL	Dedicated Freight Corridor Corporation of India
NCR	National capital region
WR	Western railway
CR	Central railway
NEDs	Non-executive and non-independent director

Thank You



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