ABHISHEK CORPORATION

www.abhishekcorporation.com

Tuesday, December 27, 2011

Bombay Stock Exchange Limited
Floor I, Rotunda Building, Dalal Street,
Mumbai 01

Kind Attn: Department of Corporate Services

BSE Code: 532831
FAX No. 022-22722039/37

National Stock Exchange of India Limited
"Exchange Plaza", Bandra –Kurla Complex,
Bandra (East),Mumbai 400051

Kind Attn: Listing Department

NSE Code: ABHISHEK
FAX No. 022-26598238/26598348

Dear Sir/Madam,

Sub: Disclosure in terms of Regulation 31(1) and 31(2)of SEBI(Substantial Acquisition of Shares & Takeovers) Regulations 2011

Enclosed please find disclosure in terms of Regulation 31(2) and 31(3) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011 for the pledging of shares of Promoters.

Kindly acknowledge the same.

Thanking You

Yours Faithfully

Anuja S. Mallikar
Company Secretary

Encl: a. a.

Abhishek Corporation Limited
Regd Office : Gat no 148, Tamgaon, Kolhapur-Hupri Road, Tal. Karveer, Kolhapur - 416 234, INDIA Ph.:+91-231-2676191, Fax: +91-231-2676194
City Office : 'Shiv-parvati', 17'E' Nagala Park, Kolhapur - 416 003, INDIA
Ph.:+91-231-2651364 Email : admin@abhishekcorporation.com

MOHITE GROUP

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	**Abhishek Corporation Limited**
Name of the Promoter(s) on whose shares encumbrance was created/ ~~invoked~~/ ~~released~~ (tick the relevant one)	**1. Mr. Anasaheb Ramchandra Mohite** **2. Mrs. Anjali Anasaheb Mohite** **3. Mr. Abhishek Anasaheb Mohite**
Date of reporting	**December 27, 2011**
Names of the stock exchanges where the shares of the target company are listed	**BSE, NSE**

Details of the promoters' holding: **Equity Shares**
(The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)

Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance	Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/lien or others- give details
Names	Number	% of total share capital	Type – creation/ invocation/ release	Date (s)	Number	% of total share capital
Mr. Anasaheb Ramchandra Mohite	4,204,193	26.26%	Creation of Pledge	16-11-2011	351,237	3,852,956 (24.07%) Pledged to Indian Overseas Bank under the Scheme of CDR
Mrs. Anjali Anasaheb Mohite	2,977,078	18.60%	Creation of Pledge	16-11-2011	248,647	2,728,431 (17.04%) Pledged to Indian Overseas Bank under the Scheme of CDR
Mr. Abhishek Anasaheb Mohite	1,727,116	10.79%	Creation of Pledge	16-11-2011	144,187	1,582,929 (9.89%) Pledged to Indian Overseas Bank under the Scheme of CDR

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

ABHISHEK CORPORATION LTD. KOLHAPUR

Signature of the Authorized Signatory

Place : Kolhapur

Date : December 27, 2011

