

ABG

MAY 23, 2018

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort
Mumbai – 400 001
Scrip Code – 532682

To,
National Stock Exchange India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051
Symbol - ABGSHIP

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We wish to inform that as per the resolution process under Insolvency and Bankruptcy Code, 2016 (“**the Code**”), the Resolution Professional (“**RP**”) of ABG Shipyard Limited has received a resolution plan from prospective Bidder pursuant to fresh Bid Process initiated vide publication of advertisement dated 18th April 2018. The said resolution plan was opened at a Committee of Creditors meeting held on May 18, 2018, in accordance with orders of the Hon’ble National Company Law Tribunal, Ahmedabad.

The RP and its advisors are in the process of reviewing the proposed resolution plan/information/documents submitted in accordance with the code and the eligibility criteria mentioned therein.

You are requested to take the same on record.

Yours Sincerely,

Sd/-
SUNDARESH BHAT
(Resolution Professional in the matter of ABG Shipyard Limited)
Insolvency Professional Regn. No IBBI/IPA-001/IP-P00077 /2017-18/10162
Address: BDO India LLP, Level 9, The Ruby, NW Wing, Senapati Bapat Marg, Dadar West, Mumbai – 400 028
Email ID: IRP.ABG@bdo.in

ABG Shipyard Ltd.

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