



01st April, 2014

The General Manager
Department of Corporate Services
The Bombay Stock Exchange Ltd
Mumbai Samachar Marg
Mumbai-400 001.
Fax: 2272 2037/39/41/61

National Stock Exchange of India Ltd.
Exchange Plaza, Plot C-1, G Block
Bandra-Kurla Complex, Bandra E)
Mumbai – 400 051
Fax – 26598237/38

Scrip Code : 532682

Symbol: ABGSHIP- Series EQ

Dear Sir,

Sub: Intimation regarding approval of Corporate Debt Restructuring Scheme of the Company

This is to inform to you that the Finance and Operation Committee of the Board in its meeting held on 27th March 2014, has accepted and taken on record the Letter of Approval No. CDR (PMJ) NO.1193/2013-14 dated 27th March 2014 issued by the Corporate Debt Restructuring Empowered Group ("the CDR EG") approving the Corporate Debt Restructuring Package of the Company.

You are requested to kindly take the same on your record and oblige.

Thanking you,

Yours faithfully,
For ABG Shipyard Limited


Company Secretary

ABG Shipyard Ltd.

5th Floor, Bhupati Chambers, 13, Mathew Road, Mumbai - 400 004. Tel.: 91-22-6656 3000 Fax: 91-22-6622 3050
E-mail : shipyard@abgindia.com

Regd. Office:- Near Magdalla Port, Dumas Road, Surat - 395 007. Tel.: 91-0261 - 2725191

