

ABG

1st February, 2013

National Stock Exchange of India Ltd. Exchange Plaza, Plot C-1, G Block Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051 Fax: 26598237/8	The General Manager Department of Corporate Services Bombay Stock Exchange Ltd Mumbai Samachar Marg Mumbai-400 001. Fax: 2272 2037/39/41/61
Symbol: ABGSHIP- Series EQ	Scrip Code : 532682

Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / release of encumbrance, in terms of Regulation 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

We enclose herewith Disclosure by Promoter to the Stock Exchange and to the Target Company for encumbrance of shares / release of encumbrances, in terms of Regulation 31(2) of SEBI (substantial Acquisition of Shares and Takeovers) Regulation, 2011.

This is for your information and records.

Thanking you,

Yours faithfully,
For ABG International Private Ltd.



Director / Authorized Signatory

Encl: as above

ABG INTERNATIONAL PRIVATE LIMITED

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Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation-of-encumbrance/ release-of-encumbrance, in terms of Regulation 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)			ABG SHIPYARD LIMITED				
Name of the Promoter(s) on whose shares encumbrance was created/-invoked/ released-(tick the relevant one)			ABG INTERNATIONAL PRIVATE LIMITED				
Date of reporting			1 st FEBRUARY, 2013				
Names of the stock exchanges where the shares of the target company are listed			National Stock Exchange of India Limited (NSE) & Bombay Stock Exchange Limited (BSE)				
Details of the promoters' holding. (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)							
Promoter(s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*)Details of encumbrance (pledge/lien or others- give details
Names	Number	% of total share capital	Type – creation/ invocation/ release	Date (s)	Number	% of Total share capital	
ABG International Private Limited	31211594	61.29%	Creation	28/01/2013	10542592	20.70%	4,00,000 Share aggregating to 0.79% of total share capital have been pledged with The Ratnakar Bank Limited.

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

For ABG International Pvt. Ltd.


Director/Authorised Signatory

Place: Mumbai

Date: 01/02/2013

**CC :- ABG Shipyard Limited,
Near Magdalla Port, Dumas Road,
Surat - 395007**