

ABG

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)					ABG SHIPYARD LIMITED		
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released-(tick the relevant one)					ABG INTERNATIONAL PRIVATE LIMITED		
Date of reporting					7 th JULY 2012		
Names of the stock exchanges where the shares of the target company are listed					National Stock Exchange of India Limited (NSE) & Bombay Stock Exchange Limited (BSE)		
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)							
Promoter(s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*)Details of encumbrance (pledge/lien or others- give details
Names	Number	% of total share capital	Type – creation/ invocation / release	Date (s)	Number	% of Total share capital	
ABG International Private Limited	31110594	61.09%	Creation	28/06/2012 and 29/06/2012	18501592	36.33%	9319002 shares aggregating to 18.30% of Total Share Capital has been Pledged with IL&FS Trust Co. Ltd. and 3290000 Shares aggregating to 6.46% of Total Share Capital has been pledge with India Infoline Finance Limited

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance
For ABG International Pvt. Ltd.


Authorized Signatory

Place: Mumbai

Date: 07/07/2012

CC:- ABG Shipyards Limited,
Near Magdalla Port, Dumas Road,
Surat - 395007

ABG INTERNATIONAL PRIVATE LIMITED

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