

ABG

Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)				ABG SHIPYARD LIMITED					
Name of the Promoter(s) on whose shares encumbrance was created/ ~~invoked~~ / released-(tick the relevant one)				ABG INTERNATIONAL PRIVATE LIMITED					
Date of reporting				4 th DECEMBER 2012					
Names of the stock exchanges where the shares of the target company are listed				National Stock Exchange of India Limited (NSE) & Bombay Stock Exchange Limited (BSE)					
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)									
Promoter(s) or PACs with him		Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*)Details of encumbrance (pledge/lien or others- give details	
Names		Number	% of total share capital	Type – creation/ invocation/ release	Date (s)	Number	% of Total share capital		
ABG International Private Limited		31211594	61.29%	Release	27/11/2012	12942592	25.41%	3290000 Shares aggregating to 6.46% of Total Share Capital pledge with India Infoline Finance Limited have been released.	
				Creation	27/11/2012			3580000 Shares aggregating to 7.03% of total share capital pledged with ECL Finance Ltd have been released.	
								3580000 Share aggregating to 7.03% of total share capital have been pledged with Arum Investments Pvt Limited.	

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

For ABG International Pvt. Ltd.


Director

Place: Mumbai

Date: 04/12/2012

CC :- ABG Shipyard Limited,
Near Magdalla Port, Dumas Road,
Surat - 395007

ABG INTERNATIONAL PRIVATE LIMITED

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