

16TH March, 2017

The General Manager
Department of Corporate Services
The Bombay Stock Exchange Ltd
Mumbai Samachar Marg
Mumbai-400 001.
Fax: 2272 2037/39/41/61

National Stock Exchange of India Ltd.
Exchange Plaza, Plot C-1, G Block
Bandra-Kurla Complex, Bandra E)
Mumbai – 400 051
Fax – 26598237/38

Scrip Code : 532682

Symbol: ABGSHIP- Series EQ

Sub.: Clarification on News item appearing in 'CNBC TV18' dt. 16.03.2017

This has reference to the above matter.

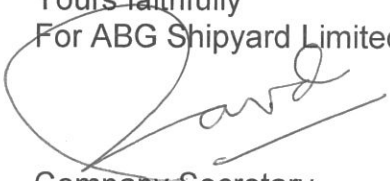
We wish to clarify that

- a) Lenders have invited expression of interest for acquisition of majority shareholding in ABG Shipyard Limited. Accordingly, few parties have expressed their interest. Information/details will be submitted to the Stock Exchanges on completion of the process.
- b) the Company does not have any information which is required to be disclosed to Stock Exchanges in terms of SEBI (LODR) Regulations, 2015.

This is for your information and record.

Thanking you

Yours faithfully
For ABG Shipyard Limited


Company Secretary

ABG Shipyard Ltd.

5th Floor, Bhupati Chambers, 13, Mathew Road, Mumbai - 400 004. Tel.: 91-22-6656 3000 Fax: 91-22-6622 3050
E-mail : shipyard@abgindia.com CIN : L61200GJ1985PLC007730

Regd. Office:- Near Magdalla Port, Dumas Road, Surat - 395 007. Tel.: 91-0261 - 2725191

