



December 20, 2018

To,
BSE Limited
Listing Department
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai - 400 001

To,
National Stock Exchange India Limited
Exchange Plaza, 5th Floor,
Plot No. C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051

Scrip Code - 532682
ISIN - INE067H01016

Symbol - ABGSHIP
ISIN - INE067H01016

Subject: DISCLOSURE UNDER REGULATION 30 OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENT) REGULATIONS, 2015 - UPDATE ON THE RESULTS OF E-VOTING ON THE RESOLUTION PUT TO VOTE IN THE NINETEENTH MEETING OF THE COMMITTEE OF CREDITORS ("COC") OF ABG SHIPYARD LIMITED (UNDER CORPORATE INSOLVENCY RESOLUTION PROCESS) HELD ON DECEMBER 17, 2018.

Dear Sir / Madam,

We would like to inform you that 19th meeting of the Committee of Creditors of ABG Shipyard Limited was held on Monday, 17th December 2018 at 02:30 P.M. IST at BDO India LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028, INDIA.

The e-voting on the resolutions put to vote at the 19th meeting of the Committee of Creditors of ABG Shipyard Limited commenced on Tuesday, 18th December 2018 at 11:30 a.m. IST and concluded on Thursday, 20th December 2018 at 01:00 p.m. IST.

In this regard, please find the following outcome of the E-Voting:

You are requested to take the same on record.

1. **First Plan** - To consider, vote and approve on the resolution plan submitted by Liberty House Group Pte. Ltd. ("LHG") pursuant to first bid process Dt. March 23, 2018 and its subsequent amendments (pursuant to advertisement Dt. 11th September 2017).

Result: The same was rejected by the members with requisite majority.

2. **Second Plan** - To consider, vote and approve on the resolution plan submitted by Liberty House Group Pte. Ltd. ("LHG") pursuant to second bid process Dt. April 23, 2018 and its subsequent amendments (pursuant to advertisement Dt. 18th April 2018)

Result: The same was rejected by the members with requisite majority.

ABG Shipyard Ltd.

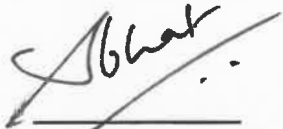
5th Floor, Bhupati Chambers, 13 Mathew Road, Mumbai 400 004, India. Tel.No.+91-22-66563000 Fax No.+91-22-66223050
E-Mail: shipyard@abgindia.com Webpage: www.abgindia.com CIN : L61200GJ1985PLC007730
Regd.Office: Near Magdalla Port, Off Dumas Road, Surat 395 007, Gujarat, India Tel.No.+91 261 2725191

ABG

You are requested to take the same on record.

Thank You,

Yours Sincerely,



SUNDARESH BHAT

Resolution Professional in the matter of CIRP of ABG Shipyard Limited

Communications Email Address: irp.abg@bdo.in ; sundareshbhat@bdo.in

IBBI Registration no. IBBI/PA-001/IP-P00077/2017-18/10162

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Insolvency Profesional Entity: BDO Restructuring Advisory LLP, Level 9, The Ruby, North West Wing,
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ABG Shipyard Ltd.

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