

ABG

February 02, 2019

To,
BSE Limited
Listing Department
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai – 400 001

Scrip Code – 532682
ISIN - INE067H01016

To,
National Stock Exchange India Limited
Exchange Plaza, 5th Floor,
Plot No. C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051

Symbol - ABGSHIP
ISIN - INE067H01016

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015

Dear Sir / Madam,

In addition to our earlier disclosure made on 02nd May 2018, 11th May 2018, 20th June 2018, 12th July 2018, 27th July 2018, 20th August 2018, September 03, 2018, October 01, 2018, October 10, 2018, October 22, 2018, October 24, 2018, November 20, 2018 and December 14, 2018, we would like to inform you that the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("**NCLT**") in the matter IA 139 of 2018 in CP 53 of 2017, an application made by the Liberty Group PTE Ltd. ("**applicant**"), pursuant to Section 60(5) of Insolvency and Bankruptcy Code, 2016 ("**IBC**") has adjourned the hearing of 29th January 2019 to 18th February 2019.

Further as previously intimated, the Hon'ble NCLT has directed that the period of pendency of IA 139 of 2018 shall be exempted from computing the Corporate Insolvency Resolution Process ("CIRP") period of ABG Shipyard Limited.

The next hearing in the said matter is scheduled on 18th February 2019.

You are requested to take the same on record.

Thank You,

Yours Sincerely,

Sd/-

SUNDARESH BHAT

Resolution Professional in the matter of CIRP of ABG Shipyard Limited

Communications Email Address: irp.abg@bdo.in ; sundareshbhat@bdo.in

IBBI Registration no. IBBI/PA-001/IP-P00077/2017-18/10162

IBBI Registered Email: sundareshbhat@bdo.in

IBBI Registered Address: BDO Restructuring Advisory LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028, INDIA

Insolvency Professional Entity: BDO Restructuring Advisory LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028, INDIA

ABG Shipyard Ltd.

5th Floor, Bhupati Chambers, 13 Mathew Road, Mumbai 400 004, India. Tel.No.+91-22-66563000 Fax No.+91-22-66223050

E-Mail: shipyard@abgindia.com Webpage: www.abgindia.com CIN : L61200GJ1985PLC007730

Regd.Office: Near Magdalla Port, Off Dumas Road, Surat 395 007, Gujarat, India Tel.No.+91 261 2725191

**BEFORE THE ADJUDICATING AUTHORITY
(NATIONAL COMPANY LAW TRIBUNAL)
AHMEDABAD BENCH
AHMEDABAD**

IA 139 of 2018 in C.P. (I.B) No. 53/7/NCLT/AHM/2017

Coram: **Hon'ble Mr. HARIHAR PRAKASH CHATURVEDI, MEMBER JUDICIAL**
Hon'ble Ms. MANORAMA KUMARI, MEMBER JUDICIAL

**ATTENDANCE-CUM-ORDER SHEET OF THE HEARING OF AHMEDABAD BENCH OF
THE NATIONAL COMPANY LAW TRIBUNAL ON 29.01.2019**

Name of the Company: Liberty Group PTE Ltd.
V/s.
Sundaresh Bhatt, RP & Anr.

Section of the Companies Act: Section 60(5) of the Insolvency and Bankruptcy Code

S.NO.	NAME (CAPITAL LETTERS)	DESIGNATION	REPRESENTATION	SIGNATURE
1.	SAURABH N. SOPARKAR MONAAL J. DAVAWALA	Sr. Adv. Adv.	Respondent RP	} <u>Monaal.</u>
2.	Dhananjay Kumar Animesh Bishet Hamraj Singh Sahil Shah Parth Shah	Adv.	Coc	
i/b Gyni Amarachand Mangalder				
3.	Mr. Navin Pahwa. Mr. Keyur Gandhi Mr. Rameel Patel Ms. Kamya Shah	Sr. Advocate Advocate	Applicant	} <u>yes</u>
<u>ORDER</u>				

The Parties are represented through their respective Learned Counsel(s).

Learned Senior Counsel Mr. Navin Pahwa has requested for some time on behalf of Resolution Applicant.

The Prayer is allowed.

List the matter on 18.02.2019

Manori
**MANORAMA KUMARI
MEMBER (JUDICIAL)**

Harihar
**HARIHAR PRAKASH CHATURVEDI
MEMBER (JUDICIAL)**

Dated this the 29th day of January, 2019.