

ABG

The Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot No.C/1, G- Block
Bandra- Kurla Complex, Bandra East
Mumbai-400 051
Fax No.26598237/8238

26th May, 2011

Dear Sirs,

Sub: ABG Shipyard has received Industrial Licenses for Design and Construction of Naval Warship and Naval Support Ships etc.

Scrip Symbol: ABGSHIP Series EQ

We are pleased to inform you that Ministry of Commerce & Industry has awarded Industrial Licenses for Design & Construction of Defence ships to ABG Shipyard Limited. We are qualified for building:

- 1.) Naval Warships and Naval Support Ships etc.
- 2.) Submarines and Underwater Vessels.
- 3.) Fast attack Crafts.
- 4.) Weapons and Equipment including their Mounts, turrets, launchers, etc. along with associated systems, sub-systems and all types of assemblies for Navy, Army and the Air Force.
- 5.) Command Control Communication Computers and intelligence (C 41) systems, Sub-systems, etc. for the Navy, Army and the Air Force.
- 6.) Propulsion system, Subsystems etc. for Naval Ships.

The said licenses are issued for the Surat as well Dahej shipyards of the Company.

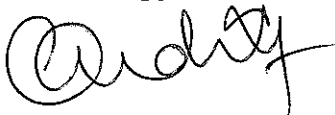
ABG is one of the few yards that are being approved for submarine production as well.

This open a major opportunity for Defence shipbuilding in India, which is our one of the long term objective.

This is for your information and record.

Thanking you,

Yours faithfully,
For ABG Shipyard Ltd.



R.S. Reddy
Company Secretary &
General Manager (Legal)

ABG Shipyard Ltd.

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