



March 11, 2024

BSE Limited
Scrip code: **535755**

National Stock Exchange of India Limited
Symbol: **ABFRL**

Sub.: Allotment of 6,58,00,866 fully paid-up Equity Shares upon the conversion of warrants issued on preferential basis

Ref.: 1. Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations");
2. Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and
3. Our intimation dated September 20, 2022 and March 5, 2024

Dear Sir/ Madam,

This is further to the above intimations, whereby it was informed that Caladium Investment Pte. Ltd (*"the Investor"*) has exercised their right to convert all the warrants into equity shares of the Company, issued to them on preferential basis at a conversion ratio of 1 (one) equity share in lieu of 1 (one) warrant.

Accordingly, the Stakeholders Relationship Committee of the Board of Directors of the Company at its meeting held today, has approved the allotment of 6,58,00,866 (*Six Crore Fifty-Eight Lakh Eight Hundred and Sixty-Six*) fully paid-up equity shares of face value of ₹ 10/- each at issue price of ₹ 288.75 (*Rupees Two Hundred and Eighty Eight and Seventy Five Paise only*) per equity share (including a premium of ₹ 278.75 per equity share) (*"said shares"*) aggregating to ₹ 14,25,00,00,043.12 (*Rupees One Thousand Four Hundred and Twenty Five Crore Forty Three and Twelve Paise Only*) (being 75% of the warrant issue price).

The said shares shall rank *pari passu* with the existing fully paid-up equity shares of the Company in all respects.

Consequent to the above allotment:

- issued share capital stands increased from ₹ 9,49,40,29,260 (94,94,02,926 fully paid-up equity shares of ₹ 10/- each) to ₹ 10,15,20,37,920 (1,01,52,03,792 fully paid-up equity shares of ₹ 10/- each) and
- paid up share capital stands increased from ₹ 9,49,19,74,220 (94,91,97,422 fully paid-up equity shares of ₹ 10/- each) to ₹ 10,14,99,82,880 (1,01,49,98,288 fully paid-up equity shares of ₹ 10/- each).

Post conversion of warrants into equity shares, equity stake of the Investor will increase from 1.08% to 7.49% of the paid-up share capital of the Company.

ADITYA BIRLA FASHION AND RETAIL LIMITED

Registered Office:

Piramal Agastya Corporate Park, Building 'A',
4th and 5th Floor, Unit No. 401, 403, 501, 502,
L.B.S. Road, Kurla, Mumbai - 400 070

CIN: L18101MH2007PLC233901
Tel.: +91 86529 05000
Fax: +91 86529 05400

Website: www.abfrl.com

E-mail: secretarial@abfrl.adityabirla.com



Brief details in accordance with the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are annexed herewith as **Annexure A**.

The above is for your information and is available on the website of the Company i.e., www.abfrl.com.

Thanking you,

Sincerely,

For **Aditya Birla Fashion and Retail Limited**

ANIL KUMAR MALIK
Digitally signed by
ANIL KUMAR MALIK
Date: 2024.03.11
13:10:56 +05'30'

Anil Malik
President & Company Secretary
A11197

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Annexure A - Details of Preferential Issue

S.No.	Particulars	Details												
1.	Type of securities	Equity shares to be listed on the Stock Exchanges where the existing equity shares of the Company are listed.												
2.	Type of issuance	Preferential allotment, on a private placement basis												
3.	Total number of securities proposed to be issued	6,58,00,866 (<i>Six Crore Fifty-Eight Lakh Eight Hundred and Sixty-Six</i>) fully paid-up equity shares of face value of ₹ 10/- each at issue price of ₹ 288.75 (<i>Rupees Two Hundred and Eighty-Eight and Seventy-Five Paise only</i>) per equity share (including a premium of ₹ 278.75 per equity share) aggregating to ~ ₹ 1425 crore (being 75% of the warrant issue price)												
4.	Post Allotment of Securities													
a)	outcome of the subscription	<table><tr><th colspan="2">Pre-holding</th><th colspan="2">Post-holding</th></tr><tr><th>No. of Shares</th><th>%</th><th>No. of Shares</th><th>%</th></tr><tr><td>1,02,16,450</td><td>1.08</td><td>7,60,17,316</td><td>7.49</td></tr></table>	Pre-holding		Post-holding		No. of Shares	%	No. of Shares	%	1,02,16,450	1.08	7,60,17,316	7.49
Pre-holding		Post-holding												
No. of Shares	%	No. of Shares	%											
1,02,16,450	1.08	7,60,17,316	7.49											
b)	Name of Investor [Number]	Caladium Investment Pte. Ltd. [One]												
c)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Conversion of 6,58,00,866 warrants into equity shares, at the conversion ratio of 1 equity share in lieu of 1 warrant.												

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