October 5, 2018

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051.

Sub.: **Certificate in terms of Regulation 54(5) of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996** ("said regulations") **on behalf of Aditya Birla Fashion and Retail Limited** ("Company") **for the quarter ended on September 30, 2018**

Ref.: **1. Scrip Code: BSE - 535755; NSE – ABFRL; and**
2. ISIN : INE647O01011

Dear Sir/ Madam,

In reference to the abovecaptioned subject, the certificate issued by the Registrar and Transfer Agent of the Company viz. Link Intime India Private Limited, in terms of the provisions of the said regulations, for the quarter ended on September 30, 2018, is enclosed herewith for your records.

We hope that you find the same in order.

Thanking you,

Yours faithfully,
For **Aditya Birla Fashion and Retail Limited**

Geetika Anand
Asst. Vice President & Company Secretary

Encl.: As above

Link Intime India Pvt. Ltd.
CIN : U67190MH1999PTC118368
C-101, 247 Park, L. B. S. Marg,
Vikhroli (West), Mumbai - 400 083.
Tel. : +91 22 4918 6000
Fax : +91 22 4918 6060
E-mail : mumbai@linkintime.co.in
Website : www.linkintime.co.in

October 5, 2018

Aditya Birla Fashion and Retail Limited
701- 704, 7th Floor, Skyline Icon Business Park,
86-92, Off A.K. Road, Marol Village,
Andheri (East), Mumbai - 400 059.

Sub.: **Certificate in terms of Regulation 54(5) of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996 for the quarter ended on September 30, 2018**

Ref.: **ISIN : INE647O01011**

Dear Sir/ Madam,

In terms of the provisions of the said regulations, we hereby confirm and certify that:

a) the securities comprised in the certificates received for dematerialisation, during the quarter ended on September 30, 2018 ("said certificates"), are listed on BSE Limited and National Stock Exchange of India Limited; and
b) the said certificates have been mutilated and cancelled after due verification and the name of the depository has been substituted in our records as the registered owner thereof within 15 days of receipt of said certificates.

This is for your information and records.

Yours faithfully,
For **Link Intime India Private Limited**

Dnyanesh Gharote
Vice- President Corporate Registry