

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Aditya Birla Fashion and Retail Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Caladium Investment Pte. Ltd.		
Whether the acquirer belongs to Promoter / Promoter group	No.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited.		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,02,16,450	1.08%	1.01%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0%	0%
c) Voting rights (VR) otherwise than by shares	0	0%	0%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	6,58,00,866	6.93%	6.48%
e) Total (a+b+c+d)	7,60,17,316	8.01%	7.49%
Details of acquisition			
a) Shares carrying voting rights acquired	6,58,00,866	6.48%	6.48%
b) VRs acquired otherwise than by equity shares	0	0%	0%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	0	0%	0%

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0%	0%
e) Total (a+b+c+/-d)	6,58,00,866	6.48%	6.48%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	7,60,17,316	7.49%	7.49%
b) VRs otherwise than by equity shares	0	0%	0%
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0%	0%
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0%	0%
e) Total (a+b+c+d)	7,60,17,316	7.49%	7.49%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Conversion of warrants.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares carrying voting rights.		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	11 March 2024		
Equity share capital / total voting capital of the TC before the said acquisition	94,91,75,046 equity shares of the TC (as per the shareholding pattern as on 31 December 2023 as publicly disclosed by the TC).		
Equity share capital/ total voting capital of the TC after the said acquisition	1,01,50,00,358 equity shares of the TC (as per announcement on the Exchange on 11 March 2024, including 6,58,00,866 equity shares of the TC allotted to the acquirer pursuant to conversion of warrants as well as TC's own Employee Stock option Scheme).		
Total diluted share/voting capital of the TC after the said acquisition	1,01,50,00,358 equity shares of the TC (as per announcement on the Exchange on 11 March 2024, including 6,58,00,866 equity shares of the TC allotted to the acquirer pursuant to conversion of warrants as well as TC's own Employee Stock option Scheme).		

Part-B*

Name of the Target Company: Aditya Birla Fashion and Retail Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
	No.	

For and on behalf of Caladium Investment Pte. Ltd.



Authorised Signatory

Name: Mark Lim Tze-Han

Designation: Director

Place: Singapore

Date: 13 Mar 2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

* Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.