

Birla Group Holdings Private Limited

Regd. Office : Industry House, 159, Churchgate Reclamation, Mumbai - 400 020

1. BSE Limited **CIN : U67120MH1980PTC023476**
25th Floor
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai - 400001

29/05/2020

2. National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex, Bandra
Mumbai - 400 051
3. The Audit Committee
Aditya Birla Fashion and Retail Limited
Piramal Agastya Corporate Park, Building 'A',
4th and 5th Floor, Unit No. 401, 403, 501, 502,
L.B.S. Road, Kurla, Mumbai - 400 070

Dear Sirs,

Sub: Disclosure under Regulation 31 (4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Regulation 31 (4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 provides that the promoter of every target company shall declare on a yearly basis that he, along with persons acting in concert, has not made any encumbrance, directly or indirectly, other than those already disclosed during the financial year.

Birla Group Holdings Private Limited (BGHPL) is the promoter of Aditya Birla Fashion and Retail Limited. BGHPL is making this declaration in respect of the Financial Year 2019-20 on behalf of Promoter(s) / Members of the Promoter Group / Persons Acting in Concert (PAC) that we have not made any encumbrance, directly or indirectly, on the shares of Aditya Birla Fashion and Retail Limited held by us, other than those already disclosed during the said financial year.

Please acknowledge receipt.

Thanking you

Yours faithfully

For Birla Group Holdings Private Limited

[Signature]

(P. K. JAJODIA)
Director
DIN: 00376220

