



May 11, 2018

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G-Block, Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051

Sub.: Outcome of the Board Meeting of Aditya Birla Fashion and Retail Limited
("Company") held on May 11, 2018

Ref.: 1. Regulations 30 (read with Schedule III - Part A), 33, 52, 63 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations");
2. Scrip Codes: BSE - 535755; NSE - ABFRL

Dear Sir/Madam,

Kindly note that the Board of Directors of the Company ("Board") has, in its meeting held today i.e. on Friday, May 11, 2018 ("said Meeting"), *inter alia* considered and approved,

- a) the Audited Financial Results of the Company for the Financial Year ended March 31, 2018 ("Audited Financial Results");
- b) issuance and allotment of Non-Convertible Debentures on private placement basis, in one or more tranches, from time to time, subject to the approval of the Shareholders at the ensuing Annual General Meeting;
- c) raising of funds through issuance of Equity Shares and/or any other security/ financial instrument convertible into Equity Shares (including warrants or otherwise, in registered or bearer form) for an amount of upto ₹ 1,000 Crore (Rupees One Thousand Crore), either by way of one or more public/private issue, qualified institutional placement, preferential issue, rights issue or any other mode as may be permissible under applicable laws or a combination thereof and as may be considered appropriate, subject to such regulatory/ statutory approvals as may be required, including approval of the shareholders of the Company, if applicable and in accordance with the applicable provisions of the Companies Act, 2013, Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 and other applicable laws; and
- d) constitution of a Securities Committee *inter alia* to decide: (a) the amount, subject to abovementioned maximum limit; (b) Type and number of securities; (c) Mode of issuance; (d) terms and conditions of the issue; (e) Issue price; (f) Investors; (g) Record date; (h) any other related and allied matters w.r.t. issuance of Equity Shares and/or any other security/ financial instrument convertible into Equity Shares (including warrants or otherwise, in registered or bearer form).

The said Meeting commenced at 12:00 Noon and concluded at 2:30 p.m.





Further, in reference to Point No. (a) above and pursuant to the applicable provisions of SEBI Regulations, please find enclosed herewith:

- a) the Audited Financial Results;
- b) Auditors Report dated May 11, 2018, issued by the Statutory Auditors of the Company w.r.t. the Audited Financial Results and taken on record by the Board;
- c) Declaration on behalf of the Company w.r.t. issuance of an Audit Report by the Statutory Auditor of the Company with unmodified opinion on the Audited Financial Results; and
- d) Certificate issued by Axis Trustee Services Limited, Debenture Trustees to the Non-convertible Debentures issued by the Company.

A press release and an Investor Presentation issued in this regard is also enclosed herewith.

The above is for your information and record.

Thanking you,

Yours faithfully,

For Aditya Birla Fashion and Retail Limited

A handwritten signature in blue ink, appearing to read 'Geetika Anand', is placed over the name.

Geetika Anand

Asst. Vice President & Company Secretary



Encl.: a/a

Central Depository Services (India) Ltd.

Marathon Futurex, A-Wing,
25th floor, NM Joshi Marg,
Lower Parel, Mumbai - 400013.
Fax - 022 2300 2043

National Securities Depository Ltd.

Tradeworld, 4th & 5th Floors,
Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel,
Mumbai - 400 013.
Fax - 022 2497 6351