



May 12, 2017

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,
G-Block, Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051.

Sub.: Declaration on behalf of Aditya Birla Fashion and Retail Limited (formerly known as *Pantaloon Fashion & Retail Limited*) ("the Company")

Ref.: Regulation 33(3)(d) and 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")
[Scrip Code: BSE – 535755; NSE – ABFRL]

Dear Sir/Madam,

In terms of the provisions of Regulation 33(3)(d) and 52 of the Listing Regulations, as amended by the SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2016, vide notification No. SEBI/LAD-NRO/GN/2016-17/001 dated May 25, 2016 read with SEBI Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016, we hereby declare and confirm that Statutory Auditors of the Company viz. M/s. S R B C & CO LLP, Chartered Accountants, (ICAI Firm Registration No.: 324982E/ E300003) have issued an Audit Report with unmodified opinion on the Standalone Audited Financial Results of the Company for the Financial Year ended on March 31, 2017.

The above is for your information and record.

Thanking you,

Yours faithfully,

For Aditya Birla Fashion and Retail Limited


Geetika Anand
Asst. Vice President & Company Secretary



Aditya Birla Fashion and Retail Limited (formerly known as Pantaloon Fashion & Retail Limited)

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