



January 29, 2018

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

**Sub.: Confirmation Certificate on behalf of Aditya Birla Fashion and Retail Limited
(“Company”)**

Ref.: 1. Regulation 20A(a) of Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 (as amended) (“SEBI ILDS Regulations”);
2. Circular bearing Ref. No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 (“said circular”) issued by the Securities and Exchange Board of India (“SEBI”) in connection with specifications related to International Securities Identification Number (ISINs) for debt securities issued under SEBI ILDS Regulations;
3. Scrip Codes (Debt): 949235, 953898, 954050, 955053, 955876

Dear Sir/ Madam,

In reference to the Paragraph Nos. 2.4 read with Paragraph 3.1.4 of the said circular and provisions of SEBI ILDS Regulations, the Company hereby confirms that the Articles of Association of the Company do not contain any provision, neither express nor implied, which is contrary to the consolidation and re-issuance of debt securities issued by the Company.

Accordingly, please note that the Company is/was not required to make any alteration in its Articles of Association to comply with the provisions of SEBI ILDS Regulations, in terms of the said circular.

This is for your information.

Thanking you,

Yours faithfully,

For Aditya Birla Fashion and Retail Limited

Digitally signed by GEETIKA ANAND
DN: cn=Geetika Anand, o=Aditya Birla Fashion & Retail Limited, email=geetika.anand@abfrel.com, c=IN

Geetika Anand

Asst. Vice President & Company Secretary

CC:

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051

Aditya Birla Fashion and Retail Limited (formerly known as Pantaloons Fashion & Retail Limited)

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Corporate ID No.: L18101MH2007PLC233901