



Date: 20.02.2025

To
Listing Compliance Department
National Stock Exchange of India Ltd,
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai- 400051

NSE Symbol: **ABCOTS**
ISIN: **INE08PH01015**

Subject:- Press Release – Highlights on Results of the Company

Dear Sir/Mam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed herewith the copy of the Press Release with regard to the highlights on results of the Company.

You are requested to kindly take the same on your record and oblige.

Yours Faithfully,
For, A B Cotspin India Limited

Kannu Sharma
Company Secretary & Compliance Officer

Encl.: As Above

A B COTSPIN INDIA LIMITED

CIN: L17111PB1997PLCO20118, Registered Address : NH-54, Goniana Road, Near Lake-3
Bathinda, Punjab-151001, Factory Address: Bathinda Road, Jaitu, Faridkot, Punjab-151202
Website: www.abcotspin.co.in , Email: info@abcotspin.in, Ph.: 01635-232670



A B Cotspin India Ltd. Delivers Robust 9 Months FY25 Results with 68.30% Year-over-Year PAT Growth

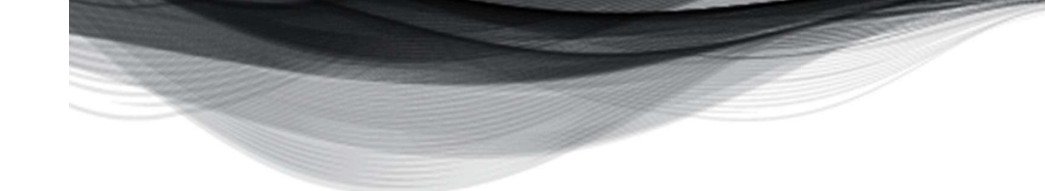
Bhatinda, 20th February, 2025 – A B Cotspin India Ltd. (NSE – ABCOTS), a leading textile manufacturer with over 25 years of industry expertise, is pleased to announce Unaudited 9M FY25 results.

Consolidated Key Financial Highlights:

Particulars (₹ Cr)	9M FY25	9M FY24	YoY Change
Total Revenue	214.12	179.84	UP by 19.06 %
EBITDA	23.75	19.85	UP by 19.62 %
EBITDA Margin (%)	11.09%	11.04%	UP by 5 BPS
Net Profit	8.10	4.81	UP by 68.30 %
NPM (%)	3.78%	2.67%	UP by 111 BPS
Diluted EPS (₹)	5.81	3.44	UP by 68.90 %

FY25 Key Highlights:

- A B Cotspin India Ltd. had received repeat order of 100 MT of 100% BCI Cotton Yarn worth around ₹3.20 Crs.
- A B Cotspin India Ltd. had successfully secured a significant repeat order Worth ₹5.35 Cr For 273 MT Cotton Yarn.
- Pursuant to the open offer made by Mr. Abhey Jindal, Mrs. Suvarna Jindal, Mrs. Sanya Jindal, and Mrs. Renu Jindal (referred to as the Acquirers), along with Shree Jindal Soya Private Limited (PAC), the Acquirers have now been classified as Promoters. As a result, the Promoter holding has increased to 72.6%.
- A B Cotspin India Ltd. completed a significant 300 MT order, valued at ₹7.50 Crores for Cotton Yarn.
- AB Cotspin Bags a major 500 MT Order Worth ₹14.8 Crore for Cotton Yarn.
- A B Cotspin proudly listed on NSE-Emerge on January 11, 2022, is elated to mark the successful completion of three remarkable years.
- A B Cotspin India Ltd. Expands its Solar Power Capacity from 2,500 KW to 3,131 KW Enhancing Sustainability Initiatives.
- A B Cotspin received credit rating with Stable Outlook by Infomeric Ratings.
- AB Cotspin secured a significant order of 500 MT worth around ₹15 Crore for Cotton Yarn.



Commenting on the Financial Performance Mr. Deepak Garg, Managing Director of A B Cotspin India said, “We are pleased to report a robust performance for 9M FY25, highlighted by a significant increase in revenue of 19.06% year-over-year, reaching ₹214.12 crore. Our EBITDA surged by an impressive 19.62%, with margins expanding by 5 basis points to 11.09%, reflecting our continued focus on operational efficiency. Net profit also showed strong growth, rising by 68.30% to ₹8.10 crore, demonstrating the resilience of our business and the value we are creating for our stakeholders. We expect to achieve Turnover of around ₹350 crore and EBITDA of ₹50-55 crore for FY 2025-26.

We are proud to reaffirm our position as a leader in sustainable manufacturing. We have strengthened our financial foundation, while our investments Solar Power demonstrates our dedication to a greener future. As we continue to execute on our strategic priorities, we remain confident in our ability to deliver sustainable growth and long-term value for our shareholders. At A B Cotspin we are Crafting Excellence, Thread by Thread, with a strong commitment to honesty and quality”

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

