

Date: 11-02-2026

<p>To, Listing Compliance Department National Stock Exchange of India Ltd, Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (East), Mumbai- 400051</p> <p>NSE Symbol: ABCOTS</p>	<p>To, The General Manager- Listing BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001</p> <p>BSE Scrip Code: 544522</p>
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ISIN: INE08PH01015

Subject:- Press Release – Highlights on Q3 FY26 Results- Strong Revenue Growth of 30.37% YoY.

Dear Sir/Mam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed herewith the copy of the Press Release with regard to the highlights on Q3 FY26 Results- Strong Revenue Growth of 30.37% YoY.

You are requested to kindly take the same on your record and oblige.

Yours Faithfully,
For, A B Cotspin India Limited

Rahul Kapasiya
Company Secretary & Compliance Officer

Encl.: As Above



A B COTSPIN INDIA LIMITED Announces Q3 FY 2025-26 Results- Strong Revenue Growth of 30.37% YoY.

Jaitu, Faridkot , February 11, 2026 – A B Cotspin India Ltd. (NSE – ABCOTS, BSE – 544522), a leading textile manufacturer with over 25 years of industry expertise, announced its Unaudited Standalone & Consolidated Financial Results for Q3 FY 2025-26 (Quarter ended December 31, 2025).

Consolidated Key Financial Highlights*:

Nine Months FY 2025-26 (Apr-Dec 2025) - Consolidated Performance:

Particulars (₹ Cr)	9M FY26	9M FY25	YoY Change
Revenue from Operations	194.66	213.11	Down 8.66%
EBITDA	32.77	23.75	UP 37.98%
EBITDA Margin (%)	16.83%	11.15%	UP 568 BPS
Net Profit	11.07	8.10	UP 36.67%
NPM (%)	5.69%	3.80%	UP 189 BPS
Diluted EPS (₹)	5.11	5.81	Down 12.05%

Table 1: 9M FY 2025-26 Consolidated Performance

*For published financial results, please refer to NSE, BSE and Company website.

Key Highlights:

- **Capacity Enhancement:** Successfully installed 14,592 additional spindles, bringing total operational capacity to **50,832 spindles**
- **Sustainability Initiative:** Expanded solar power capacity from 2,500 KW to **3,131 KW**, reinforcing commitment to green manufacturing
- **Major Expansion Plan:** Announced capacity expansion up to **₹1,500 crores** with proposed addition of approximately **2,00,000 spindles** - an integrated green textile facility aligned with Hon'ble PM's "Five Fs" framework
- **Real Estate Diversification:** Entered Real Estate sector with Premium Residential & Commercial Project at Ludhiana, Punjab (₹18 crores land acquisition completed)

- **Main Board Listing:** Equity shares trading on Main Boards of NSE and BSE since September 24, 2025, enhancing liquidity and institutional participation

Emerging Global Trade Opportunities*

USA–India Trade Developments

As per recent public domain reports and official trade briefings, the United States has reduced import tariffs on select Indian products to around 18% (effective 7 February 2026), from previously higher levels under an interim bilateral trade framework. Industry estimates indicate that the US is a key market, accounting for approximately USD 10.5 billion of India’s annual textile exports, according to publicly available trade statistics.

These third-party data points suggest potential sector-wide benefits such as:

- Better price competitiveness for Indian textile products in the US
- Improved export prospects for readymade garment manufacturers (a key customer segment for Indian yarn spinners)
- Possible increase in demand for quality cotton yarn from exporters serving US buyers

Bangladesh Textile Sector Context

According to various international news and industry sources, Bangladesh’s textile ecosystem is currently facing internal disturbances, including reports of labour unrest and operational disruptions, alongside a reported US tariff level of about 19% on certain exports. These external developments may, at an industry level, pose challenges to Bangladesh’s textile exports to the US and could, over time, create relatively favourable conditions for Indian textile exporters.

Company’s Position

A B Cotspin is monitoring these external developments closely. It is, however, premature to assess or quantify any specific impact on the Company. A B Cotspin remains focused on maintaining export-grade quality, optimising capacity prudently, and supporting its key customers in domestic and international markets.

**All trade, tariff and market data mentioned above are based on third-party/publicly available sources and are provided only as general industry context. The Company has not independently verified these figures and does not assume responsibility for their accuracy.*

Management Commentary

Mr. Deepak Garg, Managing Director of A B Cotspin India Ltd., stated:

"Q3 FY 2025-26 demonstrates healthy operational momentum with **30.37% revenue growth** and **26.63% EBITDA growth** year-on-year. Our nine-month performance reflects operational efficiency with **36.67% Net Profit growth** and **568 BPS EBITDA margin expansion** despite an 8.66% revenue decline, validating our focus on value creation.

We have successfully expanded our operational capacity to **50,832 spindles** and enhanced our solar power footprint to **3,131 KW**, positioning us well for future growth.

Recent developments in global trade, including the USA-India tariff adjustments and evolving Bangladesh textile sector dynamics, present interesting possibilities for Indian textile manufacturers. While we remain cautiously optimistic, we are focused on operational excellence, capacity readiness, and customer satisfaction to be positioned for any opportunities that may materialize.

At A B Cotspin, we remain committed to **'Crafting Excellence, Thread by Thread'** with unwavering focus on honesty, quality, and stakeholder value."

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.