



ABCIL/Secy/SE/2014-15

August 6, 2014

To,
Mr. Shyam Bhagirath / Mr. Troydon Bird
BSE Ltd.,
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400 001
Fax No. (022) 2272 3121 / 2037 Ref : 500057
E-mail : corp.relations@bseindia.com

Mr. Hari K.
Asst. Vice President (Listing & Corporate Communications)
National Stock Exchange of India Ltd.,
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East),
Mumbai – 400 051
Fax No. (022) 2659 8237/38 Ref : ABCIL
E-mail : neaps@nseindia.co.in, cmlist@nseindia.co.in

Dear Sirs,

Sub : Limited Review Report on Un-audited Financial Results for the
quarter ended 30th June 2014

Enclosed please find herewith copy of duly signed Limited Review Report
alongwith Un-audited Financial Results of the Company for the quarter
ended 30th June 2014, as submitted by Statutory Auditors of the Company,
for your information & record.

Please acknowledge.

Thanking you,

Yours faithfully,
For Aditya Birla Chemicals (India) Limited,


(Akash Mishra)
Company Secretary

Encl : As above

CIN : L24100JH1976PLC001255

ADITYA BIRLA CHEMICALS (INDIA) LIMITED

Regd. Office & Works : Garhwa Road, Rehla : 822 124 Dist. Palamau (Jharkhand)
Tel.: +91 6584 262211 / 221 / 488 Fax: +91 6584 262205 E-mail: abcil@adityabirla.com

LIMITED REVIEW REPORT.

The Board of Directors

ADITYA BIRLA CHEMICALS (INDIA) LIMITED**1. Introduction**

We have reviewed the accompanying statement of unaudited financial results of **ADITYA BIRLA CHEMICALS (INDIA) LIMITED** ("the company") for the quarter ended June 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us, which has been initialed by us for identification purposes. This statement of unaudited financial results is the responsibility of Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review

2. SCOPE OF THE REVIEW

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion

3. CONCLUSION

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with Accounting Standards notified pursuant to Companies (Accounting Standards) Rules, 2006 notified under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement with the stock exchanges including the manner in which it is to be disclosed, or that it contains any material misstatement

For Khimji Kunverji & Co

Firm registration No. 105146W

Chartered Accountants

**Hasmukh B Dedhia**

Partner (F- 033494)

Place: Mumbai

Date: August 06, 2014

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ADITYA BIRLA CHEMICALS (INDIA) LIMITED
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2014

(Rs. in lacs)

S.No.	Particulars	Three months ended on			Year ended on
		June 30,2014 (Unaudited)	March 31,2014 (Unaudited)	June 30,2013 (Unaudited)	March 31, 2014 (Audited)
1	Net Sales/Income from operations	27,385.62	27,190.60	22,141.98	100,161.41
2	Other Operating Income	1,214.17	983.74	883.75	6,454.83
3	TOTAL INCOME(1+2)	28,599.79	28,174.34	23,025.73	106616.24
4	Expenditure				
	a) Changes in inventories of Finished goods, Work in progress and stock in trade	(150.46)	(276.37)	432.14	131.76
	b) Consumption of Raw Materials	15183.20	15273.45	11436.08	53,989.74
	c) Purchase of stock in trade	1022.57	470.61	762.83	5221.59
	d) Employees benefits expenses	1731.56	1650.99	1226.36	5895.87
	e) Depreciation and amortization	1464.30	2374.51	1695.23	7686.12
	f) Other Expenses				
	i) Power & Fuel	1169.57	1463.78	1006.26	6172.56
	ii) Other Expenditure	2225.02	3531.93	1663.65	10628.11
	Total Expenditure	22,645.76	24,488.90	18,222.56	89725.75
5	Profit from operations before Other Income , Finance Cost & Exceptional items (3-4)	5,954.03	3,685.44	4,803.17	16,890.49
6	Other Income	53.11	280.25	492.92	1095.15
7	Profit before Finance Cost and Exceptional items (5+6)	6,007.14	3,965.69	5,296.09	17,985.64
8	Finance Cost	2828.04	2487.71	2130.58	9060.62
9	Profit(+)/Loss(-) before exceptional items(7-8)	3,179.10	1,477.99	3,165.51	8,925.02
10	Exceptional items	0.00	0.00	0.00	0.00
11	Profit/(Loss) from Ordinary Activities before tax (9-10)	3,179.10	1,477.99	3,165.51	8,925.02
12	Tax Expenses	1723.23	1403.66	1141.30	3,950.67
13	Net Profit/(Loss) for the period (11-12)	1,455.87	74.33	2024.21	4,974.35
14	Paid up Equity Share Capital	2,338.65	2,338.65	2,338.65	2,338.65
15	Reserves (Excluding Revaluation Reserve)	-	-	-	39,939.94
16	Basic and diluted EPS for the period, for the year to date and for the previous year (not annualised)	6.23	0.32	8.66	21.27
17	Aggregate of Public Shareholding -Number of Shares -Percentage of Shareholding	10,216,513 44%	10,216,513 44%	10,216,513 44%	10,216,513 44%
18	Promoters and Promoter group Shareholding a) Pledged/Encumbered - Number of Shares - Percentage of Shares(as a % of the total shareholding of promoters and promoter group) - Percentage of Shareholding (as a % of the total share capital of the Co.) b) Non-encumbered - Number of Shares - Percentage of Shares(as a % of the total shareholding of promoters and promoter group) - Percentage of Shareholding (as a % of the total share capital of the Company)	Nil Nil Nil 13169987 100% 56%	Nil Nil Nil 13169987 100% 56%	Nil Nil Nil 13169987 100% 56%	Nil Nil Nil 13169987 100% 56%
19	Investors' Complaints a) Pending at the beginning of the quarter b) Received during the quarter c) disposed of during the quarter d) Remaining unresolved at the end of the quarter	Nil Nil Nil Nil	Nil Nil Nil Nil	Nil Nil Nil Nil	Nil Nil Nil Nil

CIN : L24100JH1976PLC001255

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Note:

- 1) The above unaudited results have been recommended by the Audit Committee and approved by the Board of Directors at their meeting held on August 06, 2014.
- 2) The unaudited financial results have been prepared on the basis of same accounting policies which were followed in preparation of financial results for the year ended March 31, 2014.
- 3) Segment Reporting : The company is primarily engaged in the business of Chlor Alkali Chemicals. Since the inherent nature of these activities is governed by the same act of risks and returns, there is no reportable segment.
- 4) Net sales include sale of Power to State Electricity Board for the amount detailed below :-

	(Rs. in lacs)		
	Three months ended on		
	June 30, 2014 (Unaudited)	March 31, 2014 (Unaudited)	June 30, 2013 (Unaudited)
			March 31, 2014 (Audited)
UP State Electricity Board	277.62	16.65	35.80
Jharkhand State Electricity Board	42.58	20.15	2.18
			77.02
			39.79

- 5) Effective from April 1, 2014, the company has charged depreciation with reference to the estimated useful life of fixed assets prescribed by the Schedule II of the Companies Act 2013 or based on the management assessment of useful life, if lower than what is prescribed under Schedule II. Due to above, depreciation charge for the quarter ended June 30, 2014 is lower by Rs.813.72 Lakhs. Further, based on the transitional provision in Note 7 (b) of Schedule II, an amount of Rs.250.21 Lakhs has been adjusted with retained earnings.
- 6) Vide Business Transfer Agreement dated May 31, 2013, the company has acquired the assets comprising of Chlor Alkali & Phosphoric Acid Plant at Karwar (Karnataka) & Salt Works at Singach (Gujarat) with effect from September 1, 2013 (effective date). The results for the period include results for Phosphoric Acid Plant and Salt works and therefore not fully comparable with results of corresponding quarter of the previous year.
- 7) In accordance with Clause 41 of the Listing Agreement the Statutory Auditors have carried out a limited review of the financial results of the quarter ended June 30, 2014.
- 8) Previous period's figures have been regrouped wherever necessary to conform to current period's classification.

Place : Mumbai
Date : August 06, 2014



for Aditya Birla Chemicals (India) Limited

(K. C. Jhanwar)
Managing Director

CIN : L24100JH1976PLC001255

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