



ABCIL/Secy/SE/2014-15

February 11, 2015

To,
BSE Ltd.,
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400 001
Fax No. (022) 2272 2039
Scrip Code : 500057
E-mail : corp.relations@bseindia.com
corp.compliance@bseindia.com

To,
National Stock Exchange of India Ltd.,
Listing Department,
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East),
Mumbai – 400 051
Fax No. (022) 2659 8237/38
Scrip Code : ABCIL
E-mail : neaps@nse.co.in
cmllist@nse.co.in

Dear Sirs,

Sub : Un-audited Financial Results for the quarter as well as nine months' period ended 31st December 2014

Enclosed please find herewith copy of duly signed Un-audited Financial Results for the quarter as well as nine months' period ended 31st December 2014, as approved by the Board of Directors in its meeting held on 11th February 2015 in Mumbai, for your information & record.

Please acknowledge.

Thanking you,

Yours faithfully,

For Aditya Birla Chemicals (India) Limited,

(Akash Mishra)
Company Secretary

Encl : As above



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2014

(Rs. in lacs)

S.No.	Particulars	Three months ended on			Nine months ended on		Year ended on
		December 31,2014 (Unaudited)	September 30,2014 (Unaudited)	December 31,2013 (Unaudited)	December 31,2014 (Unaudited)	December 31,2013 (Unaudited)	March 31, 2014 (Audited)
1	Net Sales/Income from operations	26,377.45	27,532.11	27,569.68	81,295.17	72,970.82	1,00,161.41
2	Other Operating Income	1,267.70	1,629.13	1,117.77	4,111.00	5,471.09	6,454.83
3	TOTAL INCOME(1+2)	27,645.15	29,161.24	28,687.45	85,406.18	78,441.90	106616.24
4	Expenditure						
	a) Changes in inventories of Finished goods, Work in progress and stock in trade	(647.98)	286.26	(414.11)	(512.18)	408.13	131.76
	b) Consumption of Raw Materials	15772.21	15547.38	14990.72	46406.11	38716.29	53,989.74
	c) Purchase of stock in trade	1016.16	1221.30	917.10	3260.03	4750.98	5221.59
	d) Employees benefits expenses	1866.87	1842.41	1680.34	5440.83	4244.89	5895.87
	e) Depreciation and amortization	1518.28	1700.12	1834.91	4682.71	5311.61	7686.12
	f) Other Expenses						
	i) Power & Fuel	1773.51	1209.70	1910.77	4152.77	4708.78	6172.56
	ii) Other Expenditure	2509.81	2520.88	3087.49	7352.38	7096.18	10628.11
	Total Expenditure	23,808.86	24,328.06	24,007.21	70,782.64	65,236.85	89725.75
5	Profit from operations before Other Income , Finance Cost & Exceptional items (3-4)	3,836.29	4,833.18	4,680.24	14,623.54	13,205.05	16,890.49
6	Other Income	333.00	151.62	86.95	537.74	814.90	1095.15
7	Profit before Finance Cost and Exceptional items (5+6)	4,169.29	4,984.80	4,767.19	15,161.27	14,019.95	17,985.64
8	Finance Cost	2726.11	2697.04	2316.86	8251.22	6572.92	9060.62
9	Profit(+)/Loss(-) before exceptional items(7-8)	1,443.18	2,287.76	2,450.33	6,910.06	7,447.03	8,925.02
10	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
11	Profit/(Loss) from Ordinary Activities before tax (9-10)	1,443.18	2,287.76	2,450.33	6,910.06	7,447.03	8,925.02
12	Tax Expenses	1102.61	1211.55	814.67	4037.41	2547.01	3,950.67
13	Net Profit/(Loss) for the period (11-12)	340.57	1,076.21	1,635.66	2,872.65	4,900.02	4,974.35
14	Paid up Equity Share Capital	2,338.65	2,338.65	2,338.65	2,338.65	2,338.65	2,338.65
15	Reserves (Excluding Revaluation Reserve)	-	-	-	-	-	39,939.94
16	Basic and diluted EPS for the period, for the year todate and for the previous year (not annualised)	1.46	4.60	6.99	12.28	20.95	21.27
17	Aggregate of Public Shareholding						
	-Number of Shares	102,16,513	102,16,513	102,16,513	102,16,513	102,16,513	102,16,513
	-Percentage of Shareholding	44%	44%	44%	44%	44%	44%
18	Promoters and Promoter group Shareholding						
	a) Pledged/Encumbered						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares(as a % of the total shareholding of promoters and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shareholding (as a % of the total share capital of the Co.)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered						
	- Number of Shares	13169987	13169987	13169987	13169987	13169987	13169987
	- Percentage of Shares(as a % of the total shareholding of promoters and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of Shareholding (as a % o the total share capital of the Company)	56%	56%	56%	56%	56%	56%
19	Investors' Complaints						
	a) Pending at the beginning of the quarter	Nil					
	b) Received during the quarter	Nil					
	c) disposed of during the quarter	Nil					
	d) Remaining unresolved at the end of the quarter	Nil					





- Note:**
- 1) The above unaudited results have been recommended by the Audit Committee and approved by the Board of Directors at their meeting held on February 11, 2015.
 - 2) The unaudited financial results have been prepared on the basis of same accounting policies which were followed in preparation of financial results for the year ended March 31, 2014.
 - 3) Segment Reporting : The company is primarily engaged in the business of Chlor Alkali Chemicals. Since the inherent nature of these activities is governed by the same act of risks and returns, there is no reportable segment.
 - 4) Net sales include sale of Power to State Electricity Board for the amount detailed below :-

	Three months ended on			Nine months ended on		(Rs. in lacs)
	December 31, 2014	September 30, 2014	December 31, 2013	December 31, 2014	December 31, 2013	Year ended on
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	March 31, 2014 (Audited)
UP State Electricity Board	29.82	22.95	10.87	330.39	60.37	77.02
Jharkhand State Electricity Board	31.31	52.31	4.15	126.38	19.64	39.79

- 5) Consequent to the enactment of the Companies Act, 2013 (the Act) and its applicability for accounting periods commencing from April 1, 2014 the company has realigned the remaining useful life of its fixed assets in accordance with the provisions prescribed under schedule II to the Act. Consequently, the carrying value of assets having nil useful life as on April 1, 2014 has been charged to Profit and Loss account and carrying value of assets having balance useful life (net of residual value) is being depreciated over the revised remaining useful life. Accordingly the depreciation expense charged for the quarter ended December 31, 2014 is lower by Rs 798.46 lacs and nine months ended is lower by Rs 2141.30 lacs.
- 6) Vide Business Transfer Agreement dated May 31, 2013, the company has acquired the assets comprising of Chlor Alkali & Phosphoric Acid Plant at Karwar (Karnataka) & Salt Works at Singach (Gujarat) with effect from September 1, 2013 (effective date) and had commissioned its 59400 TPA new Caustic Soda Plant w.e.f. November 1, 2014. The results for the period include results for Phosphoric Acid Plant, Salt works & new Caustic Soda Plant and therefore are not fully comparable with the results of corresponding quarter of the previous year.
- 7) The Company has acquired, vide Business Transfer Agreement dated September 8, 2014, the Chloro-Chemical Unit of Jayshree Chemicals Ltd. situated at Ganjam, Orissa on slump sale basis for which necessary formalities and approvals are under process.
- 8) The Company has formed a subsidiary in Belgium in the name of Aditya Birla Chemicals (Belgium) BVBA [ABCB] w.e.f. December 24, 2014.
- 9) In accordance with Clause 41 of the Listing Agreement the Statutory Auditors have carried out a limited review of the financial results of the quarter ended December 31, 2014.
- 10) Previous period's figures have been regrouped wherever necessary to conform to current period's classification.

Place : Mumbai
Date : February 11, 2015



for Aditya Birla Chemicals (India) Limited

(K. C. Jhanwar)
Managing Director