



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2013

(₹ in lacs)

S.No.	Particulars	Three months ended on			Six months ended on		Year ended on
		September 30, 2013 (Unaudited)	June 30, 2013 (Unaudited)	September 30, 2012 (Unaudited)	September 30, 2013 (Unaudited)	September 30, 2012 (Unaudited)	March 31, 2013 (Audited)
1	Net Sales/Income from operations (Net of excise duty)	23,355.45	22,045.69	19,534.74	45,401.14	36,947.58	75,520.84
2	Other Operating Income	3,373.28	980.03	1,393.48	4,353.31	1,928.05	4,769.00
3	Total Income from Operation (Net) (1+2)	26,728.73	23,025.72	20,928.22	49,754.45	38,875.63	80289.84
4	Expenses						
	a) Changes in inventories of Finished goods, Work in progress and stock in trade	390.09	432.14	(235.60)	822.24	(379.43)	(932.53)
	b) Cost of Materials consumed	12289.53	11436.08	10225.40	23725.59	19189.68	39,860.72
	c) Purchase of stock in trade	3071.06	762.83	1125.29	3833.90	1574.54	4155.52
	d) Employees benefits expenses	1338.19	1226.36	1090.94	2564.55	2128.60	4362.86
	e) Depreciation and amortization	1781.46	1695.23	1538.20	3476.69	3010.61	6002.24
	f) Other Expenses						
	i) Power & Fuel	1791.75	1006.26	964.10	2798.01	1838.84	3758.75
	ii) Other Expenses	2345.03	1663.65	2494.36	4008.68	4273.39	9115.61
	Total Expenses	23,007.11	18,222.55	17,202.69	41,229.66	31,636.22	66323.16
5	Profit from operations before Other Income , Finance Cost & Exceptional items (3-4)	3,721.62	4,803.17	3,725.53	8,524.79	7,239.41	13,966.68
6	Other Income	235.02	492.92	176.48	727.94	725.97	1052.04
7	Profit before Finance Cost and Exceptional items (5+6)	3,956.64	5,296.09	3,902.02	9,252.73	7,965.38	15,018.72
8	Finance Cost	2125.48	2130.58	2298.21	4256.06	4635.05	9034.00
9	Profit(+)/Loss(-) before exceptional items(7-8)	1,831.16	3,165.51	1,603.81	4,996.67	3,330.33	5,984.72
10	Exceptional items	0.00	0.00	450.14	0.00	450.14	1,410.63
11	Profit/(Loss) from Ordinary Activities before tax (9-10)	1,831.16	3165.51	1153.67	4,996.67	2,880.19	4,574.09
12	Tax Expenses (ref. Note no. 3 below)	591.04	1141.30	772.14	1732.34	1722.10	2,609.21
13	Net Profit/(Loss) for the period (11-12)	1,240.11	2,024.21	381.53	3,264.33	1,158.09	1,964.88
14	Paid up Equity Share Capital of Rs. 10 each	2,338.65	2,338.65	2,338.65	2,338.65	2,338.65	2,338.65
15	Reserves (Excluding Revaluation Reserve)	-	-	-	-	-	35,376.00
16	Basic and diluted EPS for the period, for the year todate and for the previous year(not annualised)	5.30	8.66	1.63	13.96	4.95	8.40
17	Aggregate of Public Shareholding						
	-Number of Shares	10,216,513	10,216,513	10,216,513	10,216,513	10,216,513	10,216,513
	-Percentage of Shareholding	44%	44%	44%	44%	44%	44%
18	Promoters and Promoter group Shareholding						
	a) Pledged/Encumbered						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares(as a % of the total shareholding of promoters and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shareholding (as a % of the total share capital of the Co.)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered						
	- Number of Shares	13169987	13169987	13169987	13169987	13169987	13169987
	- Percentage of Shares(as a % of the total shareholding of promoters and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of Shareholding (as a % o the total share capital of the Company)	56%	56%	56%	56%	56%	56%
19	Investors' Complaints						
	a) Pending at the beginning of the quarter	Nil					
	b) Received during the quarter	Nil					
	c) disposed of during the quarter	Nil					
	d) Remaining unresolved at the end of the quarter	Nil					

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ADITYA BIRLA CHEMICALS (INDIA) LIMITED

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- Note:**
- 1) The above unaudited results have been recommended by the Audit Committee and approved by the Board of Directors at their meeting held on November 08, 2013.
 - 2) The unaudited financial results have been prepared on the basis of same accounting policies which were followed in preparation of financial results for the year ended March 31, 2013.
 - 3) Provision for Wealth tax and MAT Credit Entitlement, if any will be reviewed and made at the close of the year.
 - 4) Segment Reporting : The company is primarily engaged in the business of Chlor Alkali Chemicals. Since the inherent nature of these activities is governed by the same act of risks and returns, there is no reportable primary and secondary segment.
 - 5) Net sales include sale of Power to State Electricity Board for the amount detailed below :-

	Three months ended on			Six months ended on		(₹ in lacs)
	September 30, 2013 (Unaudited)	June 30, 2013 (Unaudited)	September 30, 2012 (Unaudited)	September 30, 2013 (Unaudited)	September 30, 2012 (Unaudited)	Year ended on March 31, 2013 (Audited)
UP State Electricity Board	13.70	35.80	26.21	49.50	62.78	111.23
Jharkhand State Electricity Board	13.32	2.18	16.63	15.50	23.12	68.38

- 6) Vide Business Transfer Agreement dated May 31, 2013, the company has acquired the business comprising of Chlor Alkali & Phosphoric Acid Plant at Karwar (Karnataka) & Salt Works at Singach (Gujarat) with effect from September 1, 2013 (effective date) from Solaris Chemtec Industries Limited on slump sale basis for a total cash consideration of Rs 153 crores. The results of the company for the quarter and six month ended September 30, 2013 include the numbers of the said acquisition from effective date and hence current period numbers are not fully comparable with earlier periods. Pending finalization of valuation of the assets & liabilities of the said acquisition, the same are not included in the assets/liabilities of the Company as at September 30, 2013.

- 7) Statement of Assets and Liabilities as at September 30, 2013

Particulars	As at	
	September 30, 2013	March 31, 2013
(₹ in lacs)		
EQUITY AND LIABILITIES		
Shareholders' funds		
Share capital	2,338.65	2,338.65
Reserves and surplus	38,640.35	35,376.00
Sub-total - Shareholders' funds	40,979.00	37,714.65
Non-current liabilities		
Long-term borrowings	61,906.25	58,593.75
Deferred tax liabilities (net)	8,045.96	7,360.95
Other long-term liabilities	-	-
Long-term provisions	1,022.01	896.01
Sub-total - Non-current liabilities	70,974.22	66,850.71
Current liabilities		
Short-term borrowings	11,394.79	13,351.25
Trade payables	3,035.28	1,800.82
Other current liabilities	23,914.37	25,241.28
Short-term provisions	374.50	648.12
Sub-total - Current liabilities	38,718.94	41,041.46
TOTAL - EQUITY AND LIABILITIES	150,672.16	145,606.82
ASSETS		
Non-current assets		
Fixed assets		
Tangible Assets	103,288.25	105,926.59
Intangible Assets	1,728.65	1,850.45
Capital Work-in-Progress	6,227.43	2,124.55
Non-current investments	-	504.43
Long-term loans and advances	5,262.14	3,801.78
Other non-current assets	3,019.79	426.57
Sub-total - Non-current assets	119,526.26	114,634.37
Current assets		
Current investments	-	146.69
Inventories	9,306.50	9,057.00
Trade receivables	11,645.30	10,426.90
Cash and cash equivalents	602.81	3,003.51
Short-term loans and advances	4,961.36	2,983.37
Other current assets	4,629.93	5,354.98
Sub-total - Current assets	31,145.90	30,972.45
Total - Assets	150,672.16	145,606.82

- 8) In accordance with Clause 41 of the Listing Agreement the Statutory Auditors have carried out a limited review of the financial results of the quarter ended September 30, 2013.
- 9) Previous period's figures have been regrouped wherever necessary to conform to current period's classification.

Place : Mumbai
Date : November 08, 2013

for Aditya Birla Chemicals (India) Limited

(V.R.Agrawal)
Managing Director

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