



ABCIL/Secy/SE/2011-12

October 21, 2011

To,
Mr. Shyam Bhagirath / Mr. Troydon Bird
Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400 001
Fax No. (022) 2272 3121 /2037 Ref : 500057
E-mail : corp.relations@bseindia.com

Mr. Hari K.
Asst. Vice President (Listing & Corporate Communications)
National Stock Exchange of India Ltd.,
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East),
Mumbai – 400 051
Fax No. (022) 2659 8237/38 Ref : ABCIL
E-mail : neaps@nseindia.co.in

Dear Sirs,

Sub : Un-audited Financial Results for the quarter as well as half year
ended 30th September 2011

Enclosed please find herewith copy of duly signed Un-audited Financial Results of the Company for the quarter as well as half year ended 30th September 2011, as approved by the Board of Directors in its meeting held on 21st October 2011 in Mumbai, for your information & record.

Please acknowledge.

Thanking you,

Yours faithfully,
For Aditya Birla Chemicals (India) Limited,
(Formerly Bihar Caustic & Chemicals Ltd.)

(Akash Mishra)
Company Secretary

Encl : As above

ADITYA BIRLA CHEMICALS (INDIA) LIMITED

Regd. Office & Works: GARHWA ROAD, REHLA : 822 124 DIST. : PALAMAU (JHARKHAND)
PH.: +91 6584 262211/221/488 FAX: +91 6584 262205 E-MAIL: abcil@adityabirla.com



- 6) The Company has acquired Chloro Chemicals Division and Salt works of Kanoria Chemicals & Industries Limited (KCI) situated respectively at Renukoot (Uttar Pradesh) and Jhangi (Gujarat) w.e.f. 24th May, 2011 (Effective Date). The results for the current period include results from Chloro Chemical Division – Renukoot and Salt works - Jhangi and are therefore not comparable with results of the corresponding period of the previous year.
- 7) (a) The assets/liabilities acquired as stated above in (6) are recorded in the books of the Company based on reports of independent valuers and audited financial statements received from KCI of the aforesaid divisions' working capital as at effective date.
- (b) Out of the aforesaid acquisitions, the Lindane/BHC Plant (which has been shut down for past few years) is classified as 'assets held for disposal'. Based on the present estimates of the Management of the residual value thereof – a provision of Rs 1007.55 Lacs, being loss thereon, is made in the quarter under report and shown as exceptional item.
- 8) In accordance with Clause 41 of the Listing Agreement the Statutory Auditors have carried out a limited review of the financial results of the second quarter ended September, 2011.
- 9) **Statement of Assets and Liabilities as at 30th September 2011**

Particulars	(Rs. in lacs)	
	As at 30th September	
	2011	2010
SOURCES OF FUNDS		
Equity Share Capital	2,338.65	2,338.65
Reserves & Surplus	34,187.02	29,877.93
Secured Loans	79,874.29	4,254.50
Unsecured Loans	7.95	18.10
Deferred Tax Liabilities (Net)	4,799.55	3,567.59
Total	121,207.47	40,056.77
APPLICATION OF FUNDS		
Gross Block	119,216.27	38,116.27
Less: Accumulated Depreciation	17,715.92	13,565.14
Net Block	101,500.34	24,551.13
Capital Work-in-Progress	1,097.02	742.81
Fixed Assets	102,597.37	25,293.94
Investments	2,402.31	5,967.43
Current Assets, Loans and Advances		
Inventories	4,727.42	1,857.80
Sundry Debtors	8,641.28	2,436.77
Cash & Bank Balances	7,105.15	5,125.44
Loans & Advances	5,121.76	2,313.38
Other Current Assets	800.81	363.21
Less: Current Liabilities & Provisions:		
Current Liabilities	9,273.88	2,833.38
Provisions	1,614.76	467.82
Miscellaneous Expenditure	700.00	-
(To the extent not written off or adjusted)		
Total	121,207.47	40,056.77

- 10) No Investor complaint was pending at the beginning of the quarter. No complaint was received during the quarter. No complaint is pending at the end of the quarter.
- 11) Previous period's figures have been regrouped wherever necessary to conform to current period's classification.

for Aditya Birla Chemicals (India) Limited

Place : Mumbai
Date : October 21, 2011

(S.S.Gupta)
Managing Director

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2011

S.No.	Particulars	Three months ended on		Six months ended on		Year ended on
		September 30, 2011 (Unaudited)	September 30, 2010 (Unaudited)	September 30, 2011 (Unaudited)	September 30, 2010 (Unaudited)	March 31, 2011 (Audited)
1	Net Sales/Income from operations	16,899.11	6,187.55	26,995.69	12,070.88	23,624.97
2	Other Operating Income	193.57	88.36	233.22	118.70	158.16
3	Net Income from Operation (1+2)	17,092.68	6,275.91	27,228.91	12,189.58	23,783.13
4	Expenditure					
	a) (Increase)/decrease in stock in trade	1.29	(144.87)	(337.84)	(75.85)	(10.93)
	b) Consumption of Raw Materials	8,266.70	2,421.57	13,099.73	4,821.44	9,934.58
	c) Staff Cost	959.64	339.34	1,562.72	659.88	1,322.14
	d) Depreciation	1,492.20	508.33	2,378.70	1,011.14	2,036.26
	e) Other Expenditure					
	i) Power & Fuel	586.46	535.71	1,082.53	858.88	1,926.97
	ii) Other Expenditure	1,873.46	560.59	3,007.84	1,030.48	2,685.37
	Total Expenditure	13,179.75	4,220.67	20,793.68	8,305.97	17,894.39
5	Profit from operations before Other Income (3-4)	3,912.93	2,055.24	6,435.23	3,883.61	5,888.74
6	Other Income	198.38	148.29	364.49	365.46	1,519.59
7	Profit before Interest (5+6)	4,111.31	2,203.53	6,799.72	4,249.07	7,408.33
8	Interest	2,297.87	71.91	3,356.75	145.16	264.00
9	Profit/(Loss) after Interest but before Exceptional Items (7-8)	1,813.44	2,131.62	3,442.97	4,103.91	7,144.33
10	Exceptional items (Refer note no.7(b))	1,007.55	0.00	1,007.55	0.00	0.00
11	Profit/(Loss) from Ordinary Activities before tax (9-10)	805.89	2,131.62	2,435.42	4,103.91	7,144.33
12	Provision for Taxation - current	161.13	423.69	487.27	816.78	841.28
13	Provision for Tax - Deferred	585.80	37.74	1,205.98	6.26	32.24
14	Net Profit/(Loss) from Ordinary Activities after Tax	58.96	1,670.19	742.17	3,280.87	6,270.81
15	Extraordinary Item	0.00	0.00	0.00	0.00	0.00
16	Net Profit/(Loss) for the period (14-15)	58.96	1,670.19	742.17	3,280.87	6,270.81
17	Paid up Equity Share Capital	2,338.65	2,338.65	2,338.65	2,338.65	2,338.65
18	Reserves (Excl. Revaluation Reserve)	-	-	-	-	32,866.11
19	Basic and diluted EPS for the period, for the year to date and for the previous year(not annualised)	0.25	7.14	3.17	14.03	26.81
20	Aggregate of Public Shareholding					
	-Number of Shares	10,216,513	10,216,513	10,216,513	10,216,513	10,216,513
	-Percentage of Shareholding	44%	44%	44%	44%	44%
21	Promoters and Promoter group Shareholding					
	a) Pledged/Encumbered					
	- Number of Shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares(as a % of the total shareholding of promoters and promoter group)	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shareholding (as a % of the total share capital of the Co.)	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered					
	- Number of Shares	13,169,987	13,169,987	13,169,987	13,169,987	13,169,987
	- Percentage of Shares(as a % of the total shareholding of promoters and promoter group)	100%	100%	100%	100%	100%
	- Percentage of Shareholding (as a % of the total share capital of the Company)	56%	56%	56%	56%	56%

- Note:**
- The above unaudited results have been recommended by the Audit Committee and approved by the Board of Directors at their meeting held on October 21, 2011.
 - The unaudited financial results have been prepared on the basis of same accounting policies which were followed in preparation of financial results for the year ended March 31, 2011.
 - Provision for Wealth tax and MAT Credit Entitlement will be made at the close of the year.
 - Segment Reporting : The company is primarily engaged in the business of Chlor Alkali Chemicals. Since the inherent nature of these activities is governed by the same act of risks and returns, there is no reportable segment.
 - Net sales include sale of Power to State Electricity Board for the amount detailed below :-

	Three months ended on		Six months ended on		Year ended on
	September 30, 2011 (Unaudited)	September 30, 2010 (Unaudited)	September 30, 2011 (Unaudited)	September 30, 2010 (Unaudited)	March 31, 2011 (Audited)
UP State Electricity Board	965.65	-	1313.10	-	-
Jharkhand State Electricity Board	13.37	27.07	22.09	32.73	63.57

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