

**ADITYA BIRLA
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

Ref: No. ABCL/SD/MUM/2023-24/AUGUST/30**24 August 2023****BSE Limited**Phiroze Jeejeebhoy Towers,
Dalal Street Mumbai - 400 001**Scrip Code: 540691****Scrip ID: ABCAPITAL****National Stock Exchange of India Limited**Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Symbol: ABCAPITAL

Dear Sir/ Ma'am,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

As informed by Aditya Birla Sun Life AMC Limited ('ABSLAMC') to the Stock Exchanges vide letter dated 24 August 2023, please be informed that consequent to allotment of equity shares by ABSLAMC due to vesting and exercise of restricted stock units issued under the Aditya Birla Sun Life AMC Limited Employee Stock Option Scheme 2021 ('ESOP Scheme 2021'), the shareholding percentage of Aditya Birla Capital Limited ('the Company') in ABSLAMC now stands diluted to less than 50% of the paid-up capital of ABSLAMC [As of today, being 49.9993% of the Paid-up Equity Share Capital of ABSLAMC]. Consequently, ABSLAMC has ceased to be the subsidiary of the Company and therefore, has also ceased to be the material subsidiary of the Company.

Kindly note that there has been no reduction in the total number of equity shares held by the Company in ABSLAMC since the listing of the equity shares of ABSLAMC. The Company (along with the nominees) continues to hold 14,40,28,800 equity shares of ABSLAMC.

The Company had already informed to the Stock Exchanges vide letter dated June 10, 2021 regarding the approval granted by the Shareholders through Postal Ballot on June 9, 2021 under regulation 24(5) of SEBI Listing Regulations for potential dilution of the Company's shareholding in ABSLAMC, a material subsidiary of the Company, to less than or equal to 50% of the paid up capital of ABSLAMC due to, amongst others, pursuant to vesting and exercise of restricted stock units issued under the ESOP Scheme 2021.

The copy of intimation made by ABSLAMC is also enclosed with this letter.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the SEBI Listing Regulations.

Thanking you,
Yours faithfully,For **Aditya Birla Capital Limited****Amber Gupta****Company Secretary & Compliance Officer**

Encl.: As above

Cc:

Luxembourg Stock ExchangeMarket & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg**Citi Bank N.A.**Depository Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013**Citi Bank N.A.**Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051**Listing Agent**Banque Internationale à Luxembourg SA
69 route d'Esch
L - 2953 Luxembourg
Grand Duchy of Luxembourg**Aditya Birla Capital Limited**One World Centre, Tower 1, 18th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013
+91 22 4356 7000 | (F) +91 22 4356 7111
abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com**Registered Office**Indian Rayon Compound, Veraval- 362 266, Gujarat
+91 2876 243257
CIN L67120GJ2007PLC058890

Aditya Birla Sun Life AMC Ltd.

(A part of Aditya Birla Capital Ltd.)



ADITYA BIRLA CAPITAL

PROTECTING INVESTING FINANCING ADVISING

Ref. No.: ABSLAMCL/PS/72/2023-24

August 24, 2023

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street Mumbai - 400 001

Scrip Code: 543374

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Scrip Code: ABSLAMC

Dear Sir/ Ma'am,

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

This is to inform that the Stakeholders Relationship Committee of the Company has approved the allotment of 19,432 Equity Shares of face value of ₹5/- ("said Equity Shares") on Thursday, 24th August 2023 pursuant to vesting and exercise of 19,432 restricted stock units issued under the Aditya Birla Sun Life AMC Limited Employee Stock Option Scheme 2021 ('ESOP Scheme 2021'). The said Equity Shares will rank *pari passu* with the existing equity shares of the Company, in all aspects.

Consequent to the above allotment, the paid-up equity share capital of the Company shall increase from ₹1,44,02,10,820 (i.e. 28,80,42,164 equity shares of face value ₹5/- each) to ₹1,44,03,07,980 (i.e. 28,80,61,596 equity shares of face value ₹5/- each).

As on date, 61,596 equity shares have been allotted by the Company pursuant to vesting and exercise of restricted stock units issued under the ESOP Scheme 2021.

We wish to further inform that consequent to the above allotment today, the shareholding percentage of the holding company *viz.* Aditya Birla Capital Limited ('ABCL') in the Company now stands diluted to less than 50% of the paid-up equity share capital of the Company, [as of today, being 49.9993% of the paid-up equity share capital of the Company]. Consequently, the Company has ceased to be the subsidiary of ABCL and therefore has also ceased to be the material subsidiary of ABCL.

Kindly note that there has been no reduction in the total number of equity shares held by ABCL in the Company since the listing of the equity shares of the Company. ABCL (along with the nominees) continues to hold 14,40,28,800 equity shares in the Company.

ABCL had already obtained the necessary approval from its Shareholders through Postal Ballot on June 9, 2021 under regulation 24(5) of the SEBI Listing Regulations for potential dilution of ABCL's shareholding in the Company, a material subsidiary of ABCL, to less than or equal to 50% of the paid up capital of the Company due to amongst others pursuant to vesting and exercise of Stock options/ restricted stock units issued under the ESOP Scheme 2021 of the Company.

Aditya Birla Sun Life AMC Limited

(A part of Aditya Birla Capital Ltd.)

+91 22 4356 8000 | (F) +91 22 4356 8110/ 8111

<https://mutualfund.adityabirlacapital.com>

Correspondence & Registered Office:

One World Centre, Tower 1, 17th Floor,
Jupiter Mills, Senapati Bapat Marg,
Elphinstone Road, Mumbai – 400 013
CIN: L65991MH1994PLC080811

Aditya Birla Sun Life AMC Ltd.

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We request you to take the above on record and treat the same as compliance under the applicable provisions of the SEBI Listing Regulations.

Thanking you.

Yours faithfully,

For **Aditya Birla Sun Life AMC Limited**

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GOBINDRA
M WADHWA

Digitally signed by
HEMANTI
GOBINDRAM
WADHWA
Date: 2023.08.24
14:55:14 +05'30'

Hemanti Wadhwa
Company Secretary & Compliance Officer
FCS - 6477

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