

Ref: No. ABCL/SD/MUM/2022-23/MAR/08

24 March 2023

**BSE Limited**

1<sup>st</sup> Floor, New Trading Ring,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**Scrip Code: 540691**

**Scrip ID: ABCAPITAL**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot. C/1, G-Block, Bandra-Kurla Complex,  
Bandra (East),  
Mumbai 400 051

**Symbol: ABCAPITAL**

Dear Sir/Madam,

**Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Incorporation of a Wholly Owned Subsidiary Company**

We refer to our earlier letter dated 2 February 2023, wherein we had *inter-alia* informed about the proposed incorporation of a wholly owned subsidiary of the Company.

We would like to inform you that “**Aditya Birla Capital Digital Limited**” (CIN: U64990MH2023PLC399485) has been incorporated as new Wholly Owned Subsidiary (“WOS”) of Aditya Birla Capital Limited (“the Company”) with effect from 23 March 2023.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9<sup>th</sup> September 2015, are given as **Annexure A**.

The above is for your information, records and reference please.

Thanking you,

Yours sincerely,

For **Aditya Birla Capital Limited**

**Amber Gupta**

**Company Secretary and Compliance Officer**

**Encl: a.a.**

**Cc:**

**Luxembourg Stock Exchange  
Market & Surveillance Dept.,**  
P.O. Box 165, L-2011 Luxembourg,  
Grand Duchy of Luxembourg

**Citi Bank N.A.**

Depository Receipt Services  
388 Greenwich Street  
14<sup>th</sup> Floor, New York,  
NY 10013

**Citi Bank N.A.**

**Custodial Services**  
FIFC, 11<sup>th</sup> Floor, C-54 & 55, G Block  
Bandra Kurla Complex  
Bandra (East), Mumbai 400 051

**Listing Agent**

Banque Internationale a Luxembourg SA  
59 route d'Esch  
L- 2953 Luxembourg  
Grand Duchy of Luxembourg

**Annexure A**

Sr No	Particulars	Details
(a)	Name of Target Company, details in brief such as size, turnover etc.	Aditya Birla Capital Digital Limited ("ABCDL"), has been incorporated in Mumbai, Maharashtra as a Public Limited Company.  Size/Turnover – Not Applicable (as ABCDL has been incorporated on 23 March 2023)
(b)	Whether the acquisition would fall within Related Party Transactions(s) and whether the Promoter/Promoter group/group companies have any interest in the entity being acquired?  If yes, nature of interest and details thereof and whether the same is done at "arm's length"	Aditya Birla Capital Digital Limited ("ABCDL") is incorporated as a wholly owned subsidiary of Aditya Birla Capital Limited.  Consequent to the incorporation, ABCDL is a related party of the Company.  Aditya Birla Capital Limited is the holding company and Promoter of ABCDL. Save and except as mentioned above, the Promoter / Promoter group/ Group companies do not have any other interest in the above entity.
(c)	Industry to which the entity being acquired belongs	Financial Services
(d)	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target company, if its business is outside the main line of business of the Company)	Aditya Birla Capital Digital Limited is incorporated to engage in distribution of financial products and services including web-based services, e-commerce, and payments facilities and allied activities related thereto.
(e)	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
(f)	Indicatives time period for completion of the registration	Not Applicable
(g)	Nature of consideration- whether cash consideration or share swap details of the same.	Subscription by the Company - 100% in Cash
(h)	Cost of acquisition or the price at which the shares are acquired	Initial subscription amount of Rs. 50,00,000/- (i.e. 5,00,000 Equity Shares of face value Rs. 10/- each) – 100% being held by the Company
(i)	Percentage of shareholding / control acquired and/or number of shares acquired;	
(j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Aditya Birla Capital Digital Limited ("ABCDL"), has been newly incorporated in Mumbai, Maharashtra on 23 March 2023 to carry out the business activities as mentioned in para(d) above.