



1. BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai — 400 001
[e-mail: corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)
Scrip Code — 540691

2. National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Sandra Kurla Complex,
Bandra (East), Mumbai — 400 051
[e-mail: takeover@nse.co.in](mailto:takeover@nse.co.in)
Scrip Symbol — ABCAPITAL

Dear Sir / Madam,

Sub: Prior Intimation under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We are the holding company of IGH Holdings Private Limited.

IGH Holdings Private Limited is holding 5,36,92,810 Equity Shares (2.22%) of Aditya Birla Capital Limited (ABCL) and is a part of the Promoter / Promoter Group of ABCL.

As per Regulation 10(1)(a)(iii) of SEBI Takeover Regulations, 2011 inter se transfer of shares amongst holding and subsidiary company is exempt from the applicability of Regulation 3 and 4 of the said regulations, provided certain conditions are complied with.

We intend to acquire the above 2.22% equity shares of ABCL from IGH Holdings Private Limited in terms of Regulation 10(1)(a)(iii) of SEBI Takeover Regulations, 2011.

Regulation 10 (5) mandates advance intimation to stock exchanges at least 4 working days prior to the proposed date of acquisition.

Accordingly, we enclose herewith the requisite intimation in the specified format in respect of the proposed inter-se transfer of 2.22% Equity Shares (i.e. 2.22%) of ABCL amongst qualifying persons being IGH Holdings Private Limited (subsidiary company) and Essel Mining & Industries Limited (holding company).

Essel Mining & Industries Limited

Regd. Office: Industry House, 18th Floor, 10, Camac Street, Kolkata 700 017, India
CIN: U51109WB1950PLC018728 | T: + 91 33 4455 5500 | F: +91 33 4455 5537
E: emil.registered@adityabirla.com | W: www.esselmining.com



ADITYA BIRLA



On acquisition of the above shares, Essel Mining & Industries Limited shall become a part of the Promoter / Promoter Group of ABCL.

We would also like to state that there will not be any change in the overall Promoter / Promoter Group shareholding of ABCL due to the above proposed transaction.

Thanking you,

Yours faithfully,

For Essel Mining & Industries Limited

Dhananjoy Karmakar

Dhananjoy Karmakar

**Designation – Company Secretary
FCS 6901**



Place : Kolkata

Date: 3 April 2023

Encl.: as above

CC :

1. Aditya Birla Capital Limited
2. IGH Holdings Private Limited

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Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Aditya Birla Capital Limited
2.	Name of the acquirer(s)	Essel Mining & Industries Limited
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	The Acquirer is not the promoter of the TC prior to the transaction. IGH Holdings is part of Promoter Group of the TC. The Acquirer is holding company of IGH Holdings Private Limited. The Acquirer shall become part of Promoter Group of the TC post acquisition.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	IGH Holdings Private Limited
	b. Proposed date of acquisition	On or after 12 th April, 2023
	c. Number of shares to be acquired from each person mentioned in 4(a) above	5,36,92,810 Equity Shares to be acquired from Essel Mining & Industries Limited
	d. Total shares to be acquired as % of share capital of TC	2.22 %
	e. Price at which shares are proposed to be acquired	Prevailing Market Price
	f. Rationale, if any, for the proposed transfer	Inter-se transfer amongst qualifying persons i.e. transfer from IGH Holdings Private Limited (subsidiary company) to Essel Mining & Industries Limited (holding company).
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Under Regulation 10(1) (a) (iii) of SEBI (SAST) Regulation, the Acquirer is exempted from making an open offer.

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6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Volume Weighted Average Market Price – Rs. 147.28 per Equity Share.			
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable			
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	The Acquirer hereby declares that the acquisition price would not be higher by more than 25% of the price computed in point 6 above.			
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	IGH Holdings Private Limited (the Transferor) has complied with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011. Essel Mining & Industries Limited (the Transferee) shall comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	The Acquirer hereby declares that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a Acquirer(s) and PACs # (other than sellers) (*)	0	0.00	5,36,92,810	2.22
	b Seller (s)	5,36,92,810	2.22	NIL	NIL

This disclosure is limited to the Acquirer.

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We hereby declare that the acquisition price would not be higher than 25% of the price computed for the period of 60 trading days preceding the date of issuance of this notice as traded on stock exchange where the maximum value of trading in shares of target company are recorded in such period.


We hereby also declare that all the provisions of Chapter V of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 shall be complied with.

We hereby also declare that all the conditions specified under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 with respect to exemptions has been duly complied with.

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Essel Mining & Industries Limited


Dhananjay Karmakar
Designation – Company Secretary
FCS 6901



Place: Kolkata

Date : 03.04.2023

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