



26th April, 2023

1. BSE Limited

25th Floor
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

2. National Stock Exchange of India Limited

Exchange Plaza
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051

3. Aditya Birla Capital Limited

Tower 1, One World Centre,
Jupiter Mills Compound,
Senapati Bapat Marg,
Lower Parel,
Mumbai - 400 013

Dear Sirs,

**Sub: Disclosure under Regulation 29 (1) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

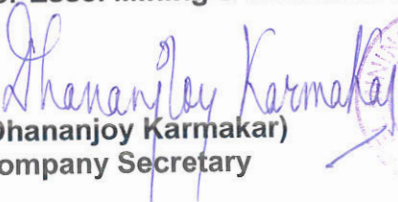
With reference to above subject, please find enclosed herewith the disclosure from Essel Mining & Industries Limited belonging to the promoter/ promoter group/ PAC of Aditya Birla Capital Limited (ABCL) under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format duly filled in.

The above is for your information, reference, record and doing the needful in the matter.

Thanking you,

Yours faithfully

For Essel Mining & Industries Limited


(Dhananjay Karmakar)
Company Secretary



Encl : as above

Essel Mining & Industries Limited

Regd. Office: Industry House, 18th Floor, 10, Camac Street, Kolkata 700 017, India

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E: emil.registered@adityabirla.com | W: www.esselmining.com

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	ADITYA BIRLA CAPITAL LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ESSEL MINING & INDUSTRIES LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited The National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
Details of acquisition			
a) Shares carrying voting rights acquired	5,36,92,810	2.22	2.22
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil



category) acquired d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	Nil	Nil	Nil
Total (a+b+c+d)	5,36,92,810	2.22	2.22
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	5,36,92,810	2.22	2.22
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	5,36,92,810	2.22	2.22
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Inter-se transfer (This block deal has been in accordance with the Regulation 4 of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	24-04-2023 and 26-04-2023		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 2418,26,14,880/- divided into 241,82,61,488 Equity Shares of Rs. 10/- each fully paid up.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 2418,26,14,880/- divided into 241,82,61,488 Equity Shares of Rs. 10/- each fully paid up.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 2418,26,14,880/- divided into 241,82,61,488 Equity Shares of Rs. 10/- each fully paid up.		

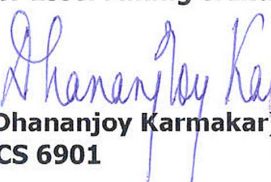


Part-B***

Name of the Target Company: ABCL

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Essel Mining & Industries Limited	Yes	

For Essel Mining & Industries Limited


(Dhananjoy Karmakar)
FCS 6901



Place: **Kolkata**

Date: **26-04-2023**

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.