REF:INABB:STATUT:QTRYRESU: August 8, 2012

Bombay Stock Exchange Limited
P.J. Towers
Dalal Street
Mumbai 400 001
(Attn : DCS CRD)

Fax No.022-2272 2037 / 39 / 41

National Stock Exchange of India Ltd
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E).
Mumbai 400 051

Fax No.022-2659 8237 / 8

Attn: Listing Dept.

Dear Sirs

Sub: Un-audited Financial Results / Limited Review Report

Ref: Clause 41 of Listing Agreement

Scrip Code – BSE 500002 / NSE ABB

Pursuant to Clause 41 of the Listing Agreement, we furnish herewith the Un-audited Financial Results of the Company for the **quarter** ended **June 30, 2012,** approved by the Board of Directors at their meeting held today, **August 8, 2012**.

The Statutory Auditors, M/s S R BATLIBOI & CO., have conducted "Limited Review" of the above results. The Limited Review Report dated **August 8, 2012** issued by the Statutory Auditors has been taken on record by the Board of Directors, a copy of which is also submitted herewith.

Kindly take the same on record.

Thanking you

Yours faithfully
For ABB Limited

B Gururaj
Senior Vice President
Company Secretary

Encl: as above

ABB LIMITED

Regd. Office: 2nd Floor, East Wing, Khanija Bhavan, 49, Race Course Road, Bengaluru - 560 001

Statement of Standalone Unaudited Results for the Quarter ended 30 /06/ 2012

Part I

(Rs. in Lakhs)

	Particulars	3 months ended 30/ 06/ 2012	Preceding 3 months ended 31/ 03/ 2012	Corresponding 3 months ended 30/ 06/ 2011 in the previous year	Year to date figures for current period ended 30/ 06/ 2012	Year to date figures for the previous year ended 30/ 06/ 2011	Previous year ended 31/ 12/ 2011
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income from operations**						
	(a) Net Sales/Income from Operations (Net of excise duty)	**185845**	177304	169304	**363149**	347435	737027
	(b) Other Operating Income	**2534**	1727	1948	**4261**	3122	10398
	Total Income from operations (net)	**188379**	179031	171252	**367410**	350557	747425
2	**Expenses**						
	(a) Cost of materials consumed and purchases of project items	**116355**	109966	112288	**226321**	229286	472508
	(b) Purchase of stock-in-trade	**6216**	6569	7190	**12785**	15070	32016
	(c) Changes in inventories of finished goods, work in progress and stock-in-trade	**(698)**	(773)	(7877)	**(1471)**	(9573)	(8453)
	(d) Subcontracting charges	**12141**	11642	9831	**23783**	20296	43467
	(e) Employee benefits expense	**17529**	14893	14672	**32422**	27202	58682
	(f) Depreciation and amortisation expense	**2313**	2234	2643	**4547**	4084	7954
	(g) Other expenses	**26237**	26982	26599	**53219**	49565	113027
	Total expenses	**180093**	171513	165346	**351606**	335930	719201
3	**Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)**	**8286**	7518	5906	**15804**	14627	28224
4	Other income	**142**	186	651	**328**	1105	1618
5	**Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)**	**8428**	7704	6557	**16132**	15732	29842
6	Finance costs	**765**	540	665	**1305**	1065	3068
7	**Profit / (Loss) from ordinary activities after finance costs and exceptional items (5-6)**	**7663**	7164	5892	**14827**	14667	26774
8	Exceptional items	**0**	0	0	**0**	0	0
9	**Profit / (Loss) from ordinary activities before tax (7+8)**	**7663**	7164	5892	**14827**	14667	26774
10	Tax expense	**2500**	2400	2020	**4900**	4840	8320
11	**Net Profit / (Loss) from ordinary activities after tax (9-10)**	**5163**	4764	3872	**9927**	9827	18454
12	Extraordinary Items (net of tax expenses)	**0**	0	0	**0**	0	0
13	**Net Profit / (Loss) for the period (11-12)**	**5163**	4764	3872	**9927**	9827	18454
14	Paid-up Equity Share Capital (Face value per share - Rs. 2/- each)	**4238**	4238	4238	**4238**	4238	4238
15	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year						249214
16	**i) Earnings per share (before extraordinary items) - (of Rs. 2/- each) (not annualised)**						
	a) Basic	**2.44**	2.25	1.83	**4.68**	4.64	8.71
	b) Diluted	**2.44**	2.25	1.83	**4.68**	4.64	8.71
	ii) Earnings per share (after extraordinary items) - (of Rs. 2/- each) (not annualised)						
	a) Basic	**2.44**	2.25	1.83	**4.68**	4.64	8.71
	b) Diluted	**2.44**	2.25	1.83	**4.68**	4.64	8.71
	See accompanying notes to the financial results						

S.R BATLIBOI & CO. BENGALURU CHARTERED ACCOUNTANTS

ABB

Part II

Select information for the quarter ended 30/ 06/ 2012

	Particulars	3 months ended 30/ 06/ 2012	Preceding 3 months ended 31/ 03/ 2012	Corresponding 3 months ended 30/ 06/ 2011 in the previous year	Year to date figures for current period ended 30/ 06/ 2012	Year to date figures for the previous year ended 30/ 06/ 2011	Previous year ended 31/ 12/ 2011
A	**PARTICULARS OF SHAREHOLDING**						
1	Public shareholding						
	- Number of shares	**52977093**	52977093	52977093	**52977093**	52977093	52977093
	- Percentage of shareholding	**25.00%**	25.00%	25.00%	**25.00%**	25.00%	25.00%
2	Promoters and promoter group shareholding						
	a) Pledged / Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-encumbered						
	- Number of shares	**158931282**	158931282	158931282	**158931282**	158931282	158931282
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	**100.00%**	100.00%	100.00%	**100.00%**	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	**75.00%**	75.00%	75.00%	**75.00%**	75.00%	75.00%

	Particulars	3 months ended (30 /06/ 2012)
B	**INVESTOR COMPLAINTS**	
	Pending at the beginning of the quarter	**Nil**
	Received during the quarter	**58**
	Disposed of during the quarter	**58**
	Remaining unresolved at the end of the quarter	**Nil**

S.R BATLIBOI & CO ★ BENGALURU ★ CHARTERED ACCOUNTANTS

Part III (Rs. in Lakhs)

Revenues, Results and Capital Employed for the Segments

	Particulars	3 months ended 30/ 06/ 2012	Preceding 3 months ended 31/ 03/ 2012	Corresponding 3 months ended 30/ 06/ 2011 in the previous year	Year to date figures for current period ended 30/ 06/ 2012	Year to date figures for the previous year ended 30/ 06/ 2011	Previous year ended 31/ 12/ 2011
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenues						
	Power Systems	56881	56686	50767	113767	108479	237266
	Power Products	52779	45802	46879	98581	90607	200516
	Process Automation	32938	30386	29380	63324	61833	132546
	Discrete Automation and Motion	45063	41406	42111	86469	89782	180474
	Low Voltage Products	15054	14465	12746	29519	25585	54148
	Total	202715	188945	181883	391660	370486	804950
	Unallocated	772	717	607	1489	1404	3027
	Total	203487	189662	182490	393149	371890	807977
	Less : Inter segment revenues	15108	10631	11238	25739	21333	60552
	Total Income from operations	188379	179031	171252	367410	350557	747425
2	Segment Results (Profit Before Tax and Interest)						
	Power Systems	2851	2819	(350)	5670	(179)	(83)
	Power Products	2928	1072	2203	4000	4348	9983
	Process Automation	(839)	833	1495	(6)	3663	3768
	Discrete Automation and Motion	5756	4323	3203	10079	8290	20664
	Low Voltage Products	733	819	1255	1552	2298	3414
	Total	11429	9866	7806	21295	18420	37746
	(Add) / Less - Interest	765	540	665	1305	1065	3068
	- Other unallocated expenditure net off unallocated income	3001	2162	1249	5163	2688	7904
	Total Profit Before Tax	7663	7164	5892	14827	14667	26774
3	Capital Employed						
	Power Systems	43187	35311	46635	43187	46635	44170
	Power Products	65046	70508	74164	65046	74164	67926
	Process Automation	39442	41455	36960	39442	36960	36036
	Discrete Automation and Motion	28425	28413	23632	28425	23632	20837
	Low Voltage Products	23000	22327	14008	23000	14008	20141
	Unallocated	64189	60202	61124	64189	61124	64342
	Total	263379	258216	257513	263379	257513	253452

S.R. BATLIBOI & CO. BENGALURU CHARTERED ACCOUNTANTS

Standalone Statement of Assets and Liabilities		(Rs. In Lakhs)	
	Particulars	As at current half year ended 30/06/2012	As at previous year ended 31/12/2011
		Unaudited	Audited
A	**EQUITY AND LIABILITIES**		
1	**Shareholders' funds:**		
	(a) Share capital	4,238	4,238
	(b) Reserves and surplus	259,141	249,214
		263,379	253,452
2	**Non-current liabilities**		
	(a) Other long-term liabilities	384	330
	(b) Long-term provisions	571	571
		955	901
3	**Current liabilities**		
	(a) Trade payables	186,163	196,541
	(b) Other current liabilities	161,965	155,808
	(c) Short-term provisions	17,230	22,734
		365,358	375,083
	TOTAL - EQUITY AND LIABILITIES	629,692	629,436
B	**ASSETS**		
1	**Non-current assets**		
	(a) Fixed Assets	126,753	124,283
	(b) Non-current Investments	5,054	5,062
	(c) Deferred tax assets (net)	1,460	2,240
	(d) Long-term loans and advances	19,719	16,389
	(e) Other non-current assets	836	849
		153,822	148,823
2	**Current assets**		
	(a) Current investments	8	8
	(b) Inventories	94,170	92,555
	(c) Trade receivables	306,564	308,251
	(d) Cash and Cash equivalents	11,086	25,588
	(e) Short-term loans and advances	24,636	19,977
	(f) Other Current Assets	39,406	34,234
		475,870	480,613
	TOTAL ASSETS	629,692	629,436

Notes

(1) This statement has been reviewed by the Audit Committee and recommended for approval to the Board and the Board approved it at its meeting held on 8th August, 2012.

(2) The figures of the previous year/ periods have been regrouped/ reclassified, wherever necessary in line with Revised Schedule VI of the Companies Act, 1956.

(3) The auditors have conducted a "Limited Review" of the above financial results for the quarter ended on 30th June, 2012.

For ABB Limited

Bazmi S Husain
Managing Director

Place : Bengaluru
Date : 8th August, 2012

S.R. BATLIBOI & CO. BENGALURU CHARTERED ACCOUNTANTS

S.R. BATLIBOI & CO.
Chartered Accountants

12th & 13th Floor
"UB City" Canberra Block
No.24, Vittal Mallya Road
Bengaluru-560 001, India
Tel: +91 80 4027 5000
Fax: +91 80 2210 6000

Limited Review Report

Review Report to
The Board of Directors
ABB Limited

1. We have reviewed the accompanying statement of unaudited financial results of ABB Limited ('the Company') for the quarter ended June 30, 2012, included in the accompanying statement of unaudited financial results (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", [notified pursuant to the Companies (Accounting Standards) Rules, 2006, (as amended)] and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & CO.
Firm registration number: 301003E
Chartered Accountants

per Navin Agrawal
Partner
Membership No.: 56102

S.R. BATLIBOI & CO. BENGALURU CHARTERED ACCOUNTANTS

Bengaluru, India
August 8, 2012

REF: INABB:STATUT:PRESS REL: August 8, 2012

Bombay Stock Exchange Limited
P.J. Towers
Dalal Street
Mumbai 400 001 - *Fax No.022-2272 2037 / 39 / 41*

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E).
Mumbai 400 051 - *Fax No.022-2659 8237 / 8*

Attn: Listing Dept.

Dear Sirs

Sub: Press Release

We are sending herewith a copy of Press Release, which is being issued by the Company today, August 8, 2012, to the media, for the information of the Stock Exchanges, as required under the Listing Agreement.

Thanking you

Yours faithfully
For ABB Limited

B Gururaj
Senior Vice President
Company Secretary

Encl: as above

Press Release

ABB reports steady growth in a mixed economic environment

- Orders and revenue grow despite a challenging investment climate
- Continued focus on new revenue streams and competitive benchmarking
- Thrust on better and cost-effective technology for a sustained infrastructure growth in India

Bengaluru, August 08, 2012- ABB Limited, India, continued to grow its order and revenue volumes for the second quarter ended June 30, 2012. The company's diverse business portfolio and multi-pronged initiatives continued to help improve performance in an environment of reduced growth in the industrial and manufacturing sectors.

Key figures:

Rupees in crores

	Q2 2012	Q2 2011	Change %	H1 2012	H1 2011	Change %
Orders	2,045	1,792	14	3,709	3,487	6
Revenues	1,858	1,693	10	3,632	3,474	4
Profit before tax	76.6	58.9	30	148.3	146.7	1
Profit before tax %	4.1	3.5		4.1	4.2	
Profit after tax	51.6	38.7	33	99.3	98.3	1
Profit after tax %	2.8	2.3		2.7	2.8	
Operational EBITDA*	87.2	97.6		197.4	202.7	
Operational EBITDA%	4.7	5.8		5.4	5.8	

** Operational EBITDA: Earnings before interest and taxes (EBIT) excluding depreciation and amortization, adjusted for i) unrealized gains and losses on derivatives (FX, commodities, embedded derivatives), ii) realized gains and losses on derivatives where the underlying hedged transaction has not yet been realized, iii) unrealized foreign exchange movements on receivables/payables (and related assets/liabilities) iv) restructuring and restructuring-related expenses, and v) acquisition-related expenses and certain non-operational items.*

Orders

The company received orders worth Rs.2,045 crores during the quarter ended June 30, 2012, compared with an order intake of Rs.1,792 crores for the same period last year, thereby registering a growth of 14%. While businesses catering to the power sector continued to reflect growth, a not so positive investment climate affected the automation businesses. The company received significant orders in areas such as renewables, projects to optimize energy efficiency in industries and power infrastructure.

Order backlog

The company's order backlog stood at Rs.9,175 crores at the end of June 30, 2012 as against Rs.8,415 crores for the corresponding period in 2011. With a strong order backlog, revenues of the company for the coming quarters remain secured.

Revenue and operations

The revenue for the second quarter ended June 30, 2012 was Rs.1,858 crores compared to Rs.1,693 crores for the corresponding period in 2011, registering a 10% increase compared to Q2 2011. The company continues to remain firmly focused on supply chain management and operational excellence including indigenization and localization of products.

Profit

The company posted a PBT of Rs.77 crores for the quarter ended June 30, 2012 against Rs.59 crores in the same quarter last year. The PAT stood at Rs.52 crores for the current quarter against Rs.39 crores for the same period, last year, an increase of 33% compared to the same quarter in 2011.

Press Release

"While the short term macroeconomic outlook is a concern, we remain optimistic over the medium to long term. Opportunities will be augmented by emerging sectors like smart grids, cyber security, renewables and energy efficiency solutions. To retain our leadership position in the industries and markets we operate in, we are continually benchmarking our internal productivity and product competitiveness for world class operations. We are hopeful of Government initiatives and reform measures to stimulate the capital goods and manufacturing sector." said Bazmi Husain, Country Manager and Managing Director of ABB Ltd.

ABB (www.abb.com) is a leader in power and automation technologies that enable utility and industry customers to improve performance while lowering environmental impact. The ABB Group of companies operates in around 100 countries and employs about 145,000 people.

For more information please contact:

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