REF:INABB:STATUT:LODR:2026 July 31, 2026

BSE Limited
P.J. Towers, Dalal Street
Mumbai 400 001
(Attn : DCS CRD)

National Stock Exchange of India Ltd
Exchange Plaza, 5th floor, Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E).
Mumbai 400 051

Attn: Listing Dept.

Dear Sirs,

Sub: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)

Ref: BSE - 500002 / NSE - ABB / ISIN - INE1 17A01022

In continuation to our letter dated July 24, 2026, we are enclosing herewith a copy of presentation which will be made at the analyst/ investors call scheduled today i.e., July 31, 2026 at 6:30 pm (IST), to discuss the unaudited financial results for the second quarter ended June 30, 2026.

The said presentation is also being uploaded on the Company's website.

Kindly take the above information on record.

Thanking you,

Yours faithfully,
For ABB India Limited

TRIVIKRAM GUDA

Digitally signed by TRIVIKRAM GUDA
DN: cn=TRIVIKRAM GUDA, c=IN, o=PERSONAL
Date: 2026.07.31 18:10:49 +05'30'

Trivikram Guda
Company Secretary and Compliance Officer
ACS-17685

Encl.: as above.

ABB India Limited
Registered and Corporate Office
Disha – 3rd Floor, Plot No. 5 & 6, 2nd Stage
Peenya Industrial Area IV
Peenya, Bengaluru – 560 058
Karnataka, India

CIN: L32202KA1949PLC032923
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www.abb.com/in

ABB

BENGALURU, INDIA | JULY 31, 2026 | SANJEEV SHARMA, CMD & TK SRIDHAR, CFO

Q2 CY2026 RESULTS

Record orders, robust revenue and resilient profitability

ABB India Analyst Call | Q2 CY2026 | April – June 2026

ENGINEERED
TO OUTRUN

Important notices

This presentation may include forward-looking information and statements including statements concerning the outlook for our businesses. These statements are based on current expectations, estimates and projections about the factors that may affect our future performance, including global economic conditions, and the economic conditions of the regions and industries that are major markets for ABB India Ltd. These expectations, estimates and projections are generally identifiable by statements containing words such as “expects,” “believes,” “estimates,” “targets,” “plans,” “outlook” or similar expressions.

There are numerous risks and uncertainties, many of which are beyond our control, that could cause our actual results to differ materially from the forward-looking information and statements made in this presentation and which could affect our ability to achieve any or all of our stated targets.

The important factors that could cause such differences include, among others:

- business risks associated with the volatile global economic environment and political conditions
- costs associated with compliance activities
- market acceptance of new products and services
- changes in governmental regulations and currency exchange rates, and
- such other factors as may be discussed from time to time in ABB India Limited’s filings with the Securities and Exchange Board of India (SEBI), including its Annual Report.

Although ABB India Ltd believes that its expectations reflected in any such forward-looking statement are based upon reasonable assumptions, it can give no assurance that those expectations will be achieved.

ABB in India at a glance

ABB Group
ABB is a global technology leader in electrification and automation, enabling a more sustainable and resource-efficient future. By connecting its engineering and digitalization expertise, ABB helps industries run at high performance, while becoming more efficient, productive and sustainable so they outperform. At ABB, we call this 'Engineered to Outrun'. The company has over 140 years of history and around 110,000 employees worldwide. ABB's shares are listed on the SIX Swiss Exchange (ABBN) and Nasdaq Stockholm (ABB).

ABB in India
ABB is present in India for over a century and manufacturing for more than 75 years. The manufacturing unit is a listed entity. It operates with the entire eco-system of ABB R&D, Engineering, and Services.

Electrification

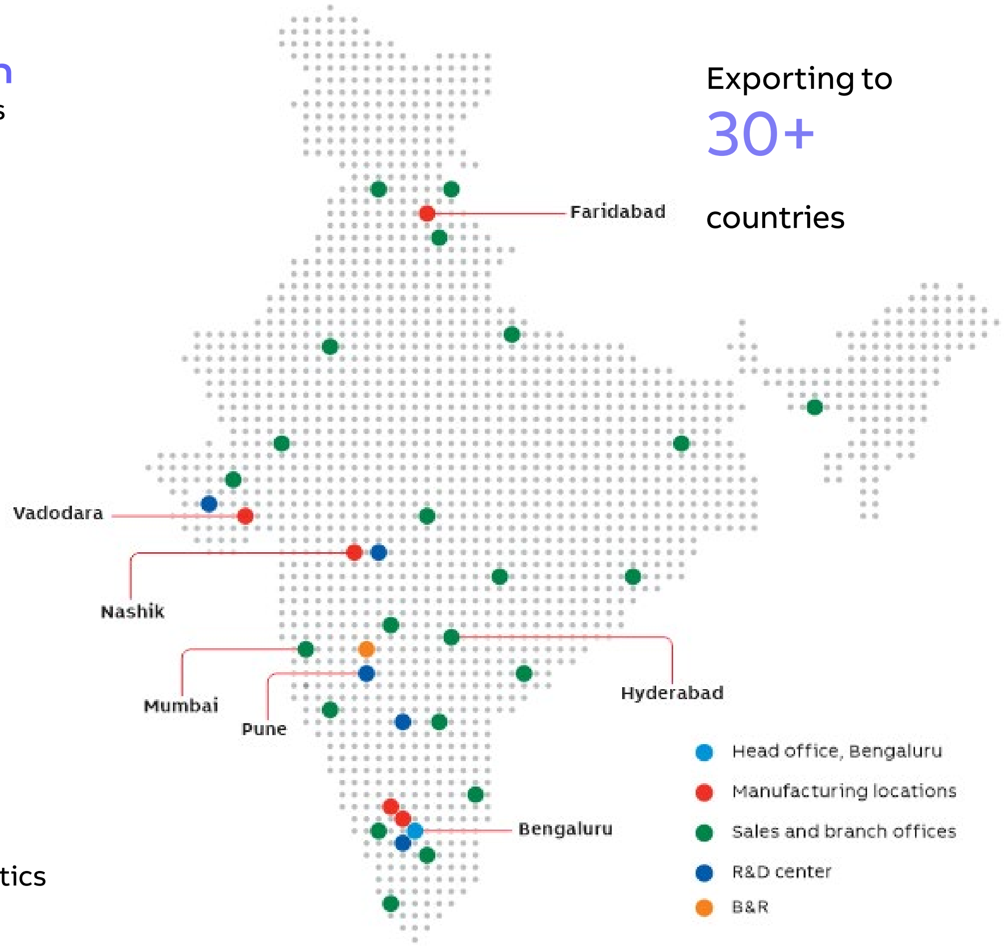
- Distribution Solutions
- Smart Power
- Smart Building
- Installation Products
- Service

Motion

- High Power
- Drive Products
- IEC LV Motors
- Traction
- NEMA Motors
- Service

Automation

- Energy Industries
- Process Industries
- Marine & Ports
- Measurement & Analytics
- Machine automation[1]



Exporting to 30+ countries

6 Manufacturing locations

28 Sales offices

25+ Shop floors

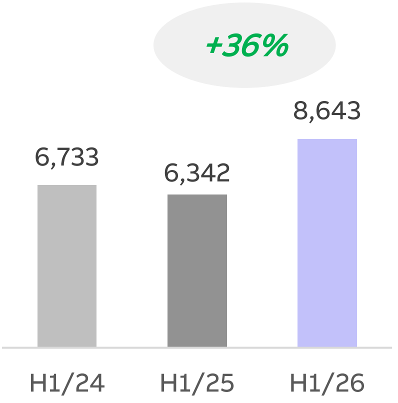
750+ Partners

1 – Machine Automation division is not part of ABB India & is run separately out of ABB B&R

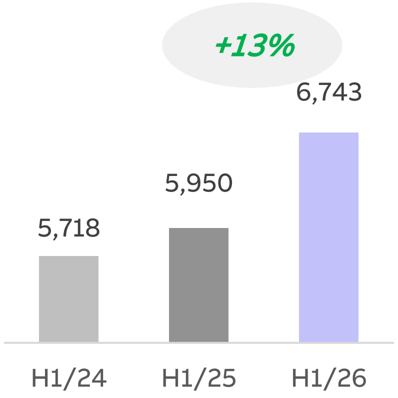
Business highlights

H1 CY2026 highlights

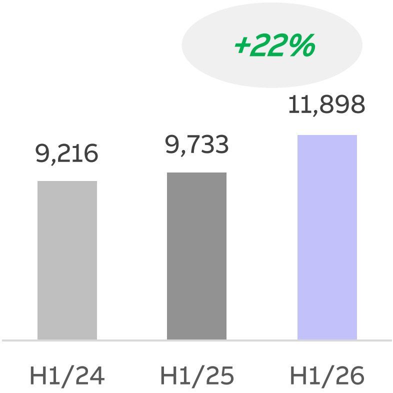
Orders



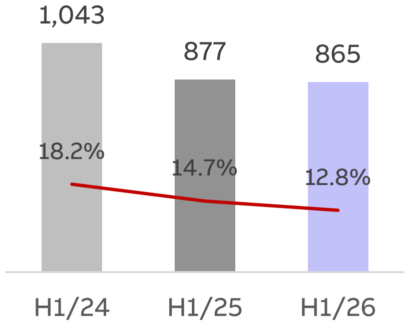
Revenue



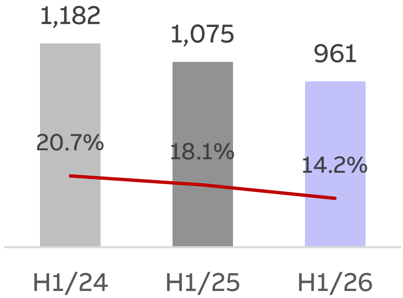
Backlog



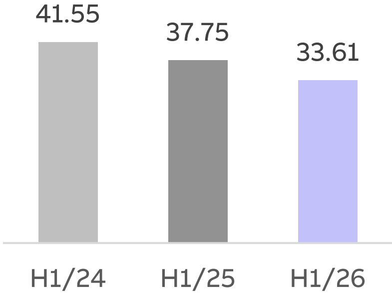
Operational EBITA



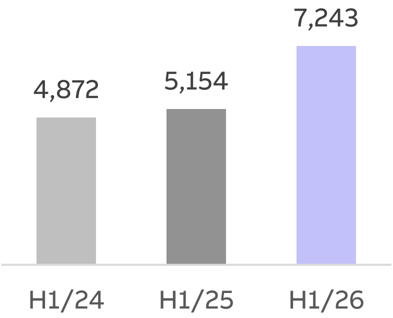
PBT & Margin



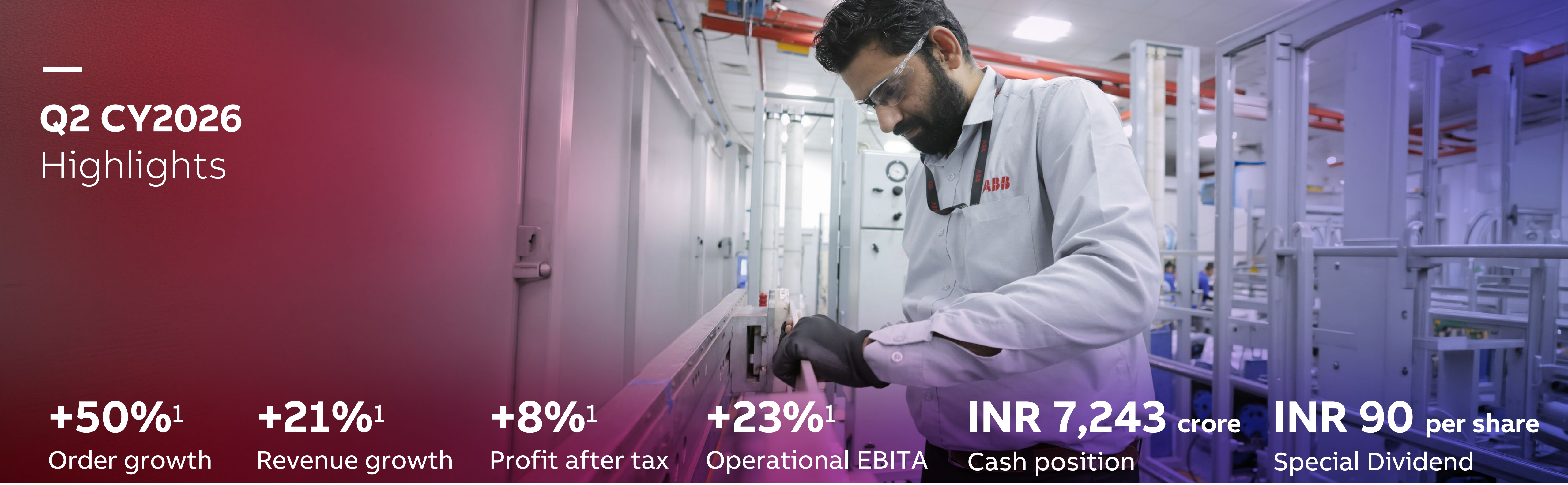
EPS



Cash



1.YoY comparable



Q2 CY2026 Highlights

+50%[1]
Order growth

+21%[1]
Revenue growth

+8%[1]
Profit after tax

+23%[1]
Operational EBITA

INR 7,243 crore
Cash position

INR 90 per share
Special Dividend

Reduction of Scope 1 and 2 GHG emissions
~85% (YTD vs 2019 baseline)

99.7% **of waste diverted from landfill** by the end of this quarter

India's Most Sustainable Company
in Capital Goods sector
Awarded by Business Today

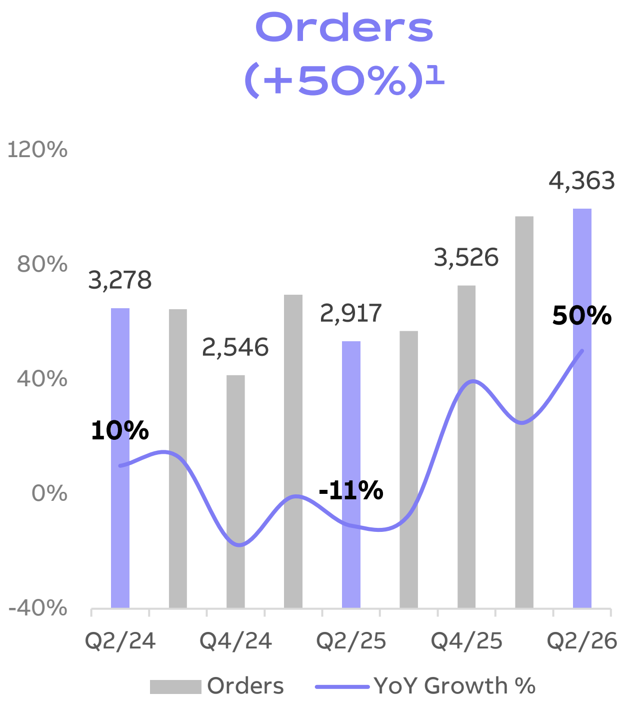
"Strong" ESG Rating
by CRISIL
Highest score in the Heavy Electrical Equipment Sector

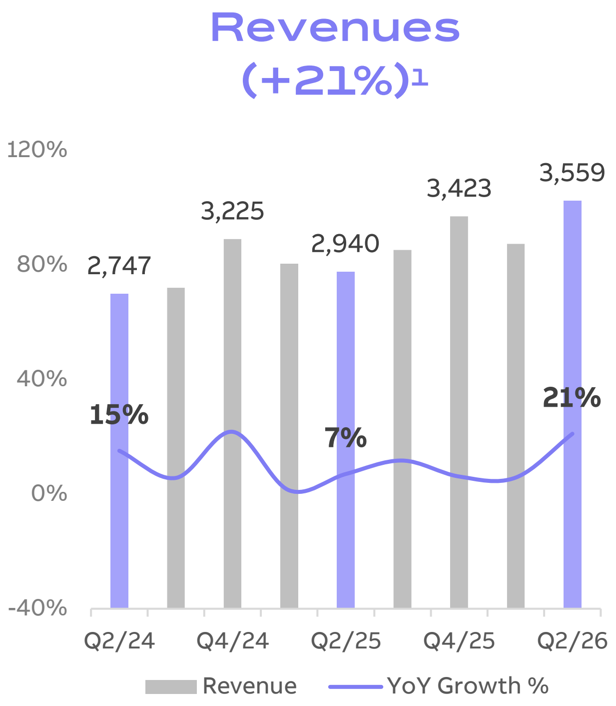
1. YoY comparable
2. Figures are on cumulative basis

Robust broad-based growth in orders

Growth balanced across core and emerging segments

INR crores





Renewables
Favourable momentum for smart power and distribution solutions

Buildings & Infrastructure
Encouraging growth for distribution solutions

Data Centers
Accelerating uptake of smart power distribution and energy security

Process
Demand from metals & mining and cement companies

Food & Beverages
Energy efficiency and automation offerings

Order backlog at INR 11,898 crore

1. YoY comparable.

ABB India well positioned to leverage megatrends

16 business divisions serving 23+ market segments

Emerging Industries

- Renewables
- Electronics
- Data Centers

Push for green energy, semiconductor ecosystem, AI and data protection

Infrastructure and Transport

- Marine & Ports
- Rail & Metro
- W & WW
- Power Distribution
- Building & Infra

Govt. CAPEX, and varied schemes for infra push

Core Industries

- Food & Beverages
- Automotive
- Pharma & Healthcare
- Textiles
- Plastic & Rubber
- Pulp & Paper
- O&G & Chemical
- Cement
- Metals & Mining

PLI schemes, GST reforms, Govt. budgetary expenditure

Mid-term outlook: Strong Healthy Modest

Proven capabilities leading to significant wins in Q2

Electrification

Buildings & Infra
Gas Insulated Switchgear for leading infrastructure company in India

Data Center
Ring Main units for data center

Renewables
Smart power products for renewable energy

Motion

Railways
Traction and auxiliary converter, vehicle control unit for rail

Food & Beverage
Low voltage IEC motors for energy efficiency solutions

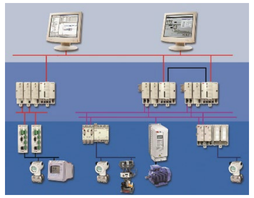
Buildings & Infra
Large AC motors for infra

Automation

Marine & Ports
Electricals and Drives for ports

Power Distribution
Steam and Water Analysis system for power plant

Energy Industries
Electrical control systems for a large refinery



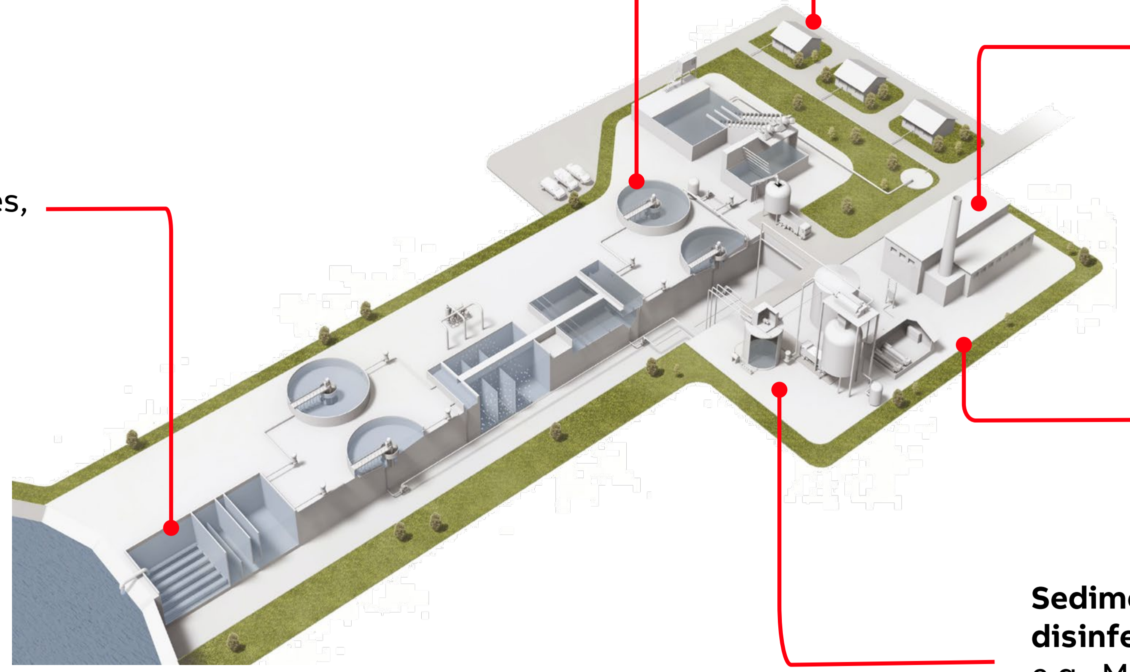
Theme of the quarter: Water and waste-water

Inlet pumping station
e.g., motors, variable speed drives, softstarters, smart sensors, remote I/O

Command center
e.g., PLC controllers, electrification monitoring and control, asset management and condition monitoring

Electrical room
e.g., MV / LV switchgear, MV circuit breaker, UPS, motor control, relays, transfer switch, MV / LV MCC

Outlet pumping station
e.g., motors, variable speed drives, smart sensors, softstarters, remote I/O



Fresh water distribution
e.g., pump control cabinet – contactors, relays, motor starters, pushbuttons

Sedimentation, clarification, disinfection
e.g., Motors, smart sensor, variable speed drives, HMI, remote PLC

ABB Play 4% to 8%
Mid-term Growth Outlook: ~10% CAGR (2025-30)

Continuous customer engagement
Diverse segments, deeper coverage


ABB Technology Day enabled immersive customer engagement at Peenya


ELSP & SB hosted a technical workshop for a real estate company


MOSE conducted a service training for a large distributor


ELDS Hyderabad hosted a targeted solution workshop for a large steel company


ELDS showcased advanced solutions at **Tuticorin Technology Day**


MODP presented control and automation solutions at the Pune Automation Roadshow

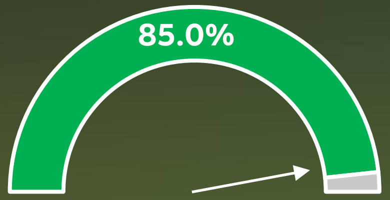
ISA's PPAM 2026 – Driving the Automation-Led Energy Future


AUEN hosted OT Cybersecurity workshop for an energy company

Sustainability in Practice

Our green goals for 2026

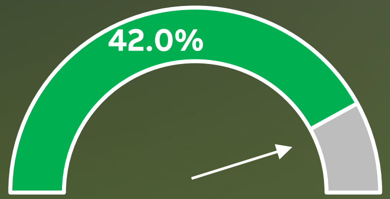
Scope 1&2 GHG Emissions*



Target (2026): 88%

Achieved: **85%**

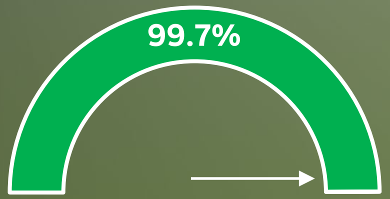
Water Recyclability*



Target (2026): 50%

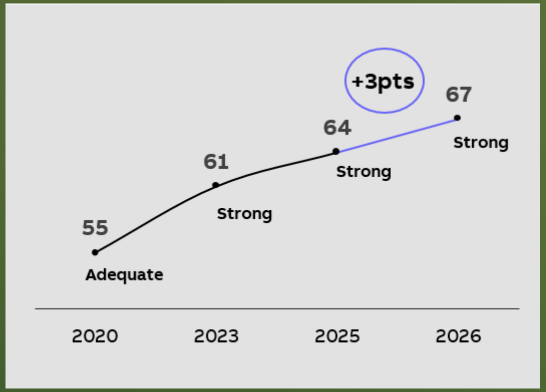
Achieved: **42%**

Waste diverted from Landfill



Achieved: **99.7%**

Awarded India's Most Sustainable Company 2026 in the Capital Goods sector by **Business Today**



Ranked 1st within Heavy Electrical Sector for **strong** ESG performance by **CRISIL ESG Ratings**

*on cumulative basis with 2019 baseline

Performance with Purpose

Focus on local development, education, diversity & inclusion and healthcare for communities

Education & Skilling

Teacher training and launch of Digital & Inclusive Education in **90 Schools** across Bengaluru North and Nelamangala

Provided job-oriented vocational training to 350 candidates at **ABB SAKSHAM Skill Center, Peenya**

Diversity & Inclusion

Inclusive Education Program launched in Nelamangala to support children with disabilities in government schools

Sustainable waste management through **a women-led e-waste value chain in Bengaluru**

Communities & Environment

Watershed management program covering Peenya and Nelamangala catchment area

Phase III external road construction underway at **Nelamangala**

Financial highlights

Performance Summary Q2 CY2026

(continuing operations w/o robotics)

Values in INR Crores

Performance Indicator	Q2 CY2026	Q2 CY2025	YoY %	Q1 CY2026	QoQ %	H1 CY2026	H1 CY2025	YoY %	CY2025
Total Orders Received	**4,363**	2,917	*+50%*	4,280	*+2%*	**8,643**	6,342	*+36%*	12,899
Order Backlog (end of period)	**11,898**	9,733	*+22%*	11,094	*+7%*	**11,898**	9,733	*+22%*	9,709
Revenue	**3,559**	2,940	*+21%*	3,184	*+11%*	**6,743**	5,950	*+13%*	12,504
Operational EBITA	**461**	376	*+23%*	404	*+14%*	**865**	877	*-1%*	1,735
Operational EBITA %	**13.0**	12.8		12.7		**12.8**	14.7		13.9
EBITDA	**447**	401	*+11%*	408	*+9%*	**855**	961	*-11%*	1,973
EBITDA %	**12.6**	13.6		12.8		**12.7**	16.1		15.8
Profit Before Tax (PBT)	**499**	461	*+8%*	462	*+8%*	**961**	1,075	*-11%*	2,162
PBT %	**14.0**	15.7		14.5		**14.2**	18.1		17.3
Profit After Tax (PAT)	**370**	343	*+8%*	342	*+8%*	**712**	800	*-11%*	1,618
PAT %	**10.4**	11.6		10.7		**10.6**	13.4		12.9
Cash balance (with Robotics)	**7,243**	5,154		7,610		**7,243**	5,154		5,665

Key Insights

- **Orders:** Strong order momentum
- **Revenues:** Positive execution momentum across businesses
- **Profitability:** Profitability impacted at due to mark to market movements and forex volatility
- **Cash:** Strong collections

Demand vs Supply Q2 CY2026 v. Q2 CY2025

Growth for ABB in India is +50% while for ABB Group it is +82%% in Q2 CY2026

Fig in MUSD @ 1 $ = 83.91 INR

ABB Group

India Orders

Indian 3rd party customers served by	Q2/26	Q2/25
ABB India Ltd	435	299
Other ABB companies in India	10	9
ABB companies outside India	124	5
	569	**313**
YoY change	*+82%*	

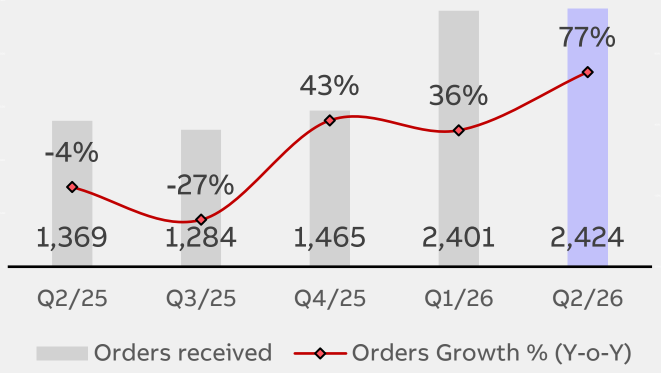
ABB India Ltd

Reported Orders

Domestic and Export	Q2/26	Q2/25
3rd party customers in India (Domestic)	435	299
ABB companies outside India and 3rd party customers outside India	74	41
	509	**340**
YoY change	*+50%*	

Electrification

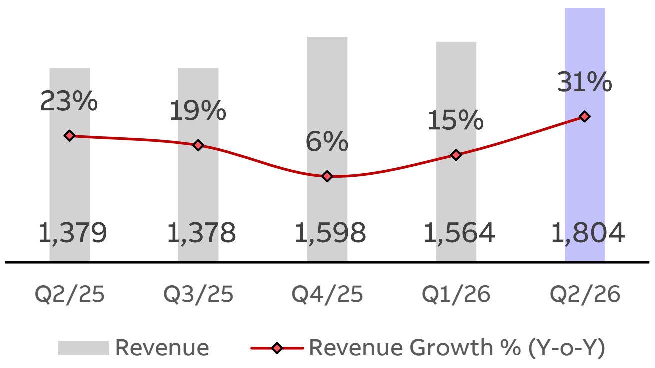
Orders Rs. 2,424 Cr



- Broad-based growth in demand
- Order growth in Data Center, Metals & Mining, Building and Infra, and Cement sectors

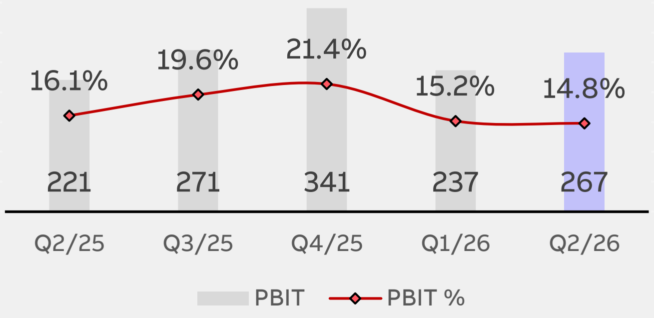
Order Backlog at **INR 4,863 crore (+39% Y-o-Y)**

Revenues Rs. 1,804 Cr



- Effective price management and increased volume
- Strong backlog execution
- Increased export revenue

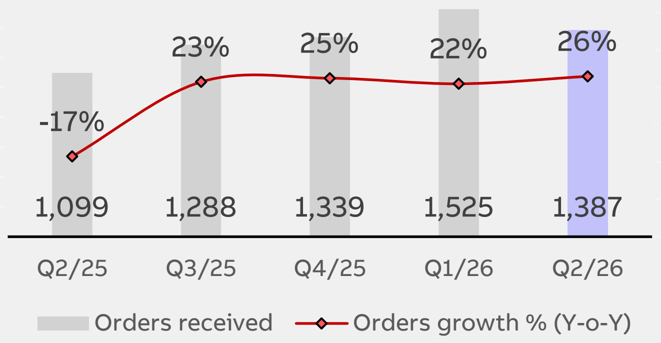
PBIT Rs. 267 Cr, PBIT Margin 15%



- Material cost impact due to copper and silver price increase and rupee depreciation
- Forex volatility

Motion

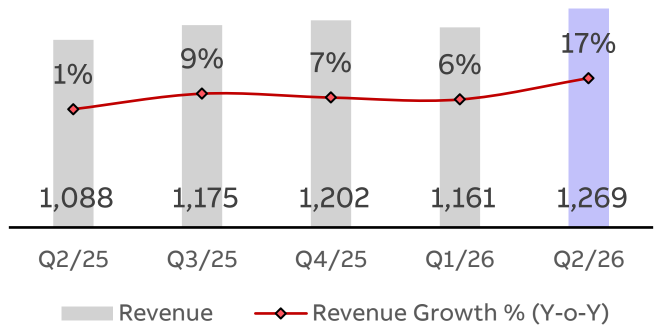
Orders Rs. 1,387 Cr



- Steady demand with robust growth observed in Metals & Mining, Cement, Food & Beverage sectors
- Increase in export orders

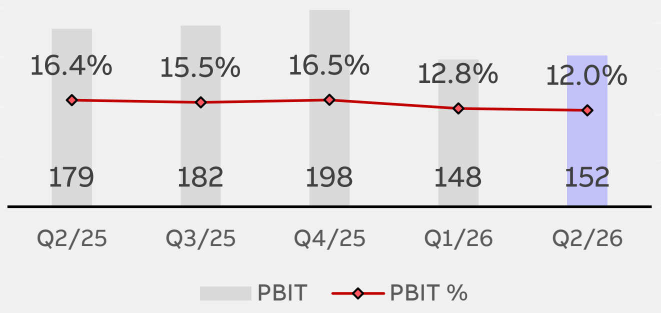
Order Backlog at **INR 4,889 crore (+22% Y-o-Y)**

Revenues Rs. 1,269 Cr



- Growth across divisions
- Higher service revenue and exports

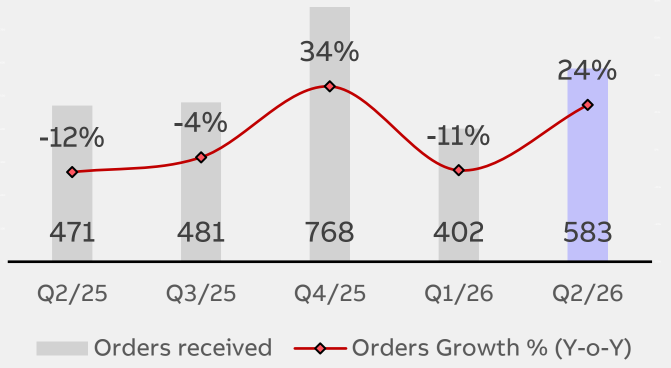
PBIT Rs. 152 Cr, PBIT Margin 12%



- Commodity price increase and rupee depreciation
- Revenue mix

Automation

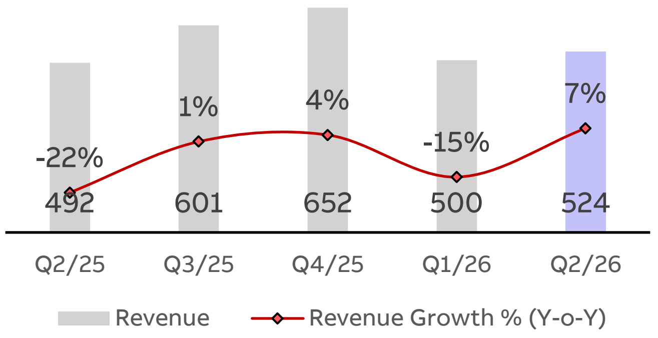
Orders Rs. 583 Cr



- Positive momentum in order from all the divisions
- Major increase in demand from Automotive and Cement sectors
- Uptick in export orders during the quarter

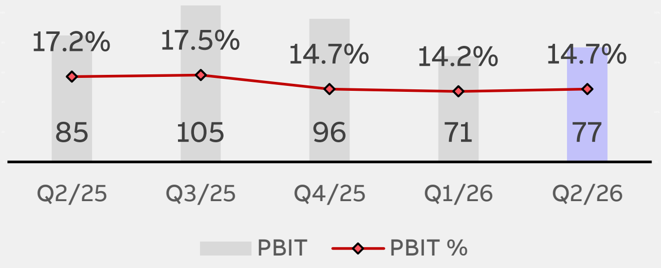
Order Backlog at **INR 2,224 crore (-1% Y-o-Y)**

Revenues Rs. 524 Cr



- Execution of orders from energy companies and Metals & Mining companies

PBIT Rs. 77 Cr, PBIT Margin 15%



- Project execution gains
- Risk management initiatives
- Service revenues

Financial statement overview

INR Crores

	Quarter ended 30.06.2026		Quarter ended 31.03.2026		Quarter ended 30.06.2025		Half-year ended 30.06.2026		Half-year ended 30.06.2025		Year ended 31.12.2025	
	Crs	%	Crs	%	Crs	%	Crs	%	Crs	%	Crs	%
INCOME												
Revenue from Operations	3,559	100.0	3,184	100.0	2,940	100.0	6,743	100.0	5,951	100.0	12,504	100.0
Other Income	93	2.6	100	3.1	100	3.4	192	2.9	192	3.2	352	2.8
Total Income	3,652	102.6	3,284	103.1	3,040	103.4	6,935	102.9	6,143	103.2	12,856	102.8
EXPENDITURE												
Material cost	2,239	62.9	1,952	61.3	1,769	60.2	4,190	62.1	3,502	58.8	7,528	60.2
Personnel Expenses	251	7.1	253	7.9	209	7.1	504	7.5	447	7.5	945	7.6
Other Expenses	620	17.4	544	17.1	507	17.2	1,163	17.3	1,010	17.0	2,087	16.7
Exchange & commodity variation (net)	3	0.1	28	0.9	55	1.9	30	0.4	31	0.5	-29	(0.2)
Depreciation	39	1.1	42	1.3	35	1.2	82	1.2	69	1.2	145	1.2
Interest	2	0.1	4	0.1	4	0.1	6	0.1	9	0.1	20	0.2
Total Expenditure	3,153	88.6	2,822	88.6	2,579	87.7	5,975	88.6	5,068	85.2	10,695	85.5
Profit before Tax	499	14.0	462	14.5	461	15.7	961	14.2	1,075	18.1	2,162	17.3
Tax Expense	129	3.6	120	3.8	119	4.0	249	3.7	275	4.6	543	4.3
Profit after tax	370	10.4	342	10.7	343	11.6	712	10.6	800	13.4	1,618	12.9
ETR %	25.8%		26.0%		25.8%		25.9%		25.6%		25.1%	

Q2 CY2026 vs Q2 CY2025

Other income: 93 Cr (100 Cr)
Comprises interest on fixed deposits

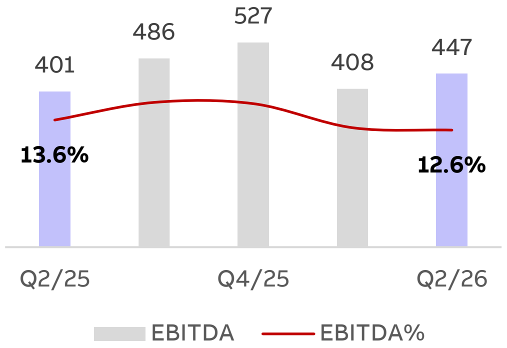
Material cost: 62.9% (60.2%)
Commodity inflation, rupee depreciation, revenue mix

Personnel expenses: 251 Cr (209 Cr)
Annual salary and headcount revision and labor code impact

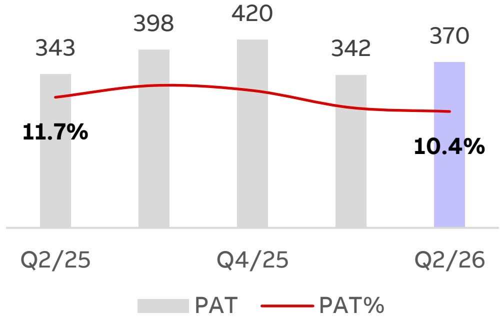
Other expenses: 620 Cr (507 Cr)
Increase in revenue linked costs

Strong performance with resilient profitability

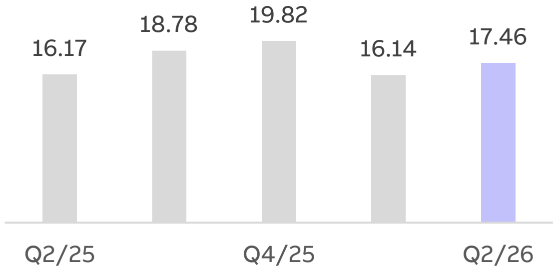
EBITDA



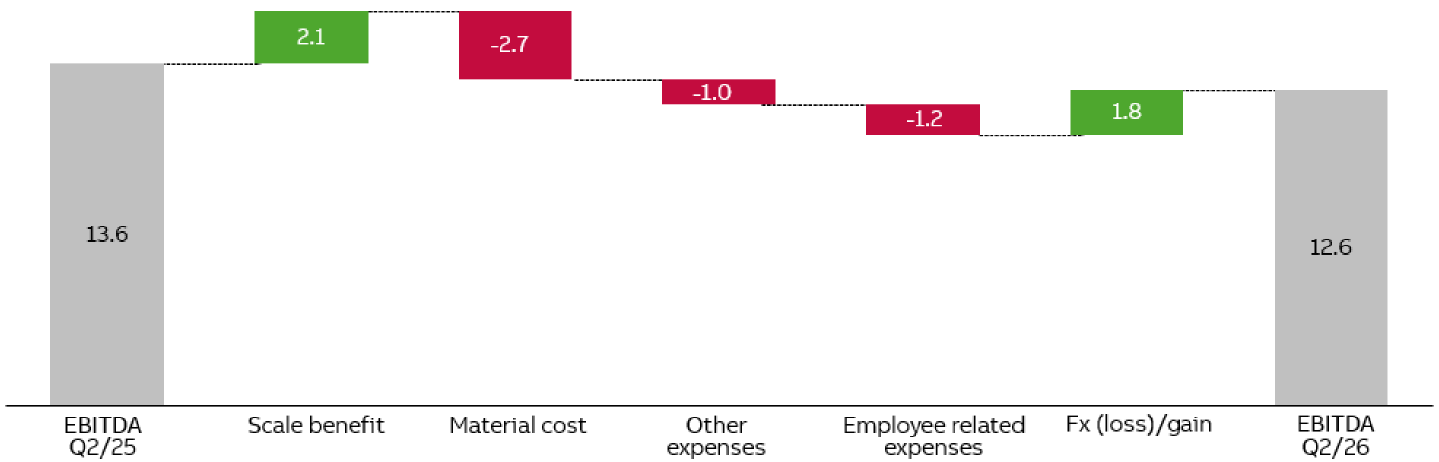
PAT



EPS

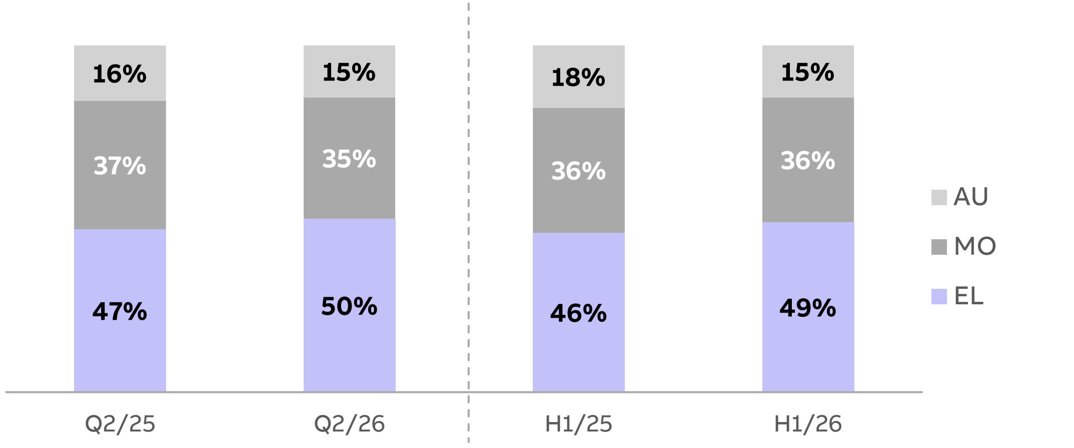


EBITDA bridge %

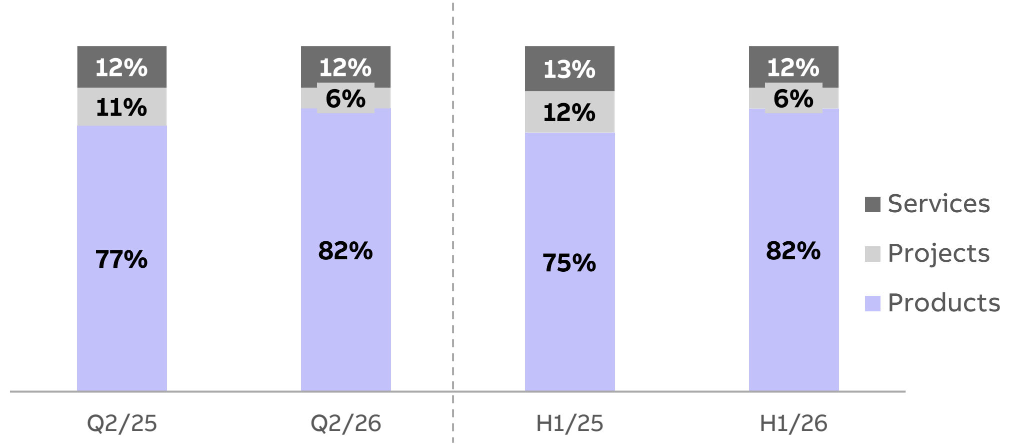


Resilient and diversified business model (by revenues)

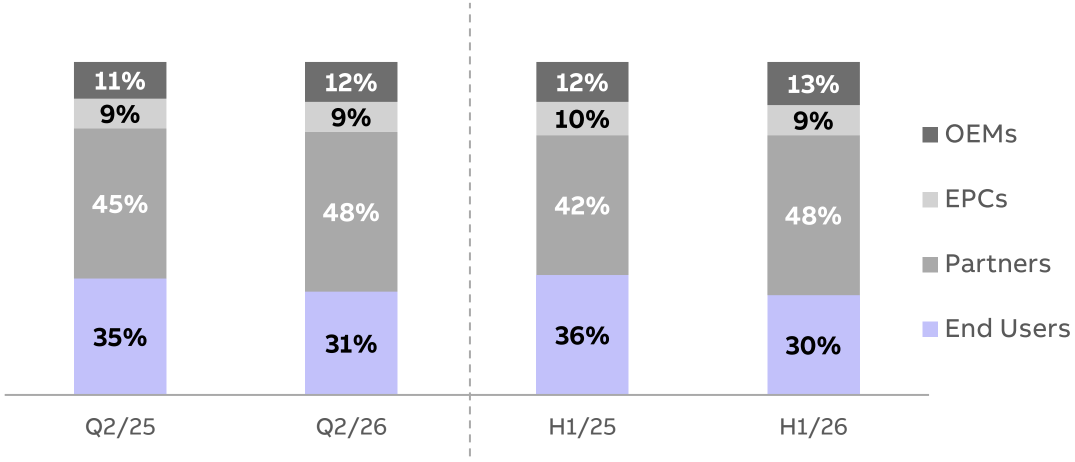
Business Areas



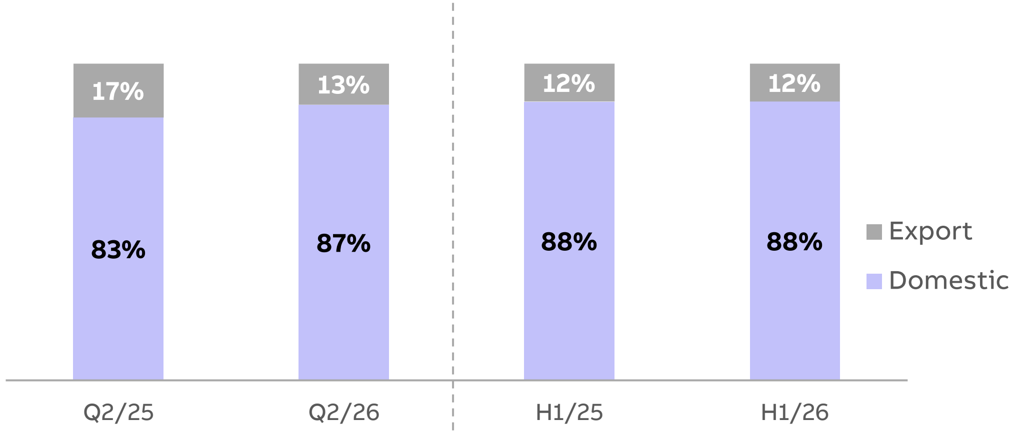
Offerings



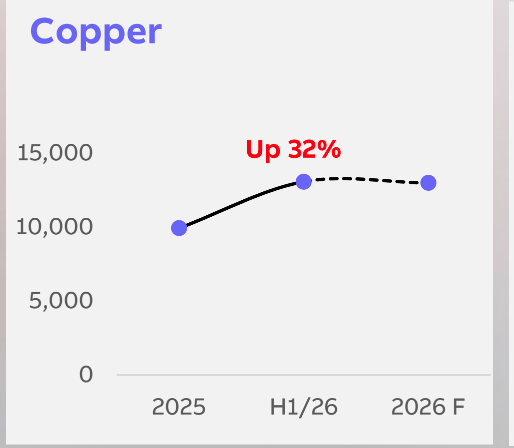
Channels

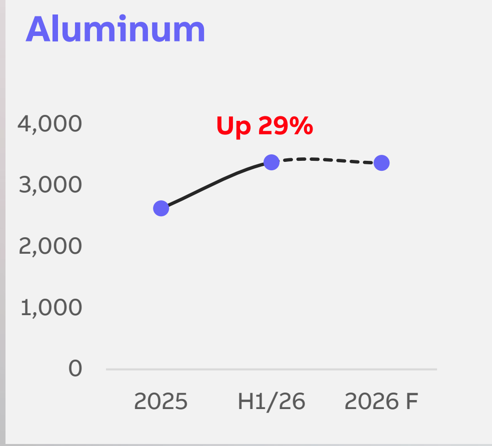


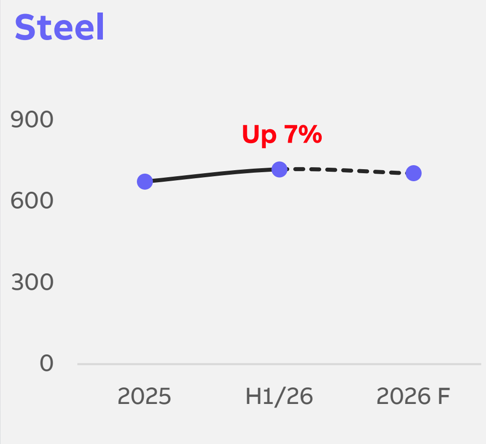
Geography

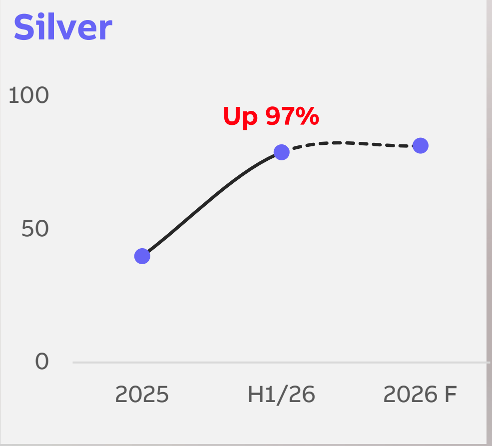


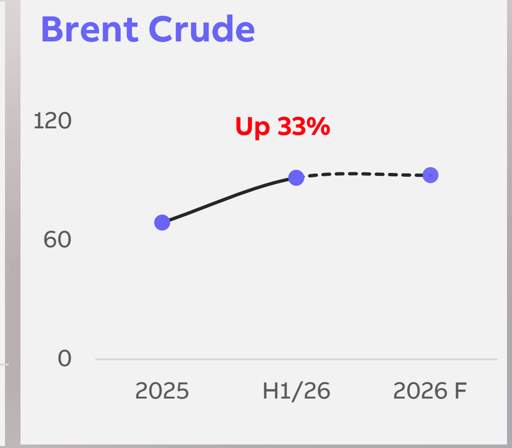
Elevated commodity prices and continued rupee depreciation



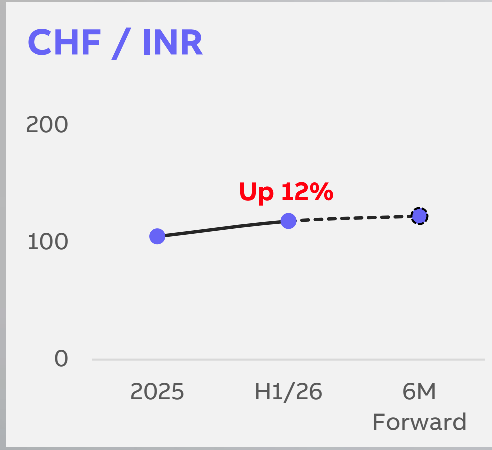


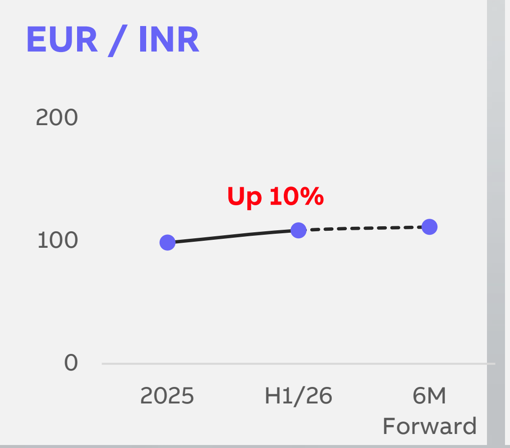


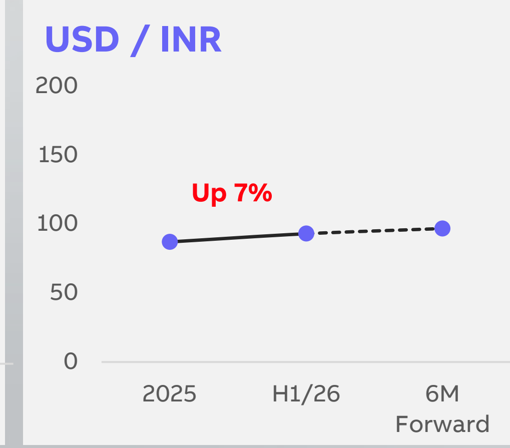




Commodity rate in $/MT for Copper, Aluminum and Steel and $/TroyOz for Silve. F: Forecast







Balancing between pricing and market share has become more challenging due to inflationary pressures and expanded industry capacity, intensifying market competition

Sources: External research reports, Bloomberg

Outlook

Structural, multi-year theme supporting ABB India amidst global volatility

Megatrends

Electrification
India's share of global energy demand is expected to double by 2035

Automation
Energy costs account for ~25% of industrial operating expenses, making efficiency central to business competitiveness

Digitalization
~80% of industrial organizations are digitally ready for energy efficiency adoption but execution gaps persist

Grid modernization
Peak demand expected to reach >450 GW by 2032 and 700–750 GW by 2050 vs ~270 GW

Energy transition
India targets 500 GW of installed electricity capacity from non-fossil fuel by 2030 & Net zero by 2070

Macro Factors

Government Capex | Private Consumption | Resilient Manufacturing | Geopolitical uncertainty | Currency fluctuation | Subnormal monsoon

ABB