

REF:INABB:STATUT:QTRYRESU:

November 6, 2013

BSE Limited
P.J. Towers
Dalal Street
Mumbai 400 001
(Attn : DCS CRD)

Fax No.022-2272 2037 / 39 / 41

National Stock Exchange of India Ltd
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E).
Mumbai 400 051

Fax No.022-2659 8237 / 8

Attn: Listing Dept.

Dear Sirs

Sub: Un-audited Financial Results / Limited Review Report

Ref: Clause 41 of Listing Agreement

Scrip Code – BSE 500002 / NSE ABB

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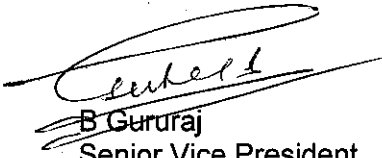
Pursuant to Clause 41 of the Listing Agreement, we furnish herewith the Un-audited Financial Results of the Company for the quarter ended **September 30, 2013**, approved by the Board of Directors at their meeting held today i.e., **November 6, 2013**.

The Statutory Auditors, M/s S R BATLIBOI & CO. LLP, have conducted "Limited Review" of the above results. The Limited Review Report dated **November 6, 2013** issued by the Statutory Auditors has been taken on record by the Board of Directors, a copy of which is also submitted herewith.

Kindly take the same on record.

Thanking you

Yours faithfully
For ABB India Limited



B Gururaj

Senior Vice President
Company Secretary

Encl: as above

ABB India Limited

Formerly known as
ABB Limited
Registered Office and Corporate Office
2nd Floor, Khanija Bhavan, East Wing
49, Race Course Road
Bangalore - 560001

Phone: +91 80 2294 9150 - 54
Fax : +91 80 2294 9148

www.abb.co.in



ABB India Limited

(Formerly known as ABB Limited)

Regd. Office: 2nd Floor, East Wing, Khanija Bhavan, 49, Race Course Road, Bengaluru - 560 001

Statement of unaudited results for the quarter and nine months ended 30/ 09/ 2013

Part I

(Rs. in Lakhs)

Particulars	3 months ended 30/ 09/ 2013 (refer note 3)	Preceding 3 months ended 30/ 06/ 2013 (restated) (refer note 3)	Corresponding 3 months ended 30/ 09/ 2012 in the previous year	Year to date figures for current period ended 30/ 09/ 2013 (refer note 3)	Year to date figures for the previous year ended 30/ 09/ 2012	Previous year ended 31/ 12/ 2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income from operations						
(a) Net sales/Income from operations (Net of excise duty)	176240	172995	178606	545671	541755	747031
(b) Other operating income	2350	2120	2255	6141	6516	9468
Total Income from operations (net)	178590	175115	180861	551812	548271	756499
2 Expenses						
(a) Cost of raw materials and components consumed and project bought outs	106355	100415	110966	334491	337287	468568
(b) Purchases of stock-in-trade	8597	7615	6526	21121	19311	26350
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1794)	380	(2804)	(3827)	(4275)	(69)
(d) Subcontracting charges	10803	11513	11793	35405	35576	47934
(e) Employee benefits expense	16265	15641	14952	48930	47374	61960
(f) Depreciation and amortisation expense	2573	2595	2403	7631	6950	9409
(g) Other expenses	27822	28763	32789	83646	86008	118107
Total expenses	170621	166922	176625	527397	528231	732259
3 Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	7969	8193	4236	24415	20040	24240
4 Other income	92	384	95	630	423	705
5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	8061	8577	4331	25045	20463	24945
6 Finance costs	2699	2560	1172	7234	2477	4324
7 Profit / (Loss) from ordinary activities after finance costs and exceptional items (5-6)	5362	6017	3159	17811	17986	20621
8 Exceptional items	0	0	0	0	0	0
9 Profit / (Loss) from ordinary activities before tax (7+8)	5362	6017	3159	17811	17986	20621
10 Tax expense	1801	2054	1022	5981	5922	6880
11 Net Profit / (Loss) from ordinary activities after tax (9-10)	3561	3963	2137	11830	12064	13741
12 Extraordinary items (net of tax expense)	0	0	0	0	0	0
13 Net Profit / (Loss) for the period (11-12)	3561	3963	2137	11830	12064	13741
14 Impact of scheme of amalgamation relating to previous year (refer note 3)	246	0	0	246	0	0
15 Net Profit / (Loss) for the period after giving impact of scheme of amalgamation relating to previous year (13+14)	3807	3963	2137	12076	12064	13741
16 Paid-up Equity Share Capital (Face value per share - Rs. 2/- each)	4238	4238	4238	4238	4238	4238
17 Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year						255567
18 i) Earnings per share (before extraordinary items) - (of Rs. 2/- each) (not annualised)(refer note 3)						
a) Basic	1.68	1.87	1.01	5.58	5.69	6.48
b) Diluted	1.68	1.87	1.01	5.58	5.69	6.48
ii) Earnings per share (after extraordinary items) - (of Rs. 2/- each) (not annualised)(refer note 3)						
a) Basic	1.68	1.87	1.01	5.58	5.69	6.48
b) Diluted	1.68	1.87	1.01	5.58	5.69	6.48

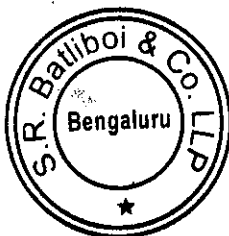
See accompanying notes to the financial results

Part II

Select information for the quarter ended 30/ 09/ 2013

	Particulars	3 months ended 30/ 09/ 2013	Preceding 3 months ended 30/ 08/ 2013	Corresponding 3 months ended 30/ 09/ 2012 in the previous year	Year to date figures for current period ended 30/ 09/ 2013	Year to date figures for the previous year ended 30/ 09/ 2012	Previous year ended 31/ 12/ 2012
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	52977094	52977094	52977093	52977094	52977093	52977093
	- Percentage of shareholding	25.00%	25.00%	25.00%	25.00%	25.00%	25.00%
2	Promoters and promoter group shareholding						
	a) Pledged / Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-encumbered						
	- Number of shares	158931281	158931281	158931282	158931281	158931282	158931282
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	75.00%	75.00%	75.00%	75.00%	75.00%	75.00%

	Particulars	3 months ended (30/ 09/ 2013)
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	125
	Disposed of during the quarter	125
	Remaining unresolved at the end of the quarter	Nil





Part III

(Rs. in Lakhs)

Revenues, Results and Capital Employed for the Segments						
Particulars	3 months ended 30/ 09/ 2013 (refer note 3)	Preceding 3 months ended 30/ 06/ 2013 (restated) (refer note 3)	Corresponding 3 months ended 30/ 09/ 2012 in the previous year	Year to date figures for current period ended 30/ 09/ 2013 (refer note 3)	Year to date figures for the previous year ended 30/ 09/ 2012	Previous year ended 31/ 12/ 2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Segment Revenues						
Power Systems	45329	50351	50550	170872	164317	224216
Power Products	51950	52495	51506	148658	150087	208530
Process Automation	30084	32112	31360	90222	94684	135663
Discrete Automation and Motion	45538	41795	41717	132640	128186	177525
Low Voltage Products	17333	15634	15393	47102	44912	61738
Total	190234	192387	190526	589494	582186	807672
Unallocated	1162	968	822	3182	2311	3610
Total	191396	193355	191348	592676	584497	811282
Less : Inter segment revenues	12806	18240	10487	40864	36226	54783
Total Income from operations	178590	175115	180861	551812	548271	756499
2 Segment Results (Profit Before Tax and Interest)						
Power Systems	2496	2838	(832)	8323	4838	(1454)
Power Products	4289	4495	4357	10984	8357	13844
Process Automation	738	1020	(1431)	3547	(1437)	(1523)
Discrete Automation and Motion	2800	2427	3030	8625	13109	19564
Low Voltage Products	797	312	1256	1651	2808	3955
Total	11120	11092	6380	33130	27675	34386
(Add) / Less - Interest	2699	2560	1172	7234	2477	4324
- Other unallocated expenditure net off unallocated income	3059	2515	2049	8085	7212	9441
Total Profit Before Tax	5362	6017	3159	17811	17986	20621
3 Capital Employed						
Power Systems	76753	66476	44173	76753	44173	50251
Power Products	93742	89324	86165	93742	86165	86841
Process Automation	43982	44865	41691	43982	41691	44253
Discrete Automation and Motion	38043	36210	31111	38043	31111	26854
Low Voltage Products	31366	28475	25047	31366	25047	25323
Unallocated	(10968)	4008	37329	(10968)	37329	26283
Total	272918	269358	265516	272918	265516	259805

Notes

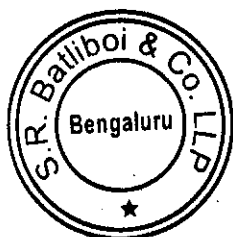
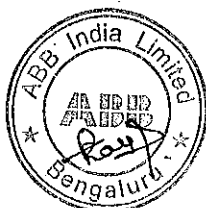
- (1) This statement has been reviewed by the Audit Committee and recommended for approval to the Board and the Board approved at its meeting held on 6th November, 2013.
- (2) The auditors have conducted a limited review of the above financial results for the quarter ended on 30th September, 2013.
- (3) The Hon'ble High Court of Bombay vide its Order dated 27th September, 2013 has sanctioned the Scheme of Amalgamation of Baldor Electric India Private Limited (Baldor) with ABB India Limited (Company). The Scheme has become effective from 1st November, 2013 with appointed date being 1st April, 2012. Baldor was a wholly owned subsidiary of the Company.
The financial results of current year incorporates the operating results of Baldor for the three months ended 30th September, 2013, preceding three months ended 30th June, 2013 (restated) and nine months period ended 30th September, 2013. Net sales of Baldor during these periods were Rs 948 Lakhs, Rs 942 Lakhs and Rs 2991 Lakhs respectively and Loss before tax of Baldor during these periods were Rs 104 Lakhs, Rs 107 Lakhs and Rs 135 Lakhs respectively. Net profit of Rs 248 Lakhs of Baldor from the appointed date i.e. 1st April, 2012 to 31st December, 2012 of the previous financial year has been accounted separately in the current quarter and consequently also in the nine months period ended 30th September, 2013. The business of Baldor is included in Discrete Automation and Motion segment.
Earning per share as above excludes the impact of Baldor's profit relating to previous year.
- (4) The figures of the previous year/ periods have been regrouped/ reclassified, wherever necessary.

For ABB India Limited

Bazmi R Husain
Managing Director

Place : Bengaluru

Date : 6th November, 2013



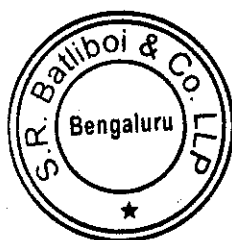
Limited Review Report

Review Report to
The Board of Directors
ABB India Limited

1. We have reviewed the accompanying statement of unaudited financial results of ABB India Limited ('the Company') for the quarter ended September 30, 2013 (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", notified under the provisions of the Companies Act, 1956 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & CO. LLP
ICAI Firm registration number: 301003E
Chartered Accountants


per Navin Agrawal
Partner
Membership No.: 56102



Place: Bengaluru, India
Date: November 06, 2013